



Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034.
Telangana, INDIA. Tel : +91 40 23547532, Fax : +91 40 23548243
CIN : L24230TG1981PLC003201, www.natcopharma.co.in

24th June, 2019

Corporate Relationship Department
M/s. BSE Ltd
Dalal Street, Fort
Mumbai- 400 001

Manager – Listing
M/s. National Stock Exchange of India Ltd
Exchange Plaza, Bandra – Kurla Complex
Bandra (E) Mumbai -400 051

Scrip Code: 524816

Scrip Code: NATCOPHARM

Dear Sir

Sub.: Disclosure in terms of Regulation 10 (5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") and other intimations

1. This is to inform you that Ms Venkata Satya Swati Kantamani (the "Acquirer"), a member of the promoter and promoter group of NATCO Pharma Limited ("NATCO"), proposes to acquire 1,27,23,340 shares constituting of 7.00% of the equity share capital of NATCO, by way of a gift from her immediate relative, Mr V C Nannapaneni, as part of family restructuring. Please find enclosed the disclosure under Regulation 10(5) of the Takeover Regulations in this regard.
2. Separately, we wish to inform you that as part of the same family restructuring, Mr. V C Nannapaneni proposes to transfer shares, by way of a gift, of the following promoter companies:
 - a. M/s. Timecap Pharma Labs Ltd., a member of the promoter and promoter group of NATCO, which holds 9.44% of the equity share capital in NATCO to (i) Mr. Rajeev Nannapaneni (his son and a member of the promoter and promoter group of NATCO) and (ii) Vistra ITCL India Limited, a trustee of VCN Family Trust (Vistra ITCL India Limited is recognised as a member of the promoter and promoter group of NATCO). After the proposed transfers, there will be no change in the promoter and promoter group holding of NATCO.
 - b. M/s. NATSOFT Information Systems Pvt Ltd, a member of the promoter and promoter group of NATCO, which holds 8.67 % in NATCO to (i) Mr. Rajeev Nannapaneni (his son and a member of the promoter and promoter group of NATCO) and (ii) Vistra ITCL India Limited, a trustee of VCN family Trust (Vistra ITCL India Limited is recognised as a member of the promoter and promoter group of NATCO). After the proposed transfers, there will be no change in the promoter and promoter group holding of NATCO.

Thanking you

Yours faithfully
For NATCO Pharma Limited

M Adinarayana

M Adinarayana
Company Secretary &
Vice President (Legal & Corp Affairs)



Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisitions under Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company	NATCO Pharma Limited
2	Name of the Acquirer(s)	Ms Venkata Satya Swati Kantamani ("Acquirer")
3	Whether the acquirer (s) is / are promoters of the TC prior to the transaction. If no, nature of relationship or association with the TC or its promoters	Yes, the acquirer is a member of the promoter and promoter group of NATCO
4	Details of the proposed acquisition	
	a Name of the person (s) from whom shares are to be acquired	Mr V C Nannapaneni
	b Proposed date of Acquisition	On or after 29 June 2019
	c Number of Shares to be acquired from each person mentioned in 4 (a) above	1,27,23,340 shares constituting of 7.00 % of the total share capital of NATCO
	d Total shares to be acquired as % of share Capital of TC	
	e Price at which shares are proposed to be acquired	There is no consideration involved as the proposed transfer of shares is by way of a Gift to the Acquirer from her immediate relative (being father in law).
	f Rationale, if any, for the proposed transfers	Gift to immediate relatives. Mr V C Nannapaneni (transferor) is the father-in-law of the Acquirer.
5	Relevant sub- clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) of the SEBI SAST Regulations.
6	If, frequently traded, volume weighted average market price-for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the share of the TC are recorded during such period.	The shares of TC are frequently traded in National Stock Exchange. The volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice is Rs.539.64
7	If in-frequently traded, the price as determined in terms of clause of sub-regulation (2) of regulation 8.	Not.Applicable
8	Declaration by the acquirer, that the acquisition price would not be higher by more then 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable
9	i Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirement	The Acquirer confirms that the transferor and the transferees have complied (during 3 years prior to the date of proposed acquisition)/ will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).



	ii	The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	Copies of the disclosures made during the previous 3 years prior to the date of proposed acquisition enclosed as Annexure			
10		Declaration by the acquirer that all the conditions specified under regulation 10 (1) (a) with respect to exemptions has been duly complied with	All the conditions specified under Regulation (10(1)(a) of the SEBI SAST Regulations with respect to exemptions has been duly complied with			
11		Shareholding details	Before the proposed transaction		After the proposed transaction	
			No of shares / Voting Rights	% w.r.t total shares capital of TC	No of shares / Voting Rights	% w.r.t total shares capital of TC
	a	Acquirer(s) PACs / (other than sellers) (*)	5,37,70,375	29.582	6,64,93,715	36.582
		Please refer to the Schedule for the shareholding of the acquirer and PACs				
	B	Seller (s) - V C Nannapaneni	3,53,11,270	19.427	2,25,87,930	12.427

