

Tree House Education & Accessories Ltd.

Corporate Office:

301, Embassy Chambers, 3rd Road, Khar (W),
Mumbai - 400052. Tel.: 022-40169587 / 64572725
CIN : L80101MH2006PLC163028

Registered Office:

702, Morya House, 'C' Wing, Off Link Road,
Andheri (W), Mumbai - 400 053.
Tel.: 022-64512384, Fax 022-26051259



February 6, 2015

To,
Bombay Stock Exchange Ltd.
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai-400 001

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Suren Road, Andheri (East),
Block, BKC, Bandra (E), Mumbai - Mumbai - 400 093
400 051

Dear Sirs,

Sub.: Intimation to Stock Exchange - Press Release in connection with the Un- Audited Financial Results for the quarter ended on December 31, 2014.

Ref.: Scrip Code: 533540 / Symbol: TREEHOUSE

We are attaching a copy of the 'Press Release' in connection with the captioned Results.

We request you to kindly take it on your records.

Thanking you,

Yours truly,

For Tree House Education & Accessories Limited

Pooja R. Bhimjiyani
Company Secretary



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Results press release dated February 6, 2015

Tree House Education & Accessories Limited announces 33.67% increase in Revenue for 3rd quarter of FY 2015

Financial Highlights for Q3FY 2015

- Revenue from Operations at INR 53.11 cr, up y-o-y by 33.67%
- Operational EBITDA at INR 32.17 cr, up y-o-y by 31.13%
- Profit after tax at INR 15.12 cr, up y-o-y by 24.96%

Tree House Education & Accessories Limited (Treehouse) reported its financial results for the 3rd quarter FY2015 ending December 31, 2014.

Key highlights of the performance were as follows:

Financial Highlights for the year

	Q3FY2014	Q3FY2015	Growth
Revenue from Operations (INR cr)	39.73	53.11	33.67%
Operational EBITDA (INR cr)	24.53	32.17	31.13%
Profit after Tax (INR cr)	12.10	15.12	24.96%
Operational EBITDA Margin	61.74%	60.57%	-117 bps
PAT Margin	30.44%	28.21%	-223 bps

New Pre Schools opened in Q3 FY2015

- There was a net addition of 24 preschools in the 3rd quarter of FY2015.
- Total number of centers as on December 31, 2014 is 562.
- The number of self-operated preschools is 459.
- Ratio of self-operated preschools to total preschools is 81.67%.



Geographical coverage

- Now present in 80 cities in India.
- New cities launched in the quarter are : Ratlam, Jhansi , Hajipur , Agra, Vishakhapatnam

K-12 school management services

- The Company provides school management services to 24 K-12 schools in 3 states in India.

Staff strength

- Total staff strength as on December 31, 2014 is 2179
- Total teacher strength as on December 31, 2014 is 2085

Mr. Rajesh Bhatia, Promoter and Managing Director, Treehouse said, "The financial results for Q3FY2015 showcase another strong quarter of performance by the Company.

We are seeing increased demand for the Treehouse brand along with rise in education-linked spending across the country. We believe there is strong case for accelerating our growth over the next 3 years. To implement this incremental growth, we successfully completed an INR 200 Cr QIP in December 2014.

As the benefits of the growth in network start accruing, our company will be in a position to deliver many such quarters of growth in the future, thus delivering value creation for all our stakeholders."

Tree House Education & Accessories Limited

Tree House Education and Accessories Limited (NSE code: TREEHOUSE; BSE code: 533540, MCX-SX : TREEHOUSE) runs quality preschools and also provides educational services to K-12 schools throughout the country. TreeHouse has revolutionized the concept of pre-school pedagogy in India through the use of innovative teaching methods and child-focused personal care.

For more updates and information on the Company, please log on to www.treehouseplaygroup.net
Corporate Identification No: L80101MH2006PLC163028.

Investor e-mail id: compliance@treehouseplaygroup.net. For further information please contact:

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