ASIAN
ASIAN WAREHOUSING LTD.

March 30, 2026

To,
BSE LIMITED
Phiroze Jeejeebhoy towers,
Dalal Street, Mumbai- 400 001.

Scrip Code: 543927

Subject: Disclosure under Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
Ref: Inter-se Transfer of 4,99,000 Equity shares amongst promoters of Asian Warehousing Limited under Regulation 10(1)(a)(i) of the SEBI (SAST) Regulations, 2011.

Dear Sir/ Madam,

This is to inform you that the Company has received disclosure under Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Mrs. Rekha Rashmi Bhimjyani, Promoter of the Company, in relation to the acquisition of 4,99,000 (Four Lakh Ninety-nine Thousand) equity shares of Asian Warehousing Limited from Mr. Bhavik Bhimjyani, a Promoter of the Company, through an inter-se transfer executed by way of gift through an off-market transaction on March 06, 2026.
We hereby submit the report along with supporting documents as received by the Company from Mrs. Rekha Rashmi Bhimjyani, Promoter of the Company, as per Regulation 10(7) of SEBI (SAST) Regulations, 2011.

This is for your information and records.

Yours faithfully,

For Asian Warehousing Limited

BHAVIK
RASHMI
BHIMJYANI

Digitally signed by BHAVIK RASHMI BHIMJYANI
Date: 2026.03.30 16:24:51 +05'30'

Bhavik Bhimjyani
Chairman & Managing Director
DIN: 00160121

March 30, 2026

To,
Securities Exchange Board of India
SEBI Bhavan, Plot No. C4-A, 'G' Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051, Maharashtra, India.

Scrip Code: 543927

Dear Sir/Madam,

Subject: Disclosure under Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the above subject, please find enclosed the disclosure under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations") in relation to the acquisition of 4,99,000 (Four Lakh Ninety-nine Thousand) equity shares of Asian Warehousing Limited from Mr. Bhavik Bhimjyani, a Promoter of the Company, through an inter-se transfer executed by way of gift through an off-market transaction on March 06, 2026.

The transaction, being an inter-se transfer of shares amongst promoters, falls within the exemption provided under Regulation 10(1)(a)(i) of the SEBI (SAST) Regulations. The aggregate shareholding of promoter and promoter group before and after the aforementioned inter-se transfer remains the same.

The respective intimations and reports under Regulation 10(5) and Regulation 10(6), 29(2) of the SEBI (SAST) Regulations has been filed with the BSE Limited on December 02, 2025, and March 09, 2026, respectively.

The applicable fees of Rs. 1,50,000/- (Rupees One Lakh Fifty Thousand) plus GST aggregating to Rs. 1,77,005.90/- (Rupees One Lakh Seventy-Seven Thousand Five and Ninety Paise Only) has been remitted to SEBI vide UTR No. YESB60865156736 on March 27, 2026.

This is for your information and records.

Yours Sincerely,

REKHA RASHMI BHIMJYANI

Digitally signed by REKHA RASHMI BHIMJYANI
DN: c=IN, postalCode=400006, st=MAHARASHTRA, street=MUMBAI,NARAYAN DHABOLKAR ROAD, NEPEAN SEA ROAD ,400006, l=MUMBAI, o=Personal, serialNumber=7cf79c726ba470acc0c6c7c4ad6443d5100abf8157bf71c6413ffd8bfae7ae6e, pseudonym=7e0fd95a985f42d78a37dbdc6466511d, 2.5.4.20=fb00811524495308b4b3beb6bf8906a2c5d77fb3c852efb780c400ac7ca42f0a, email=BRB@NEELKANTHREALTY.COM, cn=REKHA RASHMI BHIMJYANI
Date: 2026.03.30 15:45:57 +05'30'

Rekha Rashmi Bhimjyani
(Promoter/Acquirer)

CC:
Asian Warehousing Limited
508, Dalamal House, Jamnalal Bajaj Marg,
Nariman Point, Mumbai 400021

Enclosures:
1. Report under Regulation 10(7) of the SEBI (SAST) Regulations, 2011 – **"Annexure 1"**
2. Disclosure under 29(2) of the SEBI (SAST) Regulations, 2011 – **"Annexure 2"**
3. Disclosure under Regulation 10(5) of the SEBI (SAST) Regulations, 2011 – **"Annexure 3"**
4. Disclosure under Regulation 10(6) of the SEBI (SAST) Regulations, 2011 - **"Annexure 4"**
5. Screenshot of the payment status of ₹1,77,005.90 as reflected on the SI Portal. - **"Annexure 5"**

