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SHREE CEMENT LTD.

An ISO 9001, 14001, 45001 & 50001 Certified Company

Regd. Office:

BANGUR NAGAR, POST BOX NO.33, BEAWAR 305901, RAJASTHAN, INDIA

SCL/BWR/SE/2021-22/

17th July, 2021

FAX NO. 022 – 26598237 / 26598238

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra – Kurla Complex, Bandra (East)
MUMBAI – 400 051

SCRIP CODE: SHRECEM EQ

FAX NO. 022-22722041 / 22722061

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
MUMBAI – 400 023

SCRIP CODE 500387

Re:- Newspaper Advertisement for 42nd Annual General Meeting, E-voting information and Record date

Dear Sirs,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith copies of the advertisement published in English in "The Financial Express" and in Hindi in "Dainik Navajyoti" newspapers on 17th July, 2021 regarding the Notice of the 42nd Annual General Meeting scheduled to be held on Monday, August 9, 2021 at 3.00 p.m. (IST), through Video Conferencing/Other Audio Visual Means.

This is for your information and record.

Thanking you,

Yours faithfully,

For **SHREE CEMENT LIMITED**

(S.S. KHANDELWAL)
COMPANY SECRETARY

JAIPUR OFFICE : SB-187, Bapu Nagar, Opp. Rajasthan University, JLN Marg, Jaipur 302015
Phone : 0141 4241200, 4241204

NEW DELHI OFFICE : 122-123, Hans Bhawan, 1, Bahadurshah Zafar Marg, New Delhi 110002
Phone : 011 23370828, 23379218, 23370776

CORP. OFFICE : 21, Strand Road, Kolkata 700001 Phone : 033 22309601-4 Fax : 033 22434226

SBI working towards launching Yono 2, says chairman Khara

PRESS TRUST OF INDIA
Mumbai, July 16

STATE BANK OF India is working towards launching the next version of its digital lending platform – Yono (You Only Need One App), chairman Dinesh Khara said. Speaking at a banking event organised by industry body IMC, Khara said when the bank initially started Yono, it was thought of as a distribution platform for the retail segment products. “During the course of the journey, SBI could realise

Yono's potential for international operations, particularly where we have the retail operations. We could visualise its relevance for Yono business also, and now we have started leveraging it for our agriculture segment,” he said. “Now what we are thinking of is as to how to integrate all these fragmented pieces of Yono and think in terms of something like Yono 2, which is the next version of it. It is something which we are working on and will come out with it and products soon,” Khara said.



Dinesh Khara

As of March 31, 2021, Yono has over 7.96 crore downloads and about 3.71 crore registrations, according to the bank's annual report for 2020-2021.

The bank has on-boarded 40,000 overseas customers on the Yono platform as of end-March 2021, it said. The lender is on course to launch Yono in Singapore, Bahrain, South Africa, and the US by the end of the current financial year. Khara said SBI looks at technology from the point of view of having oversight on its operations. The bank has started leveraging analytics for profiling customers and to reach out to them. It is also leveraging analytics for management and mitigation of risks.

SEBI CIRCULAR

Investors to get option to block securities in demat accounts for sale transactions

PRESS TRUST OF INDIA
New Delhi, July 16

INVESTORS WILL SOON have the option to block securities on their respective demat accounts for sale transactions apart from the existing early pay-in mechanism. In a circular issued on Friday, markets regulator Sebi said the “block mechanism” in the demat accounts of clients undertaking sale transactions would be available from August 1. Under the Early Pay-In (EPI)

system, shares are transferred from a client's demat account, and those are transferred back in case the sale transaction is not executed. With the block mechanism, shares of a client intending to make a sale transaction will be blocked in the client's demat account in favour of the clearing corporation concerned. If the sale transaction is not executed, shares will continue to remain in the client's demat account and will be unlocked at the end of the T (trade) day.

