

Sec.3.4.1

22nd June, 2022

The Secretary,
BSE Limited
Sir Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400001
Security Code: 500547

The Secretary,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block G
Bandra Kurla Complex, Mumbai – 400051
Scrip code: BPCL

Dear Sir,

Sub: Update on Scheme of Amalgamation of Bharat Oman Refineries Limited (“Transferor Company”) with Bharat Petroleum Corporation Limited (“Company”) and their respective shareholders

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our intimation dated October 21, 2021, and June 6, 2022, please note that the Company has received copy of the Order issued by the Ministry of Corporate Affairs, New Delhi (“MCA”) sanctioning the Scheme of Amalgamation of the Transferor Company with the Company and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”).

The Scheme will be made effective by the Transferor Company and the Company by filing copy of the order of the MCA with the jurisdictional Registrar of Companies. The Company will keep you posted in this regard.

We request you to take the above disclosures on record.

Thanking you,

Yours faithfully,

For Bharat Petroleum Corporation Limited

(V. Kala)

Company Secretary