



Ref: SECT: STOC: 69 – 16

2nd November, 2016

To

The Secretary,

The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To

The Manager,

Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulation") – Credit Rating

Ref: Stock Code: 519552 / HERITGFOOD

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to intimate that Heritage Foods Limited has received credit rating by CRISIL Limited for Short Term Debt/Long Term and Bank Loans Facilities.

Total Bank Loans Facilities Rate	Rs. 2.1 Billion
Long-Term Rating	CRISIL A-/Positive (outlook revised from 'stable and Rating Reaffirmed)
Short-Term Rating	CRISIL A2+ (Reaffirmed)

The Bank-wise details as given below:

S. No	Bank Facility	Bank	Amount (Rs. In Million)	Outstanding Rating
1	Bank Guarantee	Bank of Baroda	50.00	CRISIL A2+
2	Bank Guarantee	Andhra Bank	23.40	CRISIL A2+
3	Cash Credit	Andhra Bank	250.00	CRISIL A-/Positive
4	Cash Credit	ICICI Bank Limited	350.00	CRISIL A-/Positive
5	Cash Credit	Bank of Baroda	400.00	CRISIL A-/Positive
6	Letter of Credit	Andhra Bank	15.60	CRISIL A2+
7	Letter of Credit	Bank of Baroda	36.00	CRISIL A2+
8	Proposed Long Term Bank Loan Facility	Proposed	273.30	CRISIL A-/Positive
9	Rupee Term Loan	YES Bank Limited	175.00	CRISIL A-/Positive
10	Rupee Term Loan	Andhra Bank	150.00	CRISIL A-/Positive
11	Rupee Term Loan	Bank of Baroda	80.00	CRISIL A-/Positive
12	Rupee Term Loan	ICICI Bank Limited	296.70	CRISIL A-/Positive
Total			2100.00	

This is for your information and record.

Thanking you,

Yours Faithfully,

For HERITAGE FOODS LIMITED

UMAKANTA BARIK
Company Secretary
M. No. FCS-6317



HERITAGE FOODS LIMITED
(Formerly known as M/s. Heritage Foods (India) Limited)
CIN : L15209TG1992PLC014332
AN ISO: 22000 CERTIFIED COMPANY