L&T Finance Holdings Q1 profit rises 20%

PRESS TRUST OF INDIA
New Delhi, July 16

L&T FINANCE Holdings on Friday reported a 20% rise in its net profit to ₹178 crore for the June quarter of 2021-22, mainly driven by rural demand for farm equipment. The non-banking financial company had registered ₹148-crore profit in the year-ago period. LTFH said COVID-related partial lockdowns in April and May had an impact on few businesses during the quarter under review. However, with gradual unlock of the economy from June, the disbursements bounced back, led by faster

pick-up in economic activity across farm equipment finance, two-wheeler finance, consumer loans and infrastructure finance. Due to slower industry pick-up, the micro loans, housing and real estate business saw moderate uptick in collections and disbursements, it said. Farm equipment finance witnessed a 130% growth at ₹1,357 crore, against ₹59 crore in the year-ago period. Infrastructure finance showed robust disbursement momentum post unlock and continued sell-down with ₹1,480-crore disbursed in the quarter.

AAYUSH FOOD AND HERBS LIMITED					
CIN: L01122DL1984PLC018307					
Regd. Off.- W-321, Ground Floor, Chirag Delhi, New Delhi- 110017; Ph.- 011-41009092, Website: www.aayushfoods.com; E-mail: aayushfoodherbs@gmail.com					
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2021					
(Rs. In Lakhs, unless otherwise stated)					
Sl. No.	Particulars	Quarter ended 30.06.2021	Preceding 3 months ended 31.03.2021	Corresponding 3 months ended in the previous year 30.06.2020	Year ended 31.03.2021
		Un-audited	Audited	Un-audited	Audited
1	Total Income from Operations (net)	1,124.17	5,801.65	3,980.70	15,161.10
2	Net Profit/ (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	-95.54	9.43	21.42	58.99
3	Net Profit/ (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	-95.54	9.43	21.42	58.99
4	Net Profit/ (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	-95.54	5.77	15.85	42.49
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and other Comprehensive Income (after tax)] [Refer Note 3 below]	---	---	---	---
6	Equity Share Capital	324.50	324.50	324.50	324.50
7	Reserves (Excluding Revaluation Reserve as shown in the Audited Balance Sheet of the previous year)	---	---	---	251.58
8	Earnings/(Loss) Per Share (not annualised, in Rs.) for continuing and discontinued operations				
	- Basic	-2.94	0.18	0.49	1.31
	- Diluted	-2.94	0.18	0.49	1.31
Notes:					
1 The above is an extract of the detailed format of Financial Results for the quarter ended June 30, 2021 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results for the quarter ended June 30, 2021 are available on the website of the BSE Limited (www.bseindia.com) and Metropolitan Stock Exchange of India Limited (www.msx.in) where the company's shares are listed and shall also be available on the website of the Company (www.aayushfoods.com).					
2 The above Un-audited Standalone financial results of the Company for the quarter ended June 30, 2021 have been reviewed by Audit Committee of the Board and thereafter approved by the Board of Directors at its meeting held on July 16, 2021.					
3 The above Unaudited Financial Results have been prepared in accordance with the Companies (Indian Accounting standards) Rules, 2015 (IND AS) Prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other Recognised Accounting practices and policies to the extent applicable.					
By order of the Board For Aayush Food and Herbs Ltd. Sd/- Pallavi Mittal Managing Director DIN 07704583					
Place: New Delhi Date : 16th July, 2021					

SHREE CEMENT LIMITED

Registered Office: Bangur Nagar, Beawar-305 901, District: Ajmer (Rajasthan) | Phone: EPABX +91-1462-228101-6
Fax: +91-1462-228117/119 | E-Mail: shreecwr@shreecement.com | Website: www.shreecement.com
CIN: L26943RJ1979PLC001935

NOTICE OF THE 42nd ANNUAL GENERAL MEETING - E-VOTING INFORMATION AND RECORD DATE

NOTICE is hereby given that the 42nd Annual General Meeting of the Company (42nd AGM) will be held on Monday, August 9, 2021 at 3.00 p.m. Indian Standard Time ("IST") through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") Facility to transact the Business as set out in the Notice of the 42nd AGM, in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos.14/2020, 17/2020, 20/2020 and 02/2021 April 8, 2020, April 13, 2020, May 5, 2020 and January 13, 2021, respectively issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79 and SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated May 12, 2020 and January 15, 2021, respectively issued by the Securities and Exchange Board of India ("SEBI Circulars"), without the physical presence of the Members at a common venue. The Notice of 42nd AGM and Annual Report for the Financial Year 2020-21 is available and can be downloaded from Company's website https://www.shreecement.com/uploads/investors/2020-21.pdf, National Securities Depository Limited ("NSDL") website https://www.evoting.nsdl.com and websites of the Stock Exchanges (BSE Limited: www.bseindia.com and National Stock Exchange of India Limited: www.nseindia.com).

In compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM using electronic voting system (e-voting) provided by NSDL. The voting rights of the Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on Monday, August 2, 2021 ("Cut-off date").

The remote e-voting period will commence on Friday, August 6, 2021 from 9.00 A.M. (IST) and will end on Sunday, August 8, 2021 at 5.00 P.M. (IST). During this period, Members may cast their votes electronically. The remote e-voting module shall be disabled by NSDL thereafter. Those Members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolutions through remote e-voting, shall be eligible to vote through e-voting system during the AGM.

The Members who have cast their votes by remote e-voting prior to the AGM may also attend / participate in the 42nd AGM through VC/OAVM but shall not be entitled to cast their votes again.

Any person, who acquires shares of the Company and becomes a member of the Company after the Notice has been sent electronically by the Company, and holds shares as of cut-off date; may obtain the login ID and password by sending a request at evoting@nsdl.co.in. The detailed procedure for obtaining User ID and password is also provided in the Notice of the meeting which is available on Company's website and NSDL's website. If the member is already registered with NSDL for remote e-Voting then existing user ID and password can be used for casting of vote.

For details relating to remote e-voting, please refer to the Notice of the 42nd AGM. If you have any queries relating to remote e-voting, please refer to the Frequently Asked Questions (FAQs) and e-voting manual for Shareholders available at the download section of www.evoting.nsdl.com or contact at toll free no. 1800-222-990 or send a request to evoting@nsdl.co.in. In case of grievances connected with facility for remote e-voting, please contact Ms. PallaviMhatre, Manager, NSDL, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, pallavidd@nsdl.co.in, Tel: 022-24994545/ 1800-222-990.

The Company has fixed Saturday, July 24, 2021 as the "Record Date" for determining entitlement of members to final dividend for the financial year ended March 31, 2021, if approved at the AGM. The final dividend, as recommended by the Board, if approved at the Annual General Meeting will be paid on or after Tuesday, August 10, 2021 to those Members:

(i) whose names appear as Beneficial Owners in the list of Beneficial Owners as at the end of the business hours on Saturday, July 24, 2021 furnished by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) for this purpose; and

(ii) whose names appears as Members in the Register of Members of the Company after giving effect to valid transmission or transposition requests lodged with the Company or its Registrar and Share Transfer Agent ("RTA") viz. Link Intime India Private Limited on or before Saturday, July 24, 2021.

For Shree Cement Limited
Sd/-
S. S. Khandelwal
Company Secretary

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

ONE 97 COMMUNICATIONS LIMITED

Our Company was incorporated as "One 97 Communications Private Limited", a private limited company under the Companies Act, 1956, at New Delhi, pursuant to a certificate of incorporation dated December 22, 2000 issued by the Assistant Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, the name of our Company was changed to "One 97 Communications Limited", pursuant to a fresh certificate of incorporation dated May 12, 2010 issued by the Deputy Registrar of Companies, National Capital Territory of Delhi and Haryana, at New Delhi. For further details in relation to the change in the registered office of our Company, see "History and Certain Corporate Matters" on page 205 of the draft red herring prospectus dated July 15, 2021 filed with the Securities and Exchange Board of India ("DRHP").

Corporate Identity Number: U72200DL2000PLC108985
Registered Office: First Floor, Devika Tower, Nehru Place, New Delhi 110 019, India; Tel: +91 11 2628 0280; Website: www.paytm.com
Corporate Office: B-121, Sector 5, Noida, Uttar Pradesh 201 301, India
Contact Person: Mr. Amit Khara, Company Secretary and Compliance Officer; Tel: +91 120 4770770; E-mail: compliance.officer@paytm.com

