

July 31, 2012

The Manager  
Dept. of Corporate Services  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai - 400 001  
Scrip Code: 513269

The Manager  
Dept. of Corporate Services  
THE NATIONAL STOCK EXCHANGE  
LTD,  
Exchange Plaza,  
Bandra Kurla Complex, Mumbai - 400 051  
Symbol: MANINDS

Dear Sirs,

**Sub: Outcome of Board Meeting, Intimation of Annual General Meeting & Book Closure.**

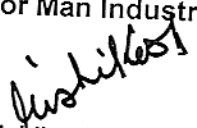
The Board of Directors of the Company, at their Meeting held today i.e. 21<sup>st</sup> June 2012, inter alia, has considered and approved the following:

1. Standalone & Consolidated Un-Audited Financial Results of the Company for the quarter ended 31<sup>st</sup> December 2011 as per clause 41 of the listing agreement as enclosed.
2. To convene the 24<sup>th</sup> Annual General Meeting of Man Industries (India) Limited on Monday, August 27, 2012 at 3:00 p.m. at Hotel Karl Residency, 36, Lallubhai Park Road, Andheri (West), Mumbai - 400 058.

Pursuant to Clause 16 of the Listing Agreement, we enclose herewith a duly completed format intimating the dates of Book Closure being from Friday, August 24, 2012 to Monday, August 27, 2012 (both the days inclusive) for the purpose of Annual General Meeting and for dividend for the financial year 2011-12.

Kindly acknowledge the same.

Thanking you,  
Yours faithfully,  
For Man Industries (India) Ltd

  
Rishikesh Vyas  
Group Company Secretary & Compliance Officer  
Encl: a/a

|                                      |   |                                                                                                                     |
|--------------------------------------|---|---------------------------------------------------------------------------------------------------------------------|
| Name of the Company                  | : | MAN INDUSTRIES (INDIA) LIMITED                                                                                      |
| Security Code                        | : | BSE : 513269<br>NSE : MANINDS                                                                                       |
| Type of Securities and paid up value | : | Equity Shares of Rs.5/- each fully paid up.                                                                         |
| Book Closure Date                    | : | Friday, August 24, 2012 to Monday, August 27, 2012 (both the days inclusive)                                        |
| Purpose                              | : | For the purpose of -<br>a) Annual General Meeting of the Company and<br>b) Dividend for the financial year 2011-12. |

For MAN INDUSTRIES (INDIA) LTD

*Rishikesh*

Rishikesh Vyas

Group Company Secretary & Compliance Officer

Date: July 31, 2012

# Man Industries (India) Ltd.

102, Man House, Opp. Pawan Hans, S. V. Road, Vile Parle (W), Mumbai - 400 056

## Statement of Un-audited Financial Results for the Quarter Ended 30th June 2012

(Rs. in Lacs)

