

Format for disclosure under Regulation 29(2) of SEBI
(Substantial Acquisition of shares and Takeovers) Regulations, 2011

Name of the Target Company	M/s. Khandwala Securities Limited		
Name of the acquirer and PAC with the acquirer	Tulsi P. Khandwala		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange & Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	293695	2.46	2.46
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	293695	2.46	2.46
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	250	0.01	0.01
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	250	0.01	0.01
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	293945	2.46	2.25
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	293945	2.46	2.46
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.08.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 11,93,90,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 11,93,90,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 11,93,90,000/-		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible

Yours Truly



Tulsi P Khandwala

Place: Mumbai

Date 08.08.2014

Directors :

J. Khandwala • S. M. Parande
 Authorized Signatory :
 J. Khandwala • Sahadeo Ganekar
 Dipul D. Mehta

CONTRACT NOTE
 (Capital Market Segment of NSE) • (Pursuant to Regulation 3.5)

KHANDWALA SECURITIES LIMITED

SEBI REGN. NO.: INB230600030

Regd./Dealing Off.: Vikas Building, Ground Floor, Green Sireet, Fort, Mumbai - 400 023.
 Tel.: 91-22-4076 7373 Fax : 91-22-4076 7377

Mode No.: 06030

Unique Client Code No.:
 Trading Code No. of the 23021

23021

TULSI P. KHANDWALA

REKHA - 2 6TH FLOOR RIDGE ROAD WALKESHVAR

MUMBAI 400 006 INDIA

Client Tel Nos: 23676286

AN OF CONSTITUENT : AABPK5768L

Off Add:

Dear Sir/Madam, /We have this day done by your order and on your account the following transactions :

Order No.	Order Time	Trade No.	Trade Time	Security	Quantity Bought for you	Quantity Sold for you	Gross Rate per Security (Rs.)	Brokerage Rate per Security	Net Rate per Security (Rs.)	Total (Rs.)	Brokerage (Total) (Rs.)	Service Tax (Rs.)	Securities Transaction Tax (Rs.)	Total (Net) (Rs.)	
0014080835747468	12:42:27	34373210	12:42:27	Khandwala Securities Limited	10		16.40	0.03	16.43	164.00	0.30	0.04	0.00	164.34	
0014080835747468	12:42:27	34373577	12:42:33	Khandwala Securities Limited	90		16.50	0.03	16.53	1485.00	2.70	0.33	0.00	1488.03	
0014080835751045	12:42:52	34415961	12:53:09	Khandwala Securities Limited	100		16.50	0.03	16.53	1650.00	3.00	0.37	0.00	1653.37	
0014080836987505	14:40:11	34899879	14:40:11	Khandwala Securities Limited	50		16.80	0.03	16.83	840.00	1.50	0.19	4.14	841.69	
NET DELIVERY															
EXCH. CHARGES															
STAMP DUTY															
SIT															
											7.50	0.93			4,151.99
** AS PER ANNEXURE ** AMOUNT DUE TO US : Rs.															

Consolidated Stamp Duty will be paid To be stamped as per the provisions applicable under the relevant Stamp Act.

CLIENT ID - 10001103
 DP ID - IN 300126
 DP NAME - HDFC BANK
 CM BP ID - IN 550725

CONTRACT NOTE NO.: 2113

TRADE DATE: 08-Aug-2014

SETTLEMENT NO.: N 2014150

SETTLEMENT PERIOD: 12-Aug-2014

MAPIN ID NO.: 100012369
 Website: www.ksindia.com
 E-mail: compliance@ksindia.com
 for any queries/complaints write to us at investor@grievances@ksindia.com

Compliance Officer: MS. RUCHI CHAUDHAN

OTHER LEVIES, IF ANY:

Alternatively, these details may be furnished separately as Annexure to the Contract Note. Brokerage has been charged as stated and has been at rates not exceeding the official scale of brokerage and indicated separately.

This Contract is made subject to the Rules, Bye-laws and Regulations and usage of the National Stock Exchange of India Limited

in matters where the Exchange is party to the dispute, the Civil Courts at Mumbai shall have exclusive jurisdiction and in all other matters, proper courts within the area covered under the Regional Arbitration Centre shall have jurisdiction in respect of the arbitration proceedings falling under or conducted in that Regional Arbitration Centre.

This contract constitutes and shall be deemed to constitute an agreement between you and me/us, and in the event of any claim (whether admitted or not), differences or disputes in respect of any dealings, and contracts of a date prior or subsequent to the date of this contract (including any question whether such dealings, transactions or contracts have been entered into or not) shall be referred to arbitration as provided in the Rules, Bye-Laws and Regulations of The National Stock Exchange of India Limited

The provisions printed overleaf form a part of the contract.

Date: _____

Place: _____

Your Faithfully

For Khandwala Securities Limited

(Signature)
 Authorized Person

Member of National Stock Exchange of India Ltd

PAN No.: AAJCK 2214 P

Service Tax No.: AACK 2214 PSTC03