

Date: May 09, 2025

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400 001 Scrip Code- 509003 ISIN- INE074J01018	Company Secretary & Compliance Officer Megh Mayur Infra Limited MHB-11, A-302, Sarvodaya Co- Operative Housing Society LTD, Service Road, Kher Nagar, Bandra (E), Bandra Suburban, Mumbai- 400051
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Subject: Intimation under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [“SEBI Takeover Regulations”]

Ref: Target Company- Megh Mayur Infra Limited (ISIN- INE074J01018) (BSE Scrip Code- 509003)

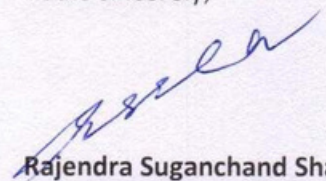
Dear Sir/Madam,

Pursuant to Regulation 10(5) of SEBI Takeover Regulations I, Rajendra Suganchand Shah, Promoter of Megh Mayur Infra Limited (“Company”), hereby submit the intimation in the specified format pursuant to the proposed acquisition of 21,29,400 equity shares (being 33.80% of total paid-up share capital) of the Company on or after May 16, 2025 under Regulation 10(1)(a)(ii) of SEBI Takeover Regulations i.e. through off-market inter-se transfer of shares amongst Promoters.

We request you to kindly take the same on record.

Thanking You,

Yours sincerely,

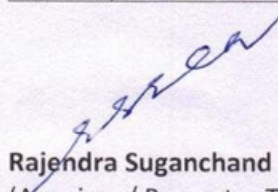

Rajendra Suganchand Shah
(Acquirer / Promoter Transferee)

Encl: as above

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