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Venkata Satya Swathi Kantamani

Place: Hyderabad

Date : 24/06/2019

SHAREHOLDING OF THE ACQUIRER AND PACs (EXCLUDING THE SELLERS)

NAME OF ACQUIRER AND PACs	Before the proposed transaction		After the proposed transaction	
	No of Shares	% To Total PC	No of Shares	% To Total PC
VENKATA SATYA SWATHI KANTAMANI	3260000	1.79	15983340	8.79
VENKAIAH CHOWDARY NANNAPANENI HUF	5440045	2.99	5440045	2.99
KANTAMANI RATNA KUMAR	100000	0.06	100000	0.06
DURGA DEVI NANNAPANENI	1128760	0.62	1128760	0.62
RAJEEV NANNAPANENI	1099800	0.61	1099800	0.61
RAMAKRISHNA RAO NANNAPANENI	746910	0.41	746910	0.41
NEELIMA SITA NANNAPANENI	182960	0.10	182960	0.10
DEVENDRANTH ALAPATI	15000	0.01	15000	0.01
BAPANNA ALAPATI	18300	0.01	18300	0.01
BAPINEEDU TUMMALA	415	0.00	415	0.00
TUMMALA JANSI	77100	0.04	77100	0.04
T ANANDA BABU	473205	0.26	473205	0.26
VIDYADHARI TUMMALA	442200	0.24	442200	0.24
T ANILA	629920	0.35	629920	0.35
NATSOFT INFORMATION SYSTEMS PVT LTD	15767500	8.67	15767500	8.67
TIME CAP PHARMA LABS LIMITED	17157220	9.44	17157220	9.44
NATCO AQUA LIMITED	16000	0.01	16000	0.01
NDL INFRATECH PRIVATE LIMITED	93750	0.05	93750	0.05
Vistra ITCL India Limited	4082750	2.25	4082750	2.25
Vistra ITCL (India) Limited	600000	0.33	600000	0.33
DURGADEVI NANNAPANENI	2410340	1.33	2410340	1.33
RAJEEV N	28200	0.02	28200	0.02
Total	53770375	29.58	66493715	36.58

[Handwritten Signature]



Natco Pharma Limited

Regd. Off : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034.
Telangana, INDIA. Tel : +91 40 23547532, Fax : +91 40 23548243
CIN : L24230TG1981PLC003201, www.natcopharma.co.in

1st April, 2017

Corporate Relationship Department
M/s. BSE Ltd
Dalal Street, Fort
Mumbai 400 001

The Manager – Listing
M/s. National Stock Exchange of India Ltd
“Exchange Plaza”, Bandra – Kurla Complex
Bandra (E) Mumbai 400 051

Scrip Code: 524816

Scrip Code: NATCOPHARM

Dear Sir

Sub:- Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the Disclosures received from Sri V C Nannapaneni , under regulation (s) 30(1) & 30(2) of SEBI (substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on 31st March, 2017.

Thanking you

Yours faithfully
For NATCO Pharma Limited

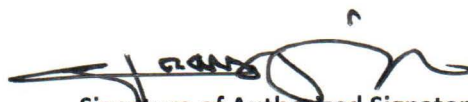

M Adinarayana
Company Secretary &
Vice President (Legal & Corp Affairs)

Part A**Format for Disclosures under Regulation 30(1) & 30(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	NATCO Pharma Limited		
2. Name (s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange & BSE Ltd		
3. Particulars of the Shareholder a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or Voting rights of the TC OR b. Name(s) of Promoter(s), member of the promoter group and persons acting in concert (PAC) with him	V C NANNAPANENI on behalf of himself, as a Promoter and persons Acting in Concert (*) and promoter group		
4. Particulars of the holding of persons mentioned at (3) above	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
5. As on March 31, 2017, holding of a. Shares b. voting Rights (other wise that by shares) c. Warrants d. Convertible Securities. e. Any other instrument that would entitle the holder to receive shares in the TC.	89322320 - - -	51.24 - - -	51.24 - - -

(*) persons acting in concert and promoter group Details and their share holding is attached as Annexure

Place: Hyderabad
Date : 1th April, 2017



Signature of Authorized Signatory:
(V C Nannapaneni on behalf of himself,
And Persons Acting in Concert)