| PARTICULARS                                                                                      | STANDALONE                |                           |                           |                         | CONSOLIDATED              |                           |                           |                         |
|--------------------------------------------------------------------------------------------------|---------------------------|---------------------------|---------------------------|-------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
|                                                                                                  | QUARTER ENDED ON          |                           | YEAR ENDED                |                         | QUARTER ENDED ON          |                           | YEAR ENDED                |                         |
|                                                                                                  | 30.06.2012<br>(Unaudited) | 31.03.2012<br>(Unaudited) | 30.06.2011<br>(Unaudited) | 31.03.2012<br>(Audited) | 30.06.2012<br>(Unaudited) | 31.03.2012<br>(Unaudited) | 30.06.2011<br>(Unaudited) | 31.03.2012<br>(Audited) |
| 1 Income from Operations                                                                         |                           |                           |                           |                         |                           |                           |                           |                         |
| i) Net sales / Income from operation (net of excise duty)                                        | 32,113                    | 32,598                    | 45,066                    | 166,727                 | 34,429                    | 33,490                    | 46,623                    | 171,643                 |
| ii) Other operating income                                                                       | 524                       | 385                       | 1,557                     | 3,443                   | 524                       | 385                       | 1,557                     | 3,443                   |
| Total Income                                                                                     | 32,637                    | 32,983                    | 46,623                    | 170,170                 | 34,953                    | 33,875                    | 48,180                    | 175,086                 |
| 2 Expenses :                                                                                     |                           |                           |                           |                         |                           |                           |                           |                         |
| a) Cost of materials consumed                                                                    | 22,962                    | 23,550                    | 29,873                    | 112,691                 | 22,962                    | 23,551                    | 29,878                    | 112,691                 |
| b) Purchases of stock in trade                                                                   | -                         | 105                       | -                         | 803                     | -                         | 763                       | 764                       | 4,290                   |
| c) Changes in inventories of finished goods, work-in-progress and stock-in-trade                 | 380                       | (2,988)                   | 5,055                     | 9,845                   | 380                       | (2,988)                   | 5,055                     | 9,845                   |
| d) Construction Cost                                                                             | -                         | -                         | -                         | -                       | 2,474                     | 313                       | 974                       | 2,276                   |
| e) Employee benefit expense                                                                      | 1,082                     | 1,220                     | 1,185                     | 4,684                   | 1,089                     | 1,252                     | 1,219                     | 4,770                   |
| f) Depreciation and amortisation                                                                 | 902                       | 1,082                     | 971                       | 4,015                   | 920                       | 1,107                     | 1,020                     | 4,093                   |
| g) Other expenditure                                                                             | 3,112                     | 3,704                     | 6,971                     | 23,905                  | 3,128                     | 3,691                     | 6,933                     | 23,969                  |
| Total Expenditure                                                                                | 28,438                    | 26,673                    | 44,055                    | 155,943                 | 30,953                    | 27,689                    | 45,843                    | 161,934                 |
| 3 Profit / (Loss) from operations before other income, finance costs and exceptional             | 4,199                     | 6,310                     | 2,568                     | 14,227                  | 4,000                     | 6,186                     | 2,337                     | 13,152                  |
| 4 Other income                                                                                   | 167                       | (2,132)                   | 1,720                     | 3,401                   | (264)                     | (2,950)                   | 1,518                     | 1,570                   |
| 5 Profit / (Loss) from ordinary activities before finance costs and exceptional items            | 4,366                     | 4,178                     | 4,288                     | 17,628                  | 3,736                     | 3,236                     | 3,855                     | 14,722                  |
| 6 Finance costs                                                                                  | 1,126                     | 556                       | 798                       | 2,696                   | 1,127                     | 566                       | 798                       | 2,700                   |
| 7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items      | 3,240                     | 3,622                     | 3,490                     | 14,932                  | 2,609                     | 2,670                     | 3,057                     | 12,022                  |
| 8 Exceptional items                                                                              | -                         | -                         | -                         | -                       | -                         | -                         | -                         | (2)                     |
| 9 Profit / (Loss) from ordinary activities before tax                                            | 3,240                     | 3,622                     | 3,490                     | 14,932                  | 2,609                     | 2,670                     | 3,057                     | 12,020                  |
| 10 Tax expense                                                                                   | 655                       | 1,103                     | 1,132                     | 4,732                   | 655                       | 1,095                     | 1,133                     | 4,911                   |
| 11 Net Profit / (Loss) from ordinary activities after tax                                        | 2,585                     | 2,519                     | 2,358                     | 10,200                  | 1,954                     | 1,575                     | 1,924                     | 7,109                   |
| 12 Extraordinary items                                                                           | -                         | -                         | -                         | -                       | -                         | -                         | -                         | -                       |
| 13 Net Profit / (Loss) for the period (11 + 12)                                                  | 2,585                     | 2,519                     | 2,358                     | 10,200                  | 1,954                     | 1,575                     | 1,924                     | 7,109                   |
| 14 Share of profit / (loss) of associates*                                                       | -                         | -                         | -                         | -                       | -                         | -                         | -                         | -                       |
| 15 Minority interest *                                                                           | -                         | -                         | -                         | -                       | -                         | -                         | -                         | -                       |
| 16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates | 2,585                     | 2,519                     | 2,358                     | 10,200                  | 1,954                     | 1,575                     | 1,924                     | 7,109                   |
| 17 Paid-up equity share capital (Face Value Rs. 5/-)                                             | 2,855                     | 2,764                     | 2,764                     | 2,764                   | 2,855                     | 2,764                     | 2,764                     | 2,764                   |
| 18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year       | -                         | 61,729                    | -                         | 61,729                  | -                         | 58,434                    | -                         | 58,434                  |
| 19 i Earnings per share (before extraordinary items) (of Rs. 5/- each) (not annualised):         |                           |                           |                           |                         |                           |                           |                           |                         |
| 19.ii (a) Basic                                                                                  | 4.53                      | 4.56                      | 4.26                      | 18.45                   | 3.42                      | 2.85                      | 3.48                      | 12.86                   |
| (b) Diluted                                                                                      | 4.53                      | 4.56                      | 4.26                      | 18.45                   | 3.42                      | 2.85                      | 3.48                      | 12.86                   |
| 19.iii Earnings per share (after extraordinary items) (of Rs. 5/- each) (not annualised):        |                           |                           |                           |                         |                           |                           |                           |                         |
| (a) Basic                                                                                        | 4.53                      | 4.56                      | 4.26                      | 18.45                   | 3.42                      | 2.85                      | 3.48                      | 12.86                   |
| (b) Diluted                                                                                      | 4.53                      | 4.56                      | 4.26                      | 18.45                   | 3.42                      | 2.85                      | 3.48                      | 12.86                   |

