

THE BOMBAY DYEING & MANUFACTURING CO. LTD.

OFFICE: TELEPHONE NO.: 22618071
TELEGRAMMS: "DYEING" MUMBAI 400 001
"TEXTILE" MUMBAI 400 001,

FAX : 2261 45 20

Registered Office:
NEVILLE HOUSE,
J.N. HERDIA MARG,
BALLARD ESTATE,
MUMBAI 400 001.

TEXTILE MILLS : New Prabhadevi Road
TEL: 2432 4828 FAX 2422 2085
NEW BLEACH WORKS P. Budhkar Marg
TEL: 2430 1888 FAX 2431 3108
ADMINISTRATIVE OFF. P. Budhkar Marg
TEL: 66620000 FAX 2436 0167

February 13, 2012

The Secretary,
Corporate Relationship Dept.,
The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra(E),
Mumbai – 400 051

Dear Sirs,

Sub: Unaudited Financial Results for the third quarter ended 31st December, 2011

As per Clause 41 of the Listing Agreement with you, we enclose herewith unaudited financial results for the third quarter ended 31st December, 2011 in the prescribed format in duplicate. These results were approved by the Board of the Directors of the Company at its Meeting held today, the 13th February, 2012 and have been subjected to a limited review by the Statutory Auditors of the Company.

Also please find enclosed copy of the Limited Review Report for the quarter ended 31st December, 2011.

Yours faithfully,
For **THE BOMBAY DYEING & MFG. CO. LTD.**



J. C. BHAM
Company Secretary

Encl : As above.

CC : National Securities Depository Ltd.,
Trade World, 4th Floor, Kamala Mills Compound,
S. Bapat Marg, Lower Parel,
MUMBAI – 400013.

Central Depository Services (India) Ltd.,
Phiroze Jeejeebhoy Towers, 16th Floor,
Dalal Street,
MUMBAI – 400023.

Bourse de Luxembourg,
Societe de La Bourse de Luxembourg,
Societe Anonyme, R. C. 36222, BP 165, L-2011,
LUXEMBOURG.

Sharepro Services (India) Pvt. Ltd.,
13AB, 2nd Floor, Samhita Warehousing Complex,
Saki Naka Telephone Exchange Lane,
Off Andheri Kurla Road,
Saki Naka, Andheri (E),
Mumbai 400 072.

Citibank N.A.,
DR Account Management,
Citigroup Corporate & Investment Bank,
14th Floor, 388, Greenwich Street,
New York, NY (USA) 10013.

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2011

		Rs. in crores					
	PARTICULARS	(1)	(2)	(3)	(4)	(5)	(6)
		QUARTER ENDED 31.12.2011 (Unaudited)	QUARTER ENDED 30.09.2011 (Unaudited)	QUARTER ENDED 31.12.2010 (Unaudited)	9 MONTHS ENDED 31.12.2011 (Unaudited)	9 MONTHS ENDED 31.12.2010 (Unaudited)	YEAR ENDED 31.03.2011 (Audited)
1	Sales	456.83	531.94	442.44	1,412.62	1,299.03	1,939.72
	Less: Excise duty recovered on sales	26.64	39.33	24.87	92.00	64.96	102.65
	Net Sales	430.19	492.61	417.57	1,320.62	1,234.07	1,837.07
2	Other Operating Income	13.58	19.35	17.75	49.37	44.29	63.54
3	Total Income (1+2)	443.77	511.96	435.32	1,369.99	1,278.36	1,900.61
4	Expenditure:						
	(a) (Increase)/decrease in stock-in-trade and work-in-progress	(28.21)	54.29	(25.16)	(6.95)	(34.15)	(47.49)
	(b) Consumption of raw materials	312.60	314.53	266.35	947.40	764.39	1,123.10
	(c) Purchase of traded goods	35.84	22.36	26.46	82.62	62.53	91.59
	(d) Cost in respect of real estate, net of release from revaluation reserve	18.12	10.68	14.28	39.89	83.53	107.84
	(e) Employees cost	17.67	17.20	16.19	49.47	44.55	60.03
	(f) Depreciation	15.19	15.05	15.31	45.39	46.71	62.08
	(g) Other expenditure	94.98	70.98	78.95	231.72	252.11	321.97
	(h) Total	466.19	505.09	392.38	1,389.54	1,218.67	1,719.12
5	Profit from Operations before Other Income, Interest and Exceptional Items (3-4)	(22.42)	6.87	42.94	(19.55)	58.69	181.49
6	Other Income	2.34	0.02	0.38	2.70	3.16	3.29
7	Profit before Interest & Exceptional Items (5+6)	(20.08)	6.89	43.32	(16.85)	61.85	184.78
8	Net Interest expense	32.03	40.82	42.65	108.98	122.19	158.41
9	Gross Profit/ (Loss) after Interest but before Exceptional Item and Taxation (7-8)	(52.11)	(33.93)	0.67	(125.83)	(60.34)	26.37
10	Exceptional Items:	-	-	-	-	-	-
11	Profit/(Loss) from ordinary activities before tax (9-10)	(52.11)	(33.93)	0.67	(125.83)	(60.34)	26.37
12	Less: Provision for taxation						
	- Current	-	-	-	-	-	5.26
	- (Excess)/Short provision of tax of earlier year	-	-	-	-	9.22	(0.28)
13	Net Profit/ (Loss) from ordinary activities after tax (11-12)	(52.11)	(33.93)	0.67	(125.83)	(60.56)	21.39
14	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
15	Net Profit/ (Loss) for the period (13-14)	(52.11)	(33.93)	0.67	(125.83)	(60.56)	21.39
16	Paid up equity share capital (Face value Rs.10 per share)	40.55	40.55	38.61	40.55	38.61	40.55
	Reserves excluding revaluation reserves						
	Basic EPS (Rs.)	(12.85)	(8.37)	0.17	(31.03)	(15.68)	282.07
	Diluted EPS (Rs.)	(12.85)	(8.37)	0.17	(31.03)	(15.68)	5.54
17	Aggregate of Public Shareholding						
	- Number of shares	1,85,81,189	1,86,55,736	1,98,44,064	1,85,81,189	1,98,44,064	1,98,48,064
	- Percentage of shareholding	45.83	46.01	51.39	45.83	51.39	48.95
18	Promoters & promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	48,36,600	51,98,774	46,40,774	48,36,600	46,40,774	52,35,774
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	22.60	24.38	26.48	22.60	25.49	26.00
	- Percentage of shares (as a % of total share capital on the company)	11.93	12.82	12.02	11.93	12.02	12.91
	b) Non-encumbered						
	- Number of Shares	1,65,63,246	1,61,26,525	1,35,63,147	1,65,63,246	1,35,63,147	1,48,98,147
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	77.40	75.62	74.51	77.40	74.51	74.00
	- Percentage of shares (as a % of total share capital on the company)	40.85	39.77	35.12	40.85	35.12	36.74

