

**Paresh J. Khandwala**

**Rekha Bldg., Block No. 36,  
46, Ridge Road, Malbar Hill,  
Mumbai - 400006**

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April 6, 2017

To,

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No:- C/1, G Block  
Bandra Kurla Complex,  
Mumbai- 400 051

**Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Dear Sir,

Please find enclosed herewith the disclosure in the format specified under regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 signed by me on behalf of Promoter and Promoter Group in respect of our shareholding in Khandwala Securities Limited as on March 31, 2017.

Kindly take the same in your records.

Thanking you.

Yours Truly,

**For Behalf of all Promoter / Promoter Group of Khandwala Securities Limited**



**Paresh J. Khandwala**  
**Authorised Signatory**

Encl: a/a

**CC:-**

Khandwala Securities Limited  
Vikas Building, Ground Floor,  
Green Street, Fort,  
Mumbai - 400 023

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A - Details of Shareholding**

1. Name of the Target Company	Khandwala Securities Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited & BSE Limited		
3. Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC is more than 25% of the voting rights of the TC.  or  b. Name(s) of promoter(s), member of the promoter group and PAC with him	<b>Not Applicable</b>		
	<b>Name</b>	<b>No. of shares held</b>	<b>% of shares</b>
	Jayantilal Khandwala & Sons Private Limited	17,33,321	14.52
	Bentley Investments Private Limited	14,40,943	12.07
	Piggero Investments Private Limited	1,45,054	1.21
	Mrs. Daxa Paresh Khandwala	12,71,080	10.65
	Mr. Pratik Paresh Khandwala	7,73,731	6.48
	Mr. Pranav Paresh Khandwala	6,84,737	5.74
	Mrs. Tulsi Paresh Khandwala	3,03,958	2.55
	Paresh Jayantilal Khandwala HUF	2,65,103	2.22
	Mrs. Bhagyashree Pranav Khandwala	1,33,980	1.12
	Mrs. Leena Mayank Khandwala	54,740	0.46
	Mr. Paresh Jayantilal Khandwala	1,60,890	1.35
	Mr. Jatin Ashok Khandwala	16,953	0.14
	Mr. Mayank Ashok Khandwala	14,453	0.12
	Mr. Ashok Jayantilal Khandwala	1,967	0.02
	Mrs. Ramila Ashok Khandwala	160	0.00
	Mrs. Sonal Jatin Khandwala	126	0.00
	<b>Total</b>	<b>70,01,196</b>	<b>58.64</b>

*P. J. Khandwala*

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31 of the year, holding of:			
a) Shares	70,01,196	58.64	58.64
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
<b>Total</b>	<b>70,01,196</b>	<b>58.64</b>	<b>58.64</b>



Paresh Khandwala  
 Authorised Signatory  
 Place:- Mumbai  
 Date:- 07/04/2016

**Note:-**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminate

*R. G. Khandade*