



Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034.
Telangana, INDIA. Tel : +91 40 23547532, Fax : +91 40 23548243
CIN : L24230TG1981PLC003201, www.natcopharma.co.in

September 15, 2015

To,
The Manager
Listing Operations
BSE Limited
Dalal Street
Mumbai – 400 001

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Dear Sir(s),

Sub: Placement of equity shares of Rs. 10 each (“Equity Shares each by Natco Pharma Limited (the “Company”) to eligible qualified institutional buyers (“QIBs”) through a qualified institutions placement under Chapter VIII of the SEBI (Issue Of Capital and Disclosure Requirements) Regulations, 2009, as amended (“SEBI (ICDR) Regulations”) and section 42 of the Companies Act, 2013, read with the rules made thereunder (the “Issue”).

The Committee of Directors at its meeting held today i.e September 15, 2015 has decided to close the Issue with immediate effect.

We request you to kindly take the above intimation on your record

Thank you.

Yours truly,

for **Natco Pharma Limited**

M Adinarayana
Company Secretary &
Vice President (Legal & Corp Affairs)