Annexure

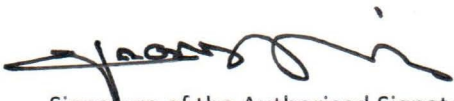
Details of shareholding of Promoters and Promoter Group persons along with Persons Acting in concert as on March 31, 2017

Name of the Promoter / persons acting in concert persons	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
V C Nannapaneni (including HUF)	40736815	23.37	23.37
Durga Devi Nannapaneni	3539100	2.03	2.03
Rajeev Nannapaneni	1676175	0.96	0.96
Neelima Sita Nannapaneni	182960	0.10	0.10
Venkata Satya Swathi Kantamani	2860000	1.64	1.64
Time Cap Pharma Labs Ltd	17157220	9.84	9.84
Natsoft Information Systems Pvt Ltd	15767500	9.05	9.05
Natco Aqua Limited	16000	0.01	0.01
Ndl Infra Tech Pvt Ltd	93750	0.05	0.05
N Ramakrishna Rao	746410	0.43	0.43
T Ananda Babu	473205	0.27	0.27
T Vidyadhari	442200	0.25	0.25
T Jhansi	247100	0.14	0.14
T Anila	629920	0.36	0.36
Ilfs Trust Company Ltd A/c Neelima Nannapaneni Trust	4082750	2.34	2.34
Ilfs Trust Company Ltd A/c Durga Devi Nannapaneni Trust	600000	0.34	0.34
Kantamani Ratna Kumar	37500	0.02	0.02
TBapineedu	415	0.00	0.00
Devendrath Alapati	15000	0.01	0.01
Bapanna Alapati	18300	0.01	0.01
Total	89322320	51.24	51.24

Place: Hyderabad
Date : 1st April, 2017



Signature of Authorized Signatory:
(V C Nannapaneni on behalf of himself,
And Persons Acting in Concert)

A handwritten signature in black ink, appearing to be 'S. J. Srinivas', written in a cursive style.

Signature of the Authorised Signatory

Place: Hyderabad

Date: 01/04/2017



Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034.
Telangana, INDIA. Tel : +91 40 23547532, Fax : +91 40 23548243
CIN : L24230TG1981PLC003201, www.natcopharma.co.in

April 6, 2018

Corporate Relationship Department
M/s. BSE Ltd
Dalal Street, Fort
Mumbai 400 001

The Manager – Listing
M/s. National Stock Exchange of India Ltd
"Exchange Plaza", Bandra – Kurla Complex
Bandra (E) Mumbai 400 051

Scrip Code: 524816

Scrip Code: NATCOPHARM

Dear Sir

Sub:- Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the Disclosures received from Sri V C Nannapaneni , under regulation (s) 30(1) & 30(2) of SEBI (substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on 31st March, 2018.

Thanking you

Yours faithfully
For NATCO Pharma Limited

M Adinarayana
Company Secretary &
Vice President (Legal & Corp Affairs)

Part A**Format for Disclosures under Regulation 30(1) & 30(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	NATCO Pharma Limited		
2. Name (s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange & BSE Ltd		
3. Particulars of the Shareholder a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or Voting rights of the TC OR b. Name(s) of Promoter(s), member of the promoter group and persons acting in concert (PAC) with him	V C NANNAPANENI on behalf of himself, as a Promoter and persons Acting in Concert (*) and promoter group		
4. Particulars of the holding of persons mentioned at (3) above	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
5. As on March 31, 2017, holding of a. Shares b. voting Rights (other wise that by shares) c. Warrants d. Convertible Securities. e. Any other instrument that would entitle the holder to receive shares in the TC.	89251845 - - - -	48.38 - - - -	48.38 - - - -

(*) persons acting in concert and promoter group Details and their share holding is attached as Annexure

Place: Hyderabad
Date : April 6, 2018



Signature of Authorized Signatory:
(V C Nannapaneni on behalf of himself,
And Persons Acting in Concert)

Annexure

Details of shareholding of Promoters and Promoter Group persons along with Persons Acting in concert as on March 31, 2018

Name of the Promoter / persons acting in concert persons	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
V C Nannapaneni (including HUF)	40751315	22.09	22.09
Durga Devi Nannapaneni	3539100	1.92	1.92
Rajeev Nannapaneni	1128000	0.61	0.61
Neelima Sita Nannapaneni	182960	0.10	0.10
Venkata Satya Swathi Kantamani	3260000	1.77	1.77
Time Cap Pharma Labs Ltd	17157220	9.30	22.09
Natsoft Information Systems Pvt Ltd	15767500	8.55	8.55
Natco Aqua Limited	16000	0.01	0.01
Ndl Infra Tech Pvt Ltd	93750	0.05	0.05
N Ramakrishna Rao	747110	0.40	0.40
T Ananda Babu	473205	0.26	0.26
T Vidyadhari	442200	0.24	0.24
T Jhansi	247100	0.13	0.13
T Anila	629920	0.34	0.34
Vistra ITCL India Limited A/c Neelima Nannapaneni Trust	4082750	2.21	2.21
Ilfs Trust Company Ltd A/c Durga Devi Nannapaneni Trust	600000	0.33	0.33
Kantamani Ratna Kumar	100000	0.05	0.05
TBapineedu	415	0.00	0.00
Devendrath Alapati	15000	0.01	0.01
Bapanna Alapati	18300	0.01	0.01