Annexure - 1

Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1	**General Details**		
	a.	Name, address, telephone no., e-mail of acquirer(s){In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Name: Rekha Bhimjyani Address: 13th Floor, Jeevan Villa, Narayan Dhabolkar Road, Nepean Sea Road, Malabar Hill, Mumbai 400006. E-mail: headoffice@neelkanthrealty.com Telephone no: 9833973287
	b.	Whether sender is the acquirer	Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not Applicable
	d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not Applicable
2	**Compliance of Regulation 10(7)**		
	a.	Date of report	30/03/2026 Date of filing online Exemption Application Filing for SAST 10(7) – 24/03/2026
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes Date: 27/03/2026 Rs.1,77,005.90/- UTR No: YESB60865156736
3	**Compliance of Regulation 10(5)**		
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed atleast 4 working days before the date of the proposed acquisition.	Yes
	b.	Date of Report	02/12/2025
4	**Compliance of Regulation 10(6)**		
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	Yes
	b.	Date of Report	09/03/2026

5	**Details of the Target Company**					
	a.	Name & address of TC	Asian Warehousing Limited			
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange			
6	**Details of the acquisition**					
	a.	Date of acquisition	06/03/2026			
	b.	Acquisition price per share (in Rs.)	0			
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (Whether Regulation 3(1), 3(2), 4 or 5)	3(2)			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the acquirer(s) and PAC				
		Rekha R Bhimjyani (Acquirer)	351335	10.07	850335	24.38
		R T Agro Private Limited	80144	2.30	80144	2.30
		Rashmi C Bhimjyani	1405221	40.30	1405221	40.30
		Late N H Popat	8960	0.26	8960	0.26
		Rashmikant Chunilal Bhimjyani Huf	127000	3.64	127000	3.64
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the seller				
		Bhavik Rashmi Bhimjyani (Seller)	504173	14.46	5173	0.15
7	**Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(i)**					
	a.	Provide the names of the seller	Bhavik Rashmi Bhimjyani			
	b.	Specify the relationship between the acquirer(s) and the seller(s).	Rekha Bhimjyani (Acquirer) is mother of Bhavik Bhimjyani (Seller).			
	c.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(l).	Yes, the acquirer and the seller are 'immediate relatives' as defined in the Regulation 2(l).			

	d.	If shares of TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Not Applicable- As acquisition by way of Gift.
	e.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable- As acquisition by way of Gift.
	f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	Not Applicable- As acquisition by way of Gift.
	g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	02/12/2025
	h.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	Yes The acquirer and the seller have complied with the provisions of Chapter V of the Takeover Regulations. The disclosure under Regulation 29(2) of Takeover regulation was made on March 09, 2026, to BSE Limited. The copies of the same is attached as **"Annexure 2."**
	i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions have been duly complied with.	It is hereby declared that all the conditions specified under this Regulation with respect to exemptions have been duly complied with.

I hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

REKHA RASHMI BHIMJYANI

Digitally signed by REKHA RASHMI BHIMJYANI
DN: c=IN, postalCode=400006, st=MAHARASHTRA, street=MUMBAI,NARAYAN DHABOLKAR ROAD, NEPEAN SEA ROAD ,400006, l=MUMBAI, o=Personal, serialNumber=7cf79c726ba470acc0c6c7c4ad6443d5100abf8157bf71c6413ffd8bfae7ae6e, pseudonym=7e0fd95a985f42d78a37dbdc6466511d, 2.5.4.20=fb00811524495308b4b3beb6bf8906a2c5d77fb3c852efb780c400ac7ca42f0a, email=BRB@NEELKANTHREALTY.COM, cn=REKHA RASHMI BHIMJYANI
Date: 2026.03.30 15:46:25 +05'30'

Rekha Bhimjyani
Promoter/Acquirer

Place - Mumbai
Date - 30.03.2026

REKHA R. BHIMJYANI

Date: March 09, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

To,
Asian Warehousing Limited
508, Dalamal House, Jamnalal Bajaj Marg,
Nariman Point, Mumbai 400021

Scrip Code: 543927

Sub.: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ["SEBI (SAST) Regulations"], I, Rekha Rashmi Bhimjyani, being a Promoter of the Company, hereby inform that I, have acquired 4,99,000 (Four Lakh Ninety-nine Thousand) equity shares of Asian Warehousing Limited from Mr. Bhavik Bhimjyani, a Promoter of the Company, through an inter-se transfer executed by way of gift through an off-market transaction on 06 March, 2026.

