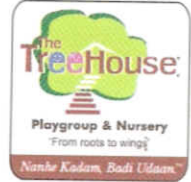


Tree House Education & Accessories Ltd.

301, Embassy Chambers, 3rd Road, Khar (W),
Mumbai - 400052. Tel.: 022-64512384 / 64572730
www.treehouseplaygroup.net

Registered Office:
702, Morya House, 'C' Wing, Near Infinity Mall,
Off. Link Road, Andheri (W), Mumbai - 400 053.



Date: November 11, 2013

To, Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001	To, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, BKC, Bandra (E), Mumbai - 400 051	To, MCX Stock Exchange Ltd. Suren Road, Andheri (East), Mumbai - 400 093
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Sub.: Submission of Unaudited Results

Scrip Code: 533540 / Symbol: TREEHOUSE

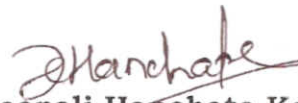
Dear Sir,

With reference to our Board Meeting held on Monday November 11, 2013 please see enclosed Unaudited financial results for the quarter and half year ended September 30, 2013 alongwith limited review report issued by statutory auditor of our Company.

We request you to kindly acknowledge the receipt of the same and update the same on your record.

Thanking You,

For **Tree House Education & Accessories Limited**


Deepali Hanchate Koneri
Compliance Officer



Limited Review Report

Review Report to
The Board of Directors
Tree House Education & Accessories Limited

1. We have reviewed the accompanying statements of Unaudited Financial Results (the "Statement") of **Tree House Education & Accessories Limited** (the "Company") for the quarter ended **30th September 2013** (Statement) and the year to date results for the period 1 April 2013 to 30 September 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to Inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 'Interim Financial Reporting, as notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements, including the manner in which it is to be disclosed, or that it contains any material misstatements.

For **Jogish Mehta & Co.**
Chartered Accountant
Firm Registration No.104326W




Per **Jogish N. Mehta**
Proprietor
Membership No. F/38974

Place: Mumbai
Date: 11th November 2013

Tree House Education & Accessories Limited
 Regd. Office: 702, C Wing Morya House, Off New Link Road,
 Near Infinity Mall, Andheri (W), Mumbai - 400 053

Statement of Unaudited financials results for the quarter and half year ended September 30, 2013

(Rs. in lacs)

Particulars	Quarter ended			Half year ended		Year ended
	Sept 30, 2013	June 30, 2013	Sept 30, 2012	Sept 30, 2013	Sept 30, 2012	Mar 31, 2013
	Unaudited			Unaudited		Audited
1) Income from operations	4,129	4,087	2,828	8,216	5,581	11,428
	4,129	4,087	2,828	8,216	5,581	11,428
2) Expenses						
Operating cost	1,063	1,144	707	2,207	1,474	3,016
Employee benefits expense	467	362	345	829	647	1,331
Depreciation and amortisation	427	382	321	809	634	1,338
Other expenses	306	303	224	609	329	900
Total expenses	2,263	2,191	1,597	4,454	3,084	6,585
3) Profit from operations before other income, finance cost and exceptional items (1-2)	1,866	1,896	1,231	3,762	2,497	4,843
4) Other income	21	112	316	133	409	706
5) Profit from ordinary activities before finance cost and exceptional items (3+4)	1,887	2,008	1,547	3,895	2,906	5,549
6) Finance cost	147	164	167	311	326	662
7) Profit from ordinary activities after finance cost but before exceptional items (5-6)	1,740	1,844	1,380	3,584	2,580	4,887
8) Exceptional items	-	-	-	-	-	-
9) Profit from ordinary activities before tax (7-8)	1,740	1,844	1,380	3,584	2,580	4,887
10) Tax expense	593	614	387	1,207	785	1,554
11) Net profit from ordinary activities after tax (9-10)	1,147	1,230	993	2,377	1,795	3,333
12) Extraordinary Items (net of tax expenses Rs. NIL)	-	-	-	-	-	-
13) Net profit for the period / year (11-12)	1,147	1,230	993	2,377	1,795	3,333
14) Paid up equity share capital (face value Rs.10 per share)	3,672	3,597	3,412	3,672	3,412	3,597
15) Reserves excluding revaluation reserves						30,261
16) Earnings per share						
Basic	3.15	3.42	2.88	6.53	5.29	9.69
Diluted	3.06	3.26	2.88	6.35	5.29	9.56
A. Particulars of share holding						
1. Public shareholding						
Number of shares	25,968,067	25,986,537	24,136,537	25,968,067	24,136,537	25,986,537
Percentage of shareholding	70.73%	72.25%	70.75%	70.73%	70.75%	72.25%
2. Promoter and promoter group shareholding						
a) Pledged / Encumbered						
- Number of shares	1,000,000	1,000,000	Nil	1,000,000	Nil	1,000,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	9.30%	10.02%	NA	9.30%	NA	10.02%
- Percentage of shares (as a % of the total share capital of the Company)	2.72%	2.78%	NA	2.72%	NA	2.78%
b) Non-encumbered						
- Number of shares	9,747,203	8,978,733	9,978,733	9,747,203	9,978,733	8,978,733
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	90.70%	89.98%	100.00%	90.70%	100.00%	89.98%
- Percentage of shares (as a % of the total share capital of the Company)	26.55%	24.97%	29.25%	26.55%	29.25%	24.97%

