

KHAMGAON LAND DEVELOPMENT & TRADING COMPANY PRIVATE LIMITED

Regd. Office: 301-304, 3 rd Floor, Tower A, Naman Midtown, Senapati Bapat Marg, Elphinstone Road (W), Mumbai- 400013 CIN
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From,
Khamgaon Land Development & Trading
Company Private Limited
304, Naman Midtown, Tower A
Senapati Bapat Marg, Elphinstone
(West) Lower Parel, Mumbai-400013.

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Fort, Mumbai - 400001.

To,
The Compliance Officer,
India Steel Works Limited.
304, Naman Midtown, Tower A
Senapati Bapat Marg, Elphinstone (West)
Lower Parel, Mumbai-400013.

Scrip Code: 513361

Dear Sir/Madam,

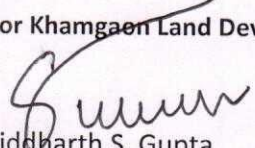
Subject: Intimation of disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith the copy of disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of sell/disposition of 2103554 equity shares of India Steel Works Limited on 13-03-2025.

You are requested to take the same on record.

Thanking You.

For Khamgaon Land Development Trading Company Private Limited


Siddharth S. Gupta

(Signature of the Authorised Signatory/Seller)

Place: Mumbai

Date: 15-03-2025.

Encl.: As above (Annexure-I)

Annexure-I

Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1. Name of the Target Company (TC)	India Steel Works Limited		
2. Name(s) of the Seller / acquirer and Persons Acting in Concert (PAC) with the acquirer	Khamgaon Land Development & Trading Company Private Limited & other Promoter / Promoter Group (as per List attached).		
3. Whether the Seller / acquirer belongs to Promoter/Promoter group	Yes (Promoter Group)		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total Share / voting Capital wherever applicable (*)	% w.r.t. total Diluted share / voting capital of the TC (**)
Before the acquisition-/disposal under consideration, holding of:			
a) Shares carrying voting rights - Khamgaon Land Development Trading Company Private Limited	38093719	9.569%	9.569%
- other Promoter / Promoter Group (as per List attached).	147380439	37.023%	37.023%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a + b + c + d)	185474158	46.592%	46.592%
Details of acquisition / sale			
a) Shares carrying voting rights acquire-/sold - Khamgaon Land Development Trading Company Private Limited	2103554	0.528%	0.528%
- other Promoter / Promoter Group (as per List attached).	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-

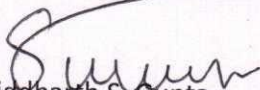
e) Total (a + b + c +/-d)	2103554	0.528%	0.528%
After the acquisition / sale, holding of:			
a) Shares carrying voting rights			
- Khamgaon Land Development Trading Company Private Limited	35990165	9.041%	9.041%
- other Promoter / Promoter Group (as per List attached).	147380439	37.023%	37.023%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a + b + c + d)	183370604	46.064%	46.064%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13/03/2025		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	398080925		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	398080925		
10. Total diluted share/voting capital of the TC after the said acquisition.	398080925		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You.

For Khamgaon Land Development Trading Company Private Limited


Siddharth S. Gupta

(Signature of the Authorised Signatory/Seller)

Place: Mumbai

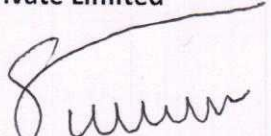
Date: 15-03-2025.

Khamgaon Land Development & Trading Company Private Limited and Promoters shareholding in target Company India Steel Works Limited before and after the above transactions are as follows:

Name of the acquirer/seller & other promoters	Pre Disposition holding		Post Disposition holdings	
	No of Shares /Voting rights in TC India Steel Works Ltd	% with respect to total Share capital of TC India Steel Works Ltd	No of Shares /Voting rights in TC India Steel Works Ltd	% with respect to total Share capital of TC India Steel Works Ltd
A. Seller				
Khamgaon Land Development & Trading Co (P) Ltd	38093719	9.569	35990165	9.041
Total (A)	38093719	9.569	35990165	9.041
B. Other promoters /Group Companies				
Siddharth S Gupta	219700	0.055	219700	0.055
Varun Gupta	654800	0.164	654800	0.164
Sudhir H. Gupta	1845550	0.464	1845550	0.464
Priya Gupta	86060	0.022	86060	0.022
Malika Siddharth Gupta	5000	0.001	5000	0.001
Priyanka Varun Gupta	5000	0.001	5000	0.001
India Steel International (P) Ltd*	45634150	11.464	45634150	11.464
Yeotmal Land Development & Trading Co (P) Ltd	43650000	10.965	43650000	10.965
Isiworld Steels Pvt Ltd	17837500	4.481	17837500	4.481
Isisales (India) Pvt Ltd	17400400	4.371	17400400	4.371
Isimetals (India) Pvt Ltd	17400350	4.371	17400350	4.371
Isicom Traders Pvt Ltd	1312750	0.330	1312750	0.330
Isinox Steels Limited	891679	0.224	891679	0.224
Isistar Exports Pvt Ltd	437500	0.110	437500	0.110
Total(B)	147380439	37.023	147380439	37.023
Total (A+B)	185474158	46.592	183370604	46.064

* out of 45634150 shares of India Steel International Pvt Ltd 809900 shares have been pledged.
For Promoters / Promoters Group

For Khamgaon Land Development Trading Company Private Limited


Siddharth S. Gupta
Authorised Signatory/Seller
Place: Mumbai
Date: 15 03 2025