Place: Hyderabad
Date : April 6, 2018



Signature of Authorized Signatory:
(V C Nannapaneni on behalf of himself,
And Persons Acting in Concert)

P



A handwritten signature in black ink, appearing to be 'J. S. S.' with a stylized flourish at the end.

Signature of the Authorised Signatory

Place: Hyderabad
Date: April 6, 2018



Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034.
Telangana, INDIA. Tel : +91 40 23547532, Fax : +91 40 23548243
CIN : L24230TG1981PLC003201, www.natcopharma.co.in

April 4, 2019

Corporate Relationship Department
M/s. BSE Ltd
Dalal Street, Fort
Mumbai 400 001

The Manager – Listing
M/s. National Stock Exchange of India Ltd
“Exchange Plaza”, Bandra – Kurla Complex
Bandra (E) Mumbai 400 051

Scrip Code: 524816

Scrip Code: NATCOPHARM

Dear Sir

Sub:- Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the Disclosures received from Sri V C Nannapaneni , under regulation (s) 30(1) & 30(2) of SEBI (substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on 31st March, 2019.

Thanking you

Yours faithfully
For NATCO Pharma Limited

M Adinarayana
Company Secretary &
Vice President (Legal & Corp Affairs)

Part A**Format for Disclosures under Regulation 30(1) & 30(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	NATCO Pharma Limited		
2. Name (s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange & BSE Ltd		
3. Particulars of the Shareholder a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or Voting rights of the TC OR b. Name(s) of Promoter(s), member of the promoter group and persons acting in concert (PAC) with him	V C NANNAPANENI on behalf of himself, as a Promoter and persons Acting in Concert (*) and promoter group		
4. Particulars of the holding of persons mentioned at (3) above	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
5. As on March 31, 2019, holding of a. Shares b. voting Rights (other wise that by shares) c. Warrants d. Convertible Securities. e. Any other instrument that would entitle the holder to receive shares in the TC.	89081845 - - - -	49.71 - - -	49.71 - - -

(*) persons acting in concert and promoter group Details and their share holding is attached as Annexure

Place: Hyderabad
Date : April 4, 2019



Signature of Authorized Signatory:
(V C Nannapaneni on behalf of himself,
And Persons Acting in Concert)

Annexure

Details of shareholding of Promoters and Promoter Group persons along with Persons Acting in concert as on March 31, 2019

Name of the Promoter / persons acting in concert persons	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
V C Nannapaneni	35311270	19.31	19.31
V C Nannapaneni HUF	5440045	2.97	2.97
Durga Devi Nannapaneni	3539100	1.94	1.94
Rajeev Nannapaneni	1128000	0.62	0.62
Neelima Sita Nannapaneni	182960	0.10	0.10
Venkata Satya Swathi Kantamani	3260000	1.78	1.78
Time Cap Pharma Labs Ltd	17157220	9.38	9.38
Natsoft Information Systems Pvt Ltd	15767500	8.62	8.62
Natco Aqua Limited	16000	0.01	0.01
Ndl Infra Tech Pvt Ltd	93750	0.05	0.05
N Ramakrishna Rao	747110	0.41	0.41
T Ananda Babu	473205	0.26	0.26
T Vidyadhari	442200	0.24	0.24
T Jhansi	77100	0.04	0.04
T Anila	629920	0.34	0.34
Vistra ITCL India Limited A/c Neelima Nannapaneni Trust	4082750	2.23	2.23
VISTRA ITCL (INDIA) LIMITED A/c Durga Devi Nannapaneni Trust	600000	0.33	0.33
Kantamani Ratna Kumar	100000	0.05	0.05
TBapineedu	415	0.00	0.00
Devendrnath Alapati	15000	0.01	0.01
Bapanna Alapati	18300	0.01	0.01

Place: Hyderabad
Date : April 4, 2019



Signature of Authorized Signatory:
(V C Nannapaneni on behalf of himself,
And Persons Acting in Concert)

A handwritten signature in black ink, appearing to be 'Jaswinder' or similar, written in a cursive style.

Signature of the Authorised Signatory

Place: Hyderabad

Date: April 4, 2019