Please note that the aggregate shareholding of the Promoter and Promoter Group in the Target Company shall remain unchanged before and after the said inter-se transfer.

Enclosed herewith is the disclosure in the prescribed format under Regulation 29(2) of the SEBI (SAST) Regulations, 2011.

This is for your information and records.

Yours Sincerely,

RBhimjyani

Rekha Rashmi Bhimjyani
(Promoter/Acquirer)

Jeevan Villa, 13th Floor Narayan Dabholkar Road, Malabar Hill, Mumbai, Maharashtra 400006

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Asian Warehousing Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Rekha Rashmi Bhimjyani - Acquirer PAC: Mr. Bhavik Rashmi Bhimjyani – Seller Rashmi C Bhimjyani Rashmikant Chunilal Bhimjyani Huf Late N H Popat R T Agro Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirer is a Promoter of the Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / ~~disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition/~~sale~~ under consideration, holding of:			
a) Shares carrying voting rights	3,51,335	10.07%	10.07%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	**3,51,335**	**10.07%**	**10.07%**
Details of acquisition/~~sale~~			
a) Shares carrying voting rights acquired/sold	4,99,000	14.31%	14.31%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	**4,99,000**	**14.31%**	**14.31%**

After the acquisition/~~sale~~, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	8,50,335 - - - 8,50,335	24.38% - - - 24.38%	24.38% - - - 24.38%

Mode of acquisition / ~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer between promoters. Off Market (Transfer by way of gift)
Date of acquisition / ~~sale~~ of shares / ~~VR or date of receipt of intimation of allotment of shares~~, whichever is applicable	06/03/2026
Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~	Rs. 3,48,72,000/- divided into 34,87,200 Equity shares of Rs.10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~	Rs. 3,48,72,000/- divided into 34,87,200 Equity shares of Rs.10/- each
Total diluted share/voting capital of the TC after the said acquisition / ~~sale~~	Rs. 3,48,72,000/- divided into 34,87,200 Equity shares of Rs.10/- each

This disclosure is being filed in respect of the off market transfer by way of gift between the promoters. Hence there is no change in the shareholding prior to acquisition and after the transfer.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

RBhimjyani

Rekha Rashmi Bhimjyani
(Promoter/Acquirer)
Date:09.03.2026
Place: Mumbai

BHAVIK R. BHIMJYANI

Date: March 09, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

To,
Asian Warehousing Limited
508, Dalamal House, Jamnalal Bajaj
Marg, Nariman Point, Mumbai 400021

Scrip Code: 543927

Sub.: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"), I, Bhavik Bhimjyani, being a Promoter of the Company, hereby inform that an inter-se transfer of 4,99,000 (Four Lakh Ninety-nine Thousand) equity shares of Asian Warehousing Limited was carried out through an off-market transaction by way of gift on March 06, 2026, in favour of Mrs. Rekha Bhimjyani, who is part of the Promoter Group of the Company.

Please note that the aggregate shareholding of the Promoter and Promoter Group in the Target Company shall remain unchanged before and after the said inter-se transfer.

Enclosed herewith is the disclosure in the prescribed format under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in respect of disposal of 4,99,000 equity shares of Asian Warehousing Limited by the way of gift.

This is for your information and records.