Interest Income netted off in item (8) above

3.83

3.07

1.38

8.69

4.79

6.87



THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai-400 001

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

PARTICULARS	Rs. in crores					
	(a) QUARTER ENDED 31.12.2011 (Unaudited)	(b) QUARTER ENDED 30.09.2011 (Unaudited)	(c) QUARTER ENDED 31.12.2010 (Unaudited)	(d) 9 MONTHS ENDED 31.12.2011 (Unaudited)	(e) 9 MONTHS ENDED 31.12.2010 (Unaudited)	(f) YEAR ENDED 31.03.2011 (Audited)
1. Segment Revenue (net sales/income from each segment)						
(a) Textile	97.09	130.13	106.44	318.95	288.72	398.00
(b) Polyester	310.92	361.96	311.95	976.83	829.54	1,265.21
(c) Real Estate	36.78	21.02	17.67	76.88	161.46	239.37
Total	444.79	513.11	436.06	1,372.66	1,279.72	1,902.58
Add/(Less) : Inter segment revenue/Other Income	(1.02)	(1.15)	(0.74)	(2.67)	(1.36)	(1.97)
Total Sales/Other Operating Income	443.77	511.96	435.32	1,369.99	1,278.36	1,900.61
2. Segment Results - Profit/ (Loss)						
(a) Textile	3.92	5.83	(3.69)	9.37	(18.10)	(21.67)
(b) Polyester	(15.41)	8.99	57.49	(4.29)	66.63	151.89
(c) Real Estate	0.87	2.38	(1.35)	5.87	40.07	86.05
Total	(10.62)	17.20	52.45	10.95	88.60	216.27
Less: (i) Net interest expense	32.03	40.82	42.65	108.98	122.19	158.41
(ii) Other un-allocable expenditure net of un-allocable income	9.46	10.31	9.13	27.80	26.75	31.49
Total Profit/ (Loss) before Tax	(52.11)	(33.93)	0.67	(125.83)	(60.34)	26.37
3. Capital Employed (Segment Assets - Segment Liabilities)						
(a) Textile	413.52	429.79	435.87	413.52	435.87	433.75
(b) Polyester	507.28	661.53	662.86	507.28	662.86	654.92
(c) Real Estate	1,163.52	1,168.75	413.23	1,163.52	413.23	1,136.69
Unallocated: (i) Others	215.89	178.09	233.51	215.89	233.51	140.13
Total Capital Employed	2,300.21	2,438.16	1,745.47	2,300.21	1,745.47	2,365.49



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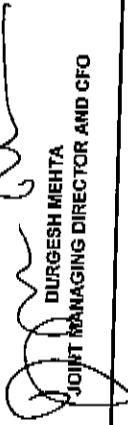
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2011

NOTES -

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 13th February, 2012. The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement.
- 2 Status of investor complaints for the quarter ended 31st December, 2011:
 - (a) Complaints pending at the beginning of the quarter - None;
 - (b) Complaints received during the quarter - 9;
 - (c) Complaints disposed off during the quarter - 9; and
 - (d) Complaints unresolved at the end of the quarter - None.
- 3 The Company has with effect from April 1, 2011 changed its policy for recognition of revenue from Real Estate activity. Revenue arising from sale of undivided interest in the underlying freehold land pertaining to flats / office premises which are under construction was hitherto accounted when the agreement for sale of such flats / office premises was entered into and the revenue from construction activity in relation to the areas sold was recognized on the percentage of completion method. Effective April 1, 2011 revenue from real estate activity (revenue from sale of undivided interest in the underlying freehold land and from construction activity) is recognized on the percentage of completion method. The loss before tax for the quarter is higher by Rs.4.17 crore consequent to the change.
- 4 Figures for the previous periods have been regrouped / restated wherever necessary.

Mumbai: 13th February, 2012

FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED


DURGESH MEHTA
JOINT MANAGING DIRECTOR AND CFO



**KALYANIWALLA
& MISTRY (Regd.)**
CHARTERED ACCOUNTANTS

The Board of Directors
The Bombay Dyeing and Manufacturing Company Limited
Neville House, J. N. Heredia Marg,
Ballard Estate, Mumbai - 400 001.

Dear Sirs,

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of The Bombay Dyeing and Manufacturing Company Limited for the quarter and nine months ended December 31, 2011 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review. The statement has been initialed by us for identification purposes.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
KALYANIWALLA & MISTRY
Chartered Accountants
Registration No: 1046077


Viraf R. Mehta
Partner

Membership No. 32083
Place: Mumbai
Date: February 13, 2012.