Particulars	Quarter ended Sept 30, 2013
B. Investor complaints	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil



Notes:

- The above financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on November 11, 2013.
- The Statutory Auditors have carried out a "Limited Review" of the above financial results for the quarter and half year ended September 30, 2013.
- Other Income for the period ended September 30, 2012 includes an amount of Rs. 240 lacs received on maturity of the mutual fund units kept under Fixed Maturity Plan.
- As the business activity of the Company falls within a single primary business segment viz. "Educational Services", the disclosure requirements of Accounting Standard (AS-17) "Segment Reporting" is not applicable.
- Statement of Assets and Liabilities

Particulars	(Rs. in lacs)	
	As at	
	September 30, 2013 (Unaudited)	March 31, 2013 (Audited)
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	3,672	3,597
(b) Reserves and Surplus	33,710	30,261
(c) Money received against share warrants	584	1,002
Sub-total of Shareholder's fund	37,966	34,859
(3) Non-Current Liabilities		
(a) Long-term borrowings	3,540	2,903
(b) Deferred tax liabilities (Net)	442	436
(c) Other Long term liabilities	-	2
(d) Long Term provisions	45	30
Sub-total of Non-current liabilities	4,027	3,369
(4) Current Liabilities		
(a) Short-term borrowings	2,970	3,769
(b) Trade payables	275	375
(c) Other current liabilities	774	2,022
(d) Short-term provisions	701	47
Sub-total of Current liabilities	4,720	6,213
TOTAL - EQUITIES AND LIABILITIES	46,713	44,442
II. Assets		
(1) Non-current assets		
(a) Fixed assets		
(i) Tangible assets	17,647	13,297
(ii) Intangible assets	2,352	2,205
(iii) Capital work-in-progress	5,421	3,468
(iv) Intangible assets under development	509	509
(b) Non-current investments	1,098	998
(c) Long term loans and advances	17,664	16,932
Sub-total Non-current assets	44,691	37,408
(2) Current assets		
(a) Current investments	-	-
(b) Inventories	244	460
(c) Trade receivables	654	687
(d) Cash and cash equivalents	266	4,872
(e) Short-term loans and advances	828	728
(f) Other current assets	30	287
Sub-total Current assets	2,022	7,035
TOTAL - ASSETS	46,713	44,442

6 Previous period / year figures have been regrouped / rearranged wherever necessary to conform with the current period presentation.

Place: Mumbai

Date : November 11, 2013

For and on behalf of the Board of Directors

Rajesh Bhatia
Managing Director

