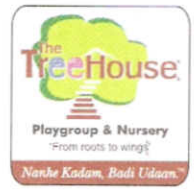


# Tree House Education & Accessories Ltd.

702, Morya House, 'C' Wing, Near Infinity Mall, Off. Link Road, Andheri (W), Mumbai - 400 053.  
Tel.: 022-64562306 www.treehouseplaygroup.net



Date: September 20, 2013

|                                |  |                                |
|--------------------------------|--|--------------------------------|
| To,                            | To,  | To,                            |
| <b>BSE Ltd.</b>                | <b>National Stock Exchange of India Ltd.</b> | <b>MCX Stock Exchange Ltd.</b> |
| Phiroze Jeejeebhoy Tower,      | Exchange Plaza, Plot no. C/1, G Block,       | Suren Road, Andheri (East),    |
| Dalal Street, Mumbai - 400 001 | BKC, Bandra (E), Mumbai - 400 051            | Mumbai - 400 093               |

## Outcome of Board Meeting of the Company held on September 20, 2013 (Friday)

Scrip Code: 533540 / Symbol: TREEHOUSE

This is to inform you that the Board of Directors of Tree House Education & Accessories Limited in its Board Meeting held on September 20, 2013 (Friday), has accorded its consent for allotment of 3,00,000 Equity Shares of the nominal value of Rs. 10/- each at premium of Rs. 212.60/- aggregating to Rs. 222.60/- per equity share to the Promoter Mr. Rajesh Bhatia and Mrs. Geeta Bhatia jointly on conversion of 3,00,000 warrants of Rs. 222.60/- each. The details of which are as under:

- Number of warrants converted to equity shares : 3,00,000
- Amount received on issue of warrants (equivalent to 25% comprising nominal value of Rs. 10/- per share issued at a premium of Rs. 212.60/- per share): Rs. 1,66,95,000/- (Rupees One Crore Sixty Six Lakhs Ninety Five Thousand Only)
- Amount received on conversion (Balance of 75% comprising nominal value of Rs. 10/- issued at a premium of Rs. 212.60/- per share): Rs. 5,00,85,000/- (Rupees Five Crores Eighty Five Thousand Only).

Thanking You,  
For Tree House Education & Accessories Limited

  
Deepali Hanchate  
Compliance Officer

