

12th June, 2014

The Listing Department
National Stock Exchange
Exchange Plaza,
BKC,
Mumbai - 400 051.

Dear Sir,

Sub.: Disclosure u/s 29(3) of SEBI (Substantial Acquisition of shares & Takeovers) Regulations, 2011

We are enclosing herewith the information received by the Company under regulation 29(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the same.

Thanking you

Yours faithfully

For ADF FOODS LTD.



Shalaka Ovalekar
Company Secretary

Enclosure: a/a

BIMAL THAKKAR
Flat No. 10, 4th
Floor, Ocean View,
100, Bhulabhai
Desai Road,
Mumbai-400 036

12th June, 2014

The Listing Department
National Stock Exchange
Exchange Plaza,
BKC,
Mumbai - 400 051.

Dear Sir,

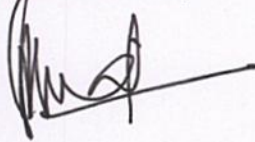
Sub.: Disclosure u/s 29(3) of SEBI (Substantial Acquisition of shares & Takeovers) Regulations, 2011

I enclose herewith the disclosure under regulation 29(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the same.

Thanking you

Yours faithfully



Bimal R Thakkar
Promoter

Enclosure: a/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	ADF Foods Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bimal R Thakkar		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Ltd		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t: total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal- under consideration, holding of:</u>			
a) Shares carrying voting rights	12,71,074	5.78%	5.78%
b) Voting rights (VR) otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
Total (a+b+c)	12,71,074	5.78%	5.78%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	9,30,000	4.22%	4.22%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument	--	--	--

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	9,30,000	4.22	4.22
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	22,01,074	10.00%	10.00%
b) VRs otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
Total (a+b+c)	22,01,074	10.00%	10.00%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 th June, 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition /-sale	Rs. 22,00,00,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition /-sale	Rs. 22,00,00,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Nil		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer /-seller /-Authorised Signatory

Place: Mumbai

Date: 13.06.2014