**Member :**
National Stock Exchange of India Ltd.
Bombay Stock Exchange Ltd.
National Securities Depository Ltd.

NDA
WE MAKE INVESTMENT EASIER
**CIN:** L74899DL1992PLC050366

**Date: March 06th, 2026**

**Ref:** ..................................

To,
The Listing Compliance Department,
**BSE Limited**
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

**Scrip Code: 511535**

**Reference: Outcome of the Meeting of the Board of Directors held on February 18, 2026, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Subject: Outcome under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 of the meeting of Board of Directors of NDA Securities Limited.**

Dear Sir/Ma'am,

This is with reference to the outcome of the Meeting of Board of Directors **("Board")** of NDA Securities Limited **("the Company")** dated February 18, 2026, wherein the Board approved the issuance of up to 1,75,00,000 (One Crore Seventy-Five Lakh) Equity shares of face value of Rs. 10/- each at an issue price of Rs. 36.60/- per Equity Share (including premium), aggregating up to Rs. 64,05,00,000/- (Rupees Sixty Four Crore and Five Lakh Only) on preferential basis, in accordance with the provisions of the Companies Act, 2013 and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 **("SEBI ICDR Regulations")**, as amended, subject to approval of the Members of the Company and such other statutory and regulatory approvals as may be required with authorization to the Board to settle any question, difficulty or doubt that may arise in respect to the preferential issue.

At the above mentioned Board Meeting, it was proposed to allot Equity Shares to M/s. Titanium Holdings India Private Limited and M/s. BIR Foods & Restaurants Private Limited, both being the Group Companies. However, the Company being a Broker registered with BSE Limited **("BSE")**, National Stock Exchange of India Limited **("NSE")** and Metropolitan Stock Exchange **("MSEI"), when it** applied to them for inclusion of their names in the promoter & promoter group, the Exchanges advised that inclusion of these new names in the Promoter and Promoter Group of the Company, would tantamount to change in control and their approval will have to be obtained accordingly. The Company considering the change in control applicability, proposed to issue the share to any of the existing Promoter/ Promoter Group persons.

Accordingly, the Board of Directors of the Company in their meeting held today i.e. Thursday, March 05, 2026, has considered and approved the following:

I. The proposed allotment be made to the existing members of the promoter & promoter group of the Company, thus the revised details of the proposed allottees along with the other non-promoter allottees, and number of equity shares proposed to be allotted are as follows:

| S. No. | Name of Allottee | Category | No. of Equity Shares (upto) |
|---|---|---|---|
| 1. | Ram Gopal Jindal | Promoter | 59,00,000 |
| 2. | Gaurav Jindal | Promoter Group | 50,00,000 |

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| | | | |
|---|---|---|---|
| 3. | Regenci Wealth Management & Advisory Private Limited | Non-Promoter *(no change)* | 17,00,000 |
| 4. | Osgood Tie-up Private Limited | Non-Promoter *(no change)* | 17,00,000 |
| 5. | Nevigating Merchants Private Limited | Non-Promoter *(no change)* | 10,00,000 |
| 6. | Blackburg Asset Management Private Limited | Non-Promoter *(no change)* | 17,00,000 |
| **TOTAL** | | | **1,70,00,000** |

II. Further, the Company had earlier fixed the relevant date for determination of the Issue Price as Monday, February 16, 2026. However, in terms of the provisions of Regulation 161 of the SEBI ICDR Regulations, the relevant date considering Monday, March 16, 2026, as the date of Extra-ordinary General Meeting **("EGM")** shall be Friday, February 13, 2026, accordingly, the Board considered and approved the revision of relevant date to be Friday, February 13, 2026.

In accordance with the above and calculation of issue price as on the relevant date, the Board approved revised issue size considering issuance of upto **1,70,00,000 (One Crore and Seventy Lakh) Equity Shares** at an issue price of **Rs. 37/- (Rupees Thirty-Seven Only) per equity share**, aggregating to **Rs. 62,90,00,000/- (Rupees Sixty-Two Crore and ninety Lakh Only)**, subject to approval of the members and such other approvals as may be required.

