NDA SECURITIES LIMITED

Member
National Stock Exchange of India Limited
Bombay Stock Exchange Limited
National Securities Depository Limited

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CIN : L74899DL1992PLC050366

To,
The Manager
Listing Department
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001

Dear Sir/Madam,

Sub: Outcome of the Meeting of the Board of Directors held on 18th February, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Board of Directors of the Company at its Meeting held on Tuesday, 18th February, 2026, inter alia, has considered and approved the following:

1. **Issuance of Equity Shares on Preferential Basis**

Approved the issuance and allotment of up to 1,75,00,000 (One Crore Seventy Five Lakhs) Equity Shares of face value ₹ 10 each at an issue price of ₹36.60/- per Equity Share (including premium, if any), aggregating up to ₹64,05,00,000/- (Rupees Sixty Four Crores Five Lakhs only), on a preferential basis to the proposed allottees, in accordance with the provisions of the Companies Act, 2013 and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, subject to approval of the Members of the Company and such other statutory and regulatory approvals as may be required.

2. **Convening of Extra-Ordinary General Meeting (EGM)**

Approved the convening of an Extra-Ordinary General Meeting of the Members of the Company on Monday, 16th March, 2026 at 4:00 P.M. through [Venue/Video Conferencing/Other Audio-Visual Means], to seek approval of the Members for the aforesaid preferential issue and related matters.

The Meeting of the Board of Directors commenced at 4.00 PM and concluded at 4.32 P.M.

The details as required under Regulation 30 of the SEBI LODR Regulations read with applicable SEBI Circular are enclosed herewith as **Annexure–I**.

You are requested to take the above information on record.
Thanking you.
For NDA Securities Limited

SHALINI CHAUHAN
Digitally signed by SHALINI CHAUHAN
Date: 2026.02.18 16:57:13 +05'30'

Shalini Chauhan
Company Secretary
ACS-71998
Encl.: Annexure–I

Registered & Corporate Office
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011-46204000 (30 Lines)
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(022) 22834099, 22842694, 22851387
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Annexure – I: (Disclosure pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with applicable SEBI Circular)

Preferential Issue of Equity Shares

1. **Type of securities proposed to be issued:**
   Equity Shares of face value ₹ 10 each.
2. **Type of issuance:**
   Preferential Issue in accordance with the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018.
3. **Total number of securities proposed to be issued:**
   Up to 1,75,00,000 (One Crore Seventy Five Lakhs) Equity Shares.
4. **Issue Price:**
   ₹36.60/- (Rupees Thirty Six and Sixty Paise only) per Equity Share (including premium)
5. **Total Issue Size:**
   Aggregating up to ₹64,05,00,000/- (Rupees Sixty Four Crores Five Lakhs only).
6. **In-principle approval:**
   The Company shall apply for in-principle approval from BSE Limited for listing of the Equity Shares proposed to be issued.
7. **Approval required:**
   The preferential issue is subject to approval of the Members of the Company at the ensuing Extra-Ordinary General Meeting and such other statutory/regulatory approvals as may be required.
8. **Relevant date:**
   The relevant date for determination of issue price, as per SEBI (ICDR) Regulations, 2018, is 16th February, 2026.
9. **Lock-in:**
   The Equity Shares to be allotted shall be subject to applicable lock-in requirements under the SEBI (ICDR) Regulations, 2018.
10. **Post allotment:**
    The Equity Shares proposed to be issued shall rank pari-passu in all respects with the existing Equity Shares of the Company.

For NDA Securities Limited

SHALINI CHAUHAN
Digitally signed by SHALINI CHAUHAN
Date: 2026.02.18 16:57:26 +05'30'

Shalini Chauhan
Company Secretary
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