Thanking you,

Bhavik Bhimjyani

(Promoter)

Jeevan Villa, 13th Floor Narayan Dabholkar Road, Malabar Hill, Mumbai,
Maharashtra 400006

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Asian Warehousing Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Rekha R Bhimjyani – Acquirer PAC: Mr. Bhavik Rashmi Bhimjyani – Seller Rashmi C Bhimjyani Rashmikant Chunilal Bhimjyani Huf Late N H Popat R T Agro Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirer is a Promoter of the Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the ~~acquisition~~/sale under consideration, holding of :			
a) Shares carrying voting rights	5,04,173	14.46%	14.46%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	5,04,173	14.46%	14.46%
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights acquired/sold	4,99,000	14.31%	14.31%
b) VRs acquired /sold otherwise than by Shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	4,99,000	14.31%	14.31%
After the ~~acquisition~~/sale, holding of:			
a) Shares carrying voting rights	5,173	0.15%	0.15%
b) Shares encumbered with the acquirer	-	-	-

c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) **Total (a+b+c+d)**	5,173	0.15%	0.15%
Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer between promoters - Off Market (Transfer by way of gift)		
Date of ~~acquisition~~ / sale of shares / ~~VR or date of receipt of intimation of allotment of shares~~, whichever is applicable	06.03.2026		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~ / sale	Rs. 3,48,72,000/- divided into 34,87,200 Equity shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~ / sale	Rs. 3,48,72,000/- divided into 34,87,200 Equity shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said ~~acquisition~~ / sale	Rs. 3,48,72,000/- divided into 34,87,200 Equity shares of Rs.10/- each		

This disclosure is being filed in respect of the off market transfer by way of gift between the promoters. Hence there is no change in the shareholding prior to acquisition and after the transfer.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Bhavik Bhimjyani

(Promoter/Seller)

Date:09.03.2026
Place: Mumbai

REKHA R. BHIMJYANI

December 02, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Sir/Madam,

Sub: Disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Proposed Inter-se Transfer among Promoters (Immediate Relatives).

Pursuant to Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"), I hereby submit the requisite disclosure with respect to the proposed inter-se transfer of equity shares of Asian Warehousing Limited between myself and my immediate relative, Mr. Bhavik Rashmi Bhimjyani.

The said inter-se transfer is being undertaken in accordance with Regulation 10(1)(a)(i) of the SEBI SAST Regulations, 2011, which provides for exemption from the obligation to make an open offer in case of acquisition of shares by way of an inter-se transfer among immediate relatives.

The proposed transaction is scheduled to be executed any time after 4 working days from the date of this intimation i.e., on or after December 09, 2025, and this intimation is accordingly being submitted at least four working days prior to the proposed date of execution, in compliance with the regulatory requirement.

Please note that the aggregate shareholding of the Promoter and Promoter Group in the Target Company shall remain unchanged before and after the proposed inter-se transfer.

Enclosed herewith is the disclosure in the prescribed format under Regulation 10(5) of the SEBI SAST Regulations, 2011, duly signed by the acquirer.

We request you to kindly take the above information on record and acknowledge the receipt.
Thanking you,

Yours faithfully

Bhimjyani

Rekha R Bhimjyani

Enclosure: Disclosure under Regulation 10(5) of SEBI SAST Regulations, 2011

CC:

Asian Warehousing Limited

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1.	Name of the Target Company (TC)	Asian Warehousing Limited
2.	Name of the acquirer	Mrs. Rekha R Bhimjyani
3.	Whether the acquirer is promoter of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Yes, Mrs. Rekha R Bhimjyani is a promoter of the Company.
4.	Details of the proposed acquisition	
	a. Name of the person from whom shares are to be acquired	Mr. Bhavik Rashmi Bhimjyani
	b. Proposed date of acquisition	On or after 4 working days from the date of this intimation i.e. on or after December 09, 2025.
	c. Number of shares to be acquired from each person mentioned in 4(a) above	As per **Annexure - I** enclosed.
	d. Total shares to be acquired as % of share capital of TC	Up to 4,99,000 equity shares constituting 14.31% of the total paid - up Share Capital of the Target Company as per **Annexure – I**
	e. Price at which shares are proposed to be acquired	Nil, since proposed transfer of shares will be by way of Gift.
	f. Rationale, if any, for the proposed transfer	Inter se transfer by way of gift amongst immediate relatives.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable since proposed transfer is by way of Gift.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable since proposed transfer is by way of Gift.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable since proposed transfer is by way of Gift.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We hereby declare that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)