*The relevant details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026 ("SEBI Master Circular") is enclosed herewith as* ***'Annexure A'.***

III. The revised valuation report issued by Manish Manwani, CS & Registered Valuer -SFA (IBBI Registration No: IBBI/RV/03/2021/14113) forming the basis for the revised issue price of the Preferential Issue.

IV. Subsequent to applications filed with BSE for obtaining in-principle approval by the Company, Stock Exchange instructed us to provide/modify certain information in respect of the proposed Issue, by way of issuing a corrigendum to the EGM Notice to the shareholders of the company.

Also, as there is a change in the list of allottees of equity shares, as detailed herein above, certain changes are also to be made in the special resolution along with explanatory statement seeking members approval for the preferential issue in the EGM notice, accordingly, the board decided to issue corrigendum to the EGM Notice after incorporating the above changes and stock exchange's instruction at their respective places and approved the draft of corrigendum to the Notice , and authorised the issuance thereof to all the shareholders to whom the EGM notice was dispatched.

The Board further noted that except for the modifications specifically mentioned in the Corrigendum, all other contents, terms and conditions of the EGM Notice shall remain unchanged and shall continue to be valid.

The Board Meeting commenced at 1.00 PM and concluded at 1.08 PM.

Kindly take the above on record.

**For NDA Securities Limited**

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**Shalini Chauhan**
**Company Secretary & Compliance Officer**

**Annexure A**

**Details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026:**

<table>
<tr><th>S.N.</th><th>Particulars</th><th colspan="4">Disclosures</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued</td><td colspan="4">Equity Shares of Face Value of Rs. 10/- each.</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td colspan="4">Preferential Issue in terms of SEBI ICDR Regulations and other applicable law.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or total amount for which the securities will be issued</td><td colspan="4">Issue and allotment of up to 1,70,00,000 Equity Shares of the face value of Rs. 10/- (Rupees Ten Only) each, for cash, aggregating up to Rs. 62,90,00,000/- (Rupees Sixty-Two Crore Ninety Lakh Only), at an issue price of Rs. 37/- per Equity Share, determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of Companies Act, 2013.</td></tr>
<tr><td rowspan="8">4.</td><td rowspan="8">Name and number of the Investor(s)</td><td>Sr. No.</td><td>Names of the Proposed Allottees</td><td>Details of the Proposed Allottees</td><td>No. of equity shares proposed to be issued and allotment</td></tr>
<tr><td>1</td><td>Mr. Ram Gopal Jindal</td><td>Promoter</td><td>59,00,000</td></tr>
<tr><td>2</td><td>Gaurav Jindal</td><td>Promoter Group</td><td>50,00,000</td></tr>
<tr><td>3</td><td>Regenci Wealth Management & Advisory Private Limited</td><td>Non-Promoter</td><td>17,00,000</td></tr>
<tr><td>4</td><td>Osgood Tie-Up Private Limited</td><td>Non-Promoter</td><td>17,00,000</td></tr>
<tr><td>5</td><td>Nevigating Merchants Private Limited</td><td>Non-Promoter</td><td>10,00,000</td></tr>
<tr><td>6</td><td>Blackburg Asset Management Private Limited</td><td>Non-Promoter</td><td>17,00,000</td></tr>
<tr><td></td><td>TOTAL</td><td>Non-Promoter</td><td>1,70,00,000</td></tr>
<tr><td>5.</td><td>Issue price</td><td colspan="4">Rs. 37/- Per Equity Share</td></tr>
<tr><td>6.</td><td>In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.</td><td colspan="4">Not Applicable</td></tr>
<tr><td>7.</td><td>Nature of Consideration (Whether cash or consideration other than cash)</td><td colspan="4">Cash</td></tr>
<tr><td>8.</td><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</td><td colspan="4">Not Applicable</td></tr>
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**For NDA Securities Limited**

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**Shalini Chauhan**
**Company Secretary & Compliance Officer**