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF ONE 97 COMMUNICATIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ 166,000 MILLION, COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING TO ₹ 83,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 83,000 MILLION, COMPRISING UP TO [●] EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY MR. VIJAY SHEKHAR SHARMA (THE "FOUNDER SELLING SHAREHOLDER"), UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ANFIN (NETHERLANDS) HOLDING B.V., UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ALIBABA.COM SINGAPORE E-COMMERCE PRIVATE LIMITED, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ELEVATION CAPITAL V FII HOLDINGS LIMITED, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ELEVATION CAPITAL V LIMITED, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SAIF III MAURITIUS COMPANY LIMITED, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SAIF PARTNERS INDIA IV LIMITED, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SVF PANTHER (CAYMAN) LIMITED AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY BH INTERNATIONAL HOLDINGS, (THE "INVESTOR SELLING SHAREHOLDERS") AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY THE PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS", AS DEFINED IN THE DRHP) (THE FOUNDER SELLING SHAREHOLDER, THE INVESTOR SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS, COLLECTIVELY, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER"). THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO [●] MILLION (CONSTITUTING UP TO [●] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"), THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY AND THE INVESTOR SELLING SHAREHOLDERS, IN CONSULTATION WITH JOINT GLOBAL CO-ORDINATORS AND BOOK RUNNING LEAD MANAGERS ("JGC-BRLMs") AND THE BOOK RUNNING LEAD MANAGERS ("BRLMs"), MAY OFFER A DISCOUNT OF UP TO [●] OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

OUR COMPANY, IN CONSULTATION WITH THE JGC-BRLMs AND THE BRLMs, MAY CONSIDER A FURTHER ISSUE OF EQUITY SHARES, INCLUDING BY WAY OF A PRIVATE PLACEMENT OF EQUITY SHARES AGGREGATING UP TO ₹ 20,000 MILLION, AT ITS DISCRETION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA, AT NEW DELHI ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SCRR.

(i) THE PRICE BAND WILL BE DECIDED BY OUR COMPANY AND THE INVESTOR SELLING SHAREHOLDERS, IN CONSULTATION WITH THE JGC-BRLMs AND THE BRLMs, AND (ii) ANY EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE INVESTOR SELLING SHAREHOLDERS, IN CONSULTATION WITH THE JGC-BRLMs AND THE BRLMs, AND WILL BE ADVERTISED IN [●] EDITIONS OF THE [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of a revision in the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding a total of 10 Working Days.

In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the websites of the JGC-BRLMs and the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Bank. The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, (the "SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). The Offer is being made through the Book Building Process, in compliance with Regulation 6(2) of the SEBI ICDR Regulations, where not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the JGC-BRLMs and the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors ("NILs") and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (other than Anchor Investors) shall mandatorily participate in this Offer through the Application Supported by Block Amount ("ASBA") process, and shall provide details of their respective bank account (including UPI ID for RIBs using UPI Mechanism) in which the Bid Amount will be blocked by the SCSEBs or the Sponsor Bank, as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, specific attention is invited to "Offer Procedure" on page 448 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of Equity Shares and has filed the DRHP with Securities and Exchange Board of India ("SEBI") on July 16, 2021.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing of the DRHP, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com, the websites of the JGC-BRLMs i.e. Morgan Stanley India Company Private Limited at www.morganstanley.com, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com and Axis Capital Limited at www.axiscapital.co.in and the websites of the BRLMs i.e. ICICI Securities Limited at www.icicisecurities.com, J.P. Morgan India Private Limited at www.jpmirpl.com; Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm and HDFC Bank Limited at www.hdfcbank.com. Our Company hereby invites the public to give comments on the DRHP filed with SEBI with respect to disclosures made therein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the JGC-BRLMs and the BRLMs at their respective addresses mentioned below. All comments must be received by our Company or the JGC-BRLMs or the BRLMs and/or the Company Secretary and Compliance Officer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 35 of the DRHP.

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus for the same has been filed with the RoC and must be made solely on the basis of such red herring prospectus. The Equity Shares, when offered, through the red herring prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure of the Company, see "Capital Structure" beginning on page 94 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see the chapter titled "History and Certain Corporate Matters" beginning on page 205 of the DRHP.