	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	The details of disclosures during the last 2 years (i.e. from the date of listing of shares on BSE) are given in the attached sheet as **Annexure II**. (Copies of the disclosures attached.)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is hereby declared and confirmed that all the conditions specified under Regulations 10(1)(a)(i) of the SEBI (SAST) Regulations with respect to exemptions have been duly complied with.			
11.	Shareholding details	**Before the proposed Transaction**		**After the proposed transaction**	
		No. of shares /voting rights	**% w.r.t total share capital of TC**	**No. of shares /voting Rights**	**% w.r.t total share capital of TC**
	(a) Acquirer and PACs (other than seller)				
	Rashmi C Bhimjyani	14,05,221	40.30	14,05,221	40.30
	Rekha R Bhimjyani	3,51,335	10.07	8,50,335	24.38
	Rashmikant Chunilal Bhimjyani HUF	1,27,000	3.64	1,27,000	3.64
	R T Agro Private Limited	80,144	2.30	80,144	2.30
	Late N H Popat	8,960	0.26	8,960	0.26
	Total (A)	**19,72,660**	**56.57**	**24,71,660**	**70.88**
	(b) Seller				
	Bhavik Rashmi Bhimjyani	5,04,173	14.46	5173	0.15
	Total (B)	**5,04,173**	**14.46**	**5173**	**0.15**

RBhimjyani

Rekha R Bhimjyani

Date: 02.12.2025
Place: Mumbai

Annexure – I
Details of Acquisition

Sr. No.	Name of Seller/ Transferor	Name of Acquirer/ Transferee	Nature of Transaction	No. of shares /voting rights	% w.r.t. total share capital of TC
1.	Bhavik Rashmi Bhimjyani	Rekha R Bhimjyani	Gift	4,99,000	14.31

Rekha R Bhimjyani

Date: 02.12.2025
Place: Mumbai

Annexure II.

Gmail

Asian Warehousing Limited <info@asianw.com>

Asian Warehousing Limited Disclosure Under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011 for the Financial Year ended March 31, 2024

2 messages

Bhavik Bhimjyani <brb@neelkanthrealty.com> 2 April 2024 at 12:57
To: corp.relations@bseindia.com
Cc: info@asianw.com, Parth Thakkar <tparth99@gmail.com>

Dear Sir,

Please find attached herewith Disclosure Under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011 for the Financial Year ended March 31, 2024 of **Asian Warehousing Limited.**

Sincerely,

Bhavik Bhimjyani

AWL_Reg 31(4)_SAST_31.03.2024.pdf
698K

Asian Warehousing Limited <info@asianw.com> 4 April 2024 at 11:03
To: corp.relations@bseindia.com

Dear Sir/ Madam,

Please find attached Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011 for the Financial Year ended March 31, 2024 of **Asian Warehousing Limited** received from Mr. Bhavik Bhimjyani, Promoter on behalf of Promoter and Promoter Group.

[Quoted text hidden]

AWL_Reg 31(4)_SAST_31.03.2024.pdf
698K

Pg [1/4]

BHAVIK R. BHIMJYANI

April 02, 2024

To,
The Manager - DCS
BSE LIMITED
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai- 400 001.

Subject : **Disclosure pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Reference : **Target Company: ASIAN WAREHOUSING LIMITED**

Dear Sir/ Madam,

In compliance with the Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Bhavik Bhimjyani, Promoter, for myself and for and on behalf of the other Promoters/Promoter Group, hereby confirm that we along with person acting in concert have not made any encumbrance, directly or indirectly during the financial year 2023-24. We further confirm that as on March 31, 2024, NIL number of shares of the company are encumbered or pledged by us.

This is for your information and record.

Yours faithfully,

BHAVIK RASHMI BHIMJYANI Digitally signed by BHAVIK RASHMI BHIMJYANI Date: 2024.04.02 11:29:19 +05'30'

Bhavik R. Bhimjyani
(For myself and on behalf of all Promoters/Promoter Group entities)

Copy to:
The Chairman
Audit Committee

ASIAN WAREHOUSING LIMITED

508, Dalamal House, Jamnalal Bajaj Marg, Nariman Point, Mumbai 400021.
T: 022 408 13000 Email: brb@neelkanthrealty.com

BHAVIK R. BHIMJYANI

April 02, 2025

To,
The Manager - DCS
BSE LIMITED
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai- 400 001.

Subject : **Disclosure pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Reference : Target Company: ASIAN WAREHOUSING LIMITED

Dear Sir/ Madam,

In compliance with the Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Bhavik Bhimjyani, Promoter, for myself and for and on behalf of the other Promoters/Promoter Group, hereby confirm that we along with person acting in concert have not made any encumbrance, directly or indirectly during the financial year 2024-2025. We further confirm that as on March 31, 2025, NIL number of shares of the company are encumbered or pledged by us.