|                                                                                          |            |            |            |            |            |            |            |            |
|------------------------------------------------------------------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|
| <b>A PARTICULARS OF SHAREHOLDING</b>                                                     |            |            |            |            |            |            |            |            |
| 1 Public shareholding:                                                                   |            |            |            |            |            |            |            |            |
| Number of shares                                                                         | 26,149,000 | 25,191,423 | 23,546,686 | 25,191,423 | 26,149,000 | 25,191,423 | 23,546,686 | 25,191,423 |
| Percentage of shareholding                                                               | 45.79%     | 45.57%     | 42.59%     | 45.57%     | 45.79%     | 45.57%     | 42.59%     | 45.57%     |
| 2 Promoters and promoter group Shareholding                                              |            |            |            |            |            |            |            |            |
| a) Pledged / Encumbered                                                                  |            |            |            |            |            |            |            |            |
| - Number of shares                                                                       | 9,697,900  | 9,284,400  | 14,005,900 | 9,284,400  | 9,697,900  | 9,284,400  | 14,005,900 | 9,284,400  |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 31.33%     | 30.85%     | 44.13%     | 30.85%     | 31.33%     | 30.85%     | 44.13%     | 30.85%     |
| -Percentage of shares (as a % of the total share capital of the company)                 | 16.98%     | 16.79%     | 25.33%     | 16.79%     | 16.98%     | 16.79%     | 25.33%     | 16.79%     |
| b) Non- Encumbered                                                                       |            |            |            |            |            |            |            |            |
| - Number of shares                                                                       | 21,256,155 | 20,809,051 | 17,732,288 | 20,809,051 | 21,256,155 | 20,809,051 | 17,732,288 | 20,809,051 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 68.67%     | 69.15%     | 55.87%     | 69.15%     | 68.67%     | 69.15%     | 55.87%     | 69.15%     |
| -Percentage of shares (as a % of the total share capital of the company)                 | 37.22%     | 37.64%     | 32.07%     | 37.64%     | 37.22%     | 37.64%     | 32.07%     | 37.64%     |

| Particulars                                    | 3 months ended (30/06/12) |
|------------------------------------------------|---------------------------|
| <b>B INVESTOR COMPLAINTS</b>                   |                           |
| Pending at the beginning of the quarter        | -                         |
| Received during the quarter                    | 19                        |
| Disposed of during the quarter                 | 19                        |
| Remaining unresolved at the end of the quarter | -                         |

### NOTES:

- 1) The un-audited Financial Results were reviewed by the Audit Committee and approved at the meeting of the Board of Directors of the Company held on 31st July, 2012.
- 2) The Company has complied with provision of AS 11 from Financial Year 2012-13 & accordingly recognised MTM Loss of Rs. 1778.79 lacs in quarter ended June 12. However, the corresponding figures of previous quarters are unchanged.
- 3) The Management has initiated the process for shifting of Pithampur Plant to its Anjar (Gujarat) plant site.
- 4) Previous period figures have been re-grouped and re-arranged wherever necessary.

Place : MUMBAI  
Date : 31st July, 2012

For MAN INDUSTRIES (INDIA) LTD.

R. C. MANSUKHANI  
CHAIRMAN