JOINT GLOBAL CO-ORDINATORS AND BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
Morgan Stanley	AXIS CAPITAL	LINK Intime	
Morgan Stanley India Company Private Limited 18 th Floor, Tower 2, One World Center, Plot - 841, Jupiter Textile Mill Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India Tel: +91 22 6118 1000 E-mail: one97_ipo@morganstanley.com Website: www.morganstanley.com Investor Grievance E-mail: investors_india@morganstanley.com Contact Person: Nikita Giria SEBI Registration No.: INM000011203	Goldman Sachs (India) Securities Private Limited 951-A, Rational House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra Tel: +91 22 6616 9000 E-mail: paytmipo@gs.com Website: www.goldmansachs.com Investor grievance e-mail: india-client-support@gs.com Contact person: Chirag Jasani SEBI Registration No.: INM000011054	Axis Capital Limited* 1 st Floor, Axis House, C-2, Wadia International Centre P.B. Marg, Worli, Mumbai 400 025 Maharashtra, India Tel: + 91 22 4325 2183 E-mail: one97.cl ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact person: Pavan Naik SEBI Registration No.: INM000012029 *SEBI Coordinator	Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400 083, Maharashtra Tel: +91 022 4918 6200 E-mail: paytm_ipo@linkintime.co.in Investor Grievance E-mail: paytm_ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalakrishnan SEBI Registration No.: INR000004058

BOOK RUNNING LEAD MANAGERS			
ICICI Securities	J.P.Morgan	citi	HDFC BANK
ICICI Securities Limited* ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020, Maharashtra Tel: +91 22 2288 2460 E-mail: paytm_ipo@icicisecurities.com Website: www.icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact person: Shekher Asnani SEBI Registration No.: INM000011179	J.P. Morgan India Private Limited J.P. Morgan Tower, Off CST Road Kalina, Santacruz East, Mumbai 400 098, Maharashtra Tel: +91 22 6157 3000 E-mail: PAYTM_IPO@jpmorgan.com Website: www.jpmirpl.com Investor grievance e-mail: investorsmb.jpmirpl@jpmorgan.com Contact person: Saarthak K. Soni SEBI Registration No.: INM000002970	Citigroup Global Markets India Private Limited 1202, 12 th Floor, First International Financial Centre G-Block, C54 & 55, Bandra Kurla Complex, Bandra (East) Mumbai 400 098, Maharashtra, India Tel: +91 22 6175 9999; E-mail: paytmipo@citi.com Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm Investor grievance e-mail: investors.cgmb@citi.com Contact person: Karan Singh Hundal SEBI Registration No.: INM000010178	HDFC Bank Limited Investment Banking Group, Unit No. 401 & 402, 4 th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India Tel: +91 22 3395 8233; E-mail: paytm_ipo@hdfcbank.com Website: www.hdfcbank.com Investor grievance e-mail: investor.redressal@hdfcbank.com Contact person: Ravi Sharma / Harsh Thakkar SEBI Registration No.: INM000011252

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : New Delhi
Date : July 16, 2021

For **ONE 97 COMMUNICATIONS LIMITED**
On behalf of the Board of Directors
Sd/-
Company Secretary and Compliance Officer

ONE 97 COMMUNICATIONS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on July 16, 2021. The DRHP is available on the website of SEBI at www.sebi.gov.in as well as on the websites of the Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com and websites of the JGC-BRLMs i.e. Morgan Stanley India Company Private Limited at www.morganstanley.com; Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com and Axis Capital Limited at www.axiscapital.co.in and the websites of the BRLMs i.e. ICICI Securities Limited at www.icicisecurities.com; J.P. Morgan India Private Limited at www.jpmirpl.com; Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm and HDFC Bank Limited at www.hdfcbank.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" of the red herring prospectus, when available. Potential investors should not rely on the DRHP for any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 35 of the DRHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940 ("Investment Company Act"). Accordingly, the Equity Shares are being offered and sold (i) to persons in the United States or to, or for the account or benefit of, U.S. persons, in each case that are both "qualified institutional buyers" as defined in Rule 144A under the Securities Act and "qualified purchasers" as defined under the Investment Company Act in transactions exempt from or not subject to the registration requirements of the Securities Act and in reliance on Section 3(c)(7) of the Investment Company Act and (ii) outside the United States to non-U.S. persons in offshore transactions in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering in the United States.

CONCEPT

वास्ते श्री सीमेंट लि.
sd/-
एस.एस. खंडेलवाल
कंपनी सचिव