

Date: June 2nd, 2025

To,
The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Sir/Madam,

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to sale of 3, 44,700 (Three Lakhs Forty-Four Thousand Seven Hundred) equity shares by Mrs. Saroj Agarwal and M/s. N. D. Agarwal (HUF) ("seller /Promoter and Promoter Group") of NDA Securities Limited ("Target Company") to Mr. Ram Gopal Jindal ("Acquirer").

You are requested to take the same in your records.

Thanking you,

On behalf of the selling promoters

For N D Agarwal and Sons (HUF)



N. D. Agarwal
(Seller/ Promoter)



(N.D. Agarwal)
Karta

CC:

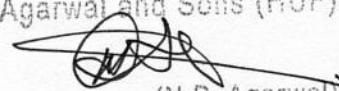
To
The Company Secretary
NDA Securities Limited
E-157, 2nd Floor, Kalkaji,
New Delhi – 110019

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations,

2011

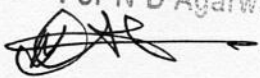
Name of the Target Company (TC)	NDA Securities Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Mrs. Saroj Agarwal and M/s. N D Agarwal (HUF)		
Whether the Acquirer/Seller belongs to Promoter / Promoter group	The seller belongs to the Promoter and Promoter Group on and before execution of the share purchase agreement.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights			
Mrs. Saroj Agarwal	80,000	1.34	1.34
M/s. N. D Agarwal (HUF)	264700	4.45	4.45
Total	3, 44,700	5.79	5.79
b) Shares in the nature of encumbrance	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	0	0.00	0.00
Total (a+b+c+d)	3, 44,700	5.79	5.79
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
Mrs. Saroj Agarwal	80,000	1.34	1.34
M/s. N. D Agarwal (HUF)	264700	4.45	4.45
Total	3, 44,700	5.79	5.79
b) VRs acquired /sold otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked/released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	3, 44,700	5.79	5.79
After the acquisition/sale, holding:			
a) Shares carrying voting rights			

For N D Agarwal and Sons (HUF)


 (N.D. Agarwal)
 Karta

Mrs. Saroj Agarwal	0	0	0
M/s. N. D Agarwal (HUF).	0	0	0
Total	0	0	0
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	0	0.00	0.00
Total (a+b+c+d)	0	0	0
Mode of acquisition/sale	Off Market Sale, pursuant to the execution of Share Purchase Agreement dated February 01, 2024 entered into between Acquirer and the Sellers namely Shri. Sanjay Agarwal, Shri. N D Agarwal, Smt. Deepti Agarwal, Smt. Saroj Agarwal, N D Agarwal HUF, NDA Research & Technologies Private Limited being the existing members of promoter and promoter group of the Target Company.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 29, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 5,94,83,640/- (Indian Rupees Five Crore Ninety Four Lakhs Eighty Three Thousand Six Hundred and Forty Only) consisting of 59,48,364 (Fifty Nine Lakh Forty Eight Thousand Three Hundred and Sixty Four) equity shares of INR 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 5,94,83,640/- (Indian Rupees Five Crore Ninety Four Lakhs Eighty Three Thousand Six Hundred and Forty Only) consisting of 59,48,364 (Fifty Nine Lakh Forty Eight Thousand Three Hundred and Sixty Four) equity shares of INR 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	INR 5,94,83,640/- (Indian Rupees Five Crore Ninety Four Lakhs Eighty Three Thousand Six Hundred and Forty Only) consisting of 59,48,364 (Fifty Nine Lakh Forty Eight Thousand Three Hundred and Sixty Four) equity shares of INR 10/- each.		

On the behalf of selling promoter and Promoter Group
For N D Agarwal and Sons (HUF)



N. D Agarwal
Selling promoter

(N.D. Agarwal)
Karta



Place: New Delhi
Date: 2nd June 2025