



Ref: SECT: STOC: 24 – 17

12th April, 2017

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, G Block, Bandra - Kurla Complex,
Bandra (East), Mumbai – 400 051
Dear Sir / Madam,

Sub: Completion of Acquisition of Dairy Business of RRL

Ref: No. Stock Code: HERITGFOOD

Further to our letters dated 28th October, 2016 and 2nd November, 2016, we would like to inform you that we have received the approval from Competition Commission of India and completed the process of acquisition of dairy business of Reliance Retail Limited (RRL) and we are taking control of entire dairy business of RRL w.e.f. 12th April, 2017.

Post the transaction closure, RRL will continue to trade in dairy products including Heritage dairy products through its retail & wholesale channels.

This is for your information and record.

Thanking you,

Yours Faithfully,
For HERITAGE FOODS LIMITED


UMAKANTA BARIK
Company Secretary
M. No: FCS-6317



HERITAGE FOODS LIMITED
(Formerly known as M/s. Heritage Foods (India) Limited)
CIN : L15209TG1992PLC014332
AN ISO: 22000 CERTIFIED COMPANY