This is for your information and record.

Yours faithfully,

BHAVIK RASHMI BHIMJYANI

Digitally signed by BHAVIK RASHMI BHIMJYANI
Date: 2025.04.02 16:51:33 +05'30'

Bhavik R. Bhimjyani
(For myself and on behalf of all Promoters/Promoter Group entities)

Copy to:
The Chairperson
Audit Committee

ASIAN WAREHOUSING LIMITED

508, Dalamal House, Jamnalal Bajaj Marg, Nariman Point, Mumbai 400021.
T: 022 408 13000 Email: brb@neelkanthrealty.com

Asian Warehousing Limited - Disclosure Under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011 for the Financial Year ended 31st March 2025.

1 message

Bhavik Bhimjyani <bhavik66@gmail.com> 2 April 2025 at 17:25
To: "corp.relations@bseindia.com" <corp.relations@bseindia.com>, Jitendra Singha <info@asianw.com>, "sangeetacakumar@rediffmail.com" <sangeetacakumar@rediffmail.com>

Dear Sir/Madam,
Please find attached herewith Disclosure Under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011 for the Financial Year ended 31st March 2025 of Asian Warehousing Limited.

Regards,

Bhavik Bhimjyani

AWL_Reg 31(4)_SAST_31.03.2025.pdf
706K

Annexure - 4

REKHA R. BHIMJYANI

March 09, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 543927

Dear Sir/Madam,

Subject: Disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the above subject, please find enclosed the disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations") in relation to the acquisition of 4,99,000 (Four Lakh Ninety-nine Thousand) equity shares of Asian Warehousing Limited from Mr. Bhavik Bhimjyani, a Promoter of the Company, through an inter-se transfer executed by way of gift through an off-market transaction on March 06, 2026.

The same may please be taken on record and suitably disseminated to all concerned.

This is for your information and records.

Yours Sincerely,

Bhimjyani

Rekha Rashmi Bhimjyani
(Promoter)

CC:
Asian Warehousing Limited
508, Dalamal House, Jamnalal Bajaj Marg,
Nariman Point, Mumbai 400021

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

<table>
<tr><td>1.</td><td colspan="2">Name of the Target Company (TC)</td><td colspan="4">Asian Warehousing Limited</td></tr>
<tr><td>2.</td><td colspan="2">Name of the acquirer</td><td colspan="4">Rekha R Bhimjyani</td></tr>
<tr><td>3.</td><td colspan="2">Name of the stock exchange where shares of the TC are listed</td><td colspan="4">BSE Limited</td></tr>
<tr><td>4.</td><td colspan="2">Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.</td><td colspan="4">The transfer/acquisition is an off market Inter se transfer by way of gift amongst immediate relatives.</td></tr>
<tr><td>5.</td><td colspan="2">Relevant regulation under which the acquirer is exempted from making open offer.</td><td colspan="4">10(1)(a)(i)</td></tr>
<tr><td>6.</td><td colspan="2">Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,
- whether disclosure was made and whether it was made within the timeline specified under the regulations.
- date of filing with the stock exchange.</td><td colspan="4">Yes

Yes, the disclosure was made within the timeline specified under the Regulation 10(5) of SEBI (SAST) Regulations.

02.12.2025</td></tr>
<tr><td>7.</td><td colspan="2">Details of acquisition</td><td colspan="2">Disclosures required to be made under regulation 10(5)</td><td colspan="2">Whether the disclosures under regulation 10(5) are actually made</td></tr>
<tr><td></td><td>a.</td><td>Name of the transferor / seller</td><td colspan="2">Mr. Bhavik Bhimjyani</td><td colspan="2" rowspan="5">Yes</td></tr>
<tr><td></td><td>b.</td><td>Date of acquisition</td><td colspan="2">06.03.2026</td></tr>
<tr><td></td><td>c.</td><td>Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above</td><td colspan="2">4,99,000</td></tr>
<tr><td></td><td>d.</td><td>Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC</td><td colspan="2">4,99,000 equity shares constituting 14.31% of the total share capital of the TC.</td></tr>
<tr><td></td><td>e.</td><td>Price at which shares are proposed to be acquired / actually acquired</td><td colspan="2">Nil, since off market interse transfer of shares is by way of gift.</td></tr>
<tr><td>8.</td><td colspan="2">Shareholding details</td><td colspan="2">Pre-Transaction</td><td colspan="2">Post-Transaction</td></tr>
<tr><td></td><td colspan="2"></td><td>No. of shares held</td><td>% w.r.t total share capital of TC</td><td>No. of shares held</td><td>% w.r.t total share capital of TC</td></tr>
<tr><td></td><td>a.</td><td>Each Acquirer / Transferee(*)</td><td colspan="4"></td></tr>
<tr><td></td><td></td><td>Rekha R Bhimjyani</td><td>3,51,335</td><td>10.07</td><td>8,50,335</td><td>24.38</td></tr>
<tr><td></td><td>b.</td><td>Each Seller / Transferor</td><td colspan="4"></td></tr>
<tr><td></td><td></td><td>Bhavik Bhimjyani</td><td>5,04,173</td><td>14.46</td><td>5173</td><td>0.15</td></tr>
</table>

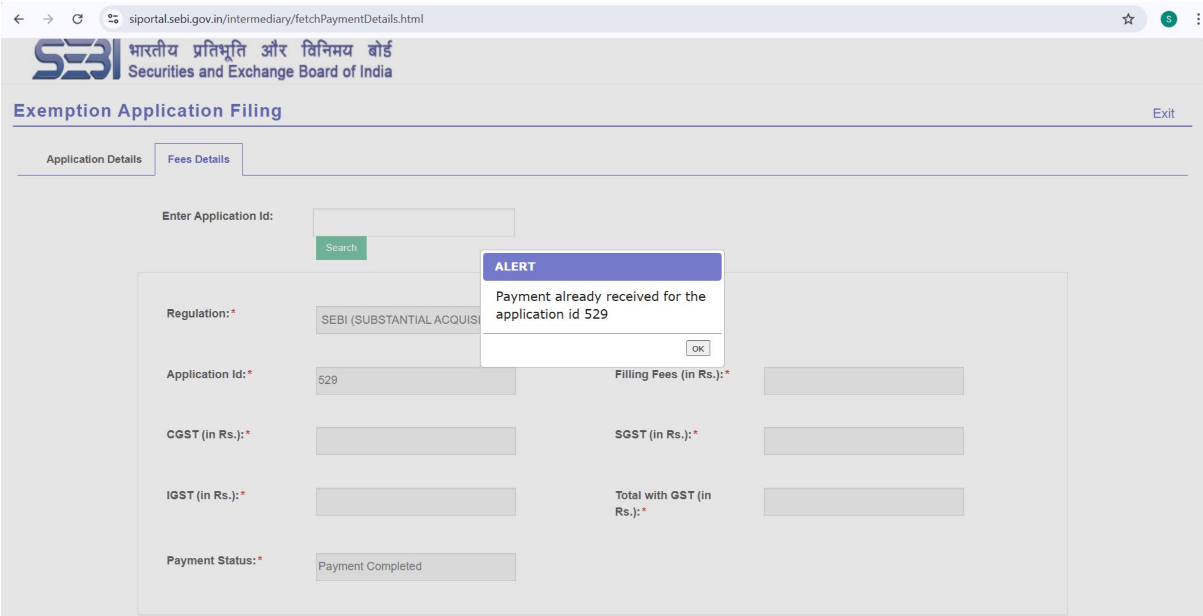
Note

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Bhimjyani

Rekha R Bhimjyani
(Promoter/Acquirer)
Date: March 09, 2026
Place: Mumbai

Annexure - 5



siportal.sebi.gov.in/intermediary/fetchPaymentDetails.html
भारतीय प्रतिभूति और विनिमय बोर्ड
Securities and Exchange Board of India
Exemption Application Filing
Exit
Application Details
Fees Details
Enter Application Id:
Search
ALERT
Payment already received for the application id 529
OK
Regulation:*
SEBI (SUBSTANTIAL ACQUISI
Application Id:*
529
Filling Fees (in Rs.):*
CGST (in Rs.):*
SGST (in Rs.):*
IGST (in Rs.):*
Total with GST (in Rs.):*
Payment Status:*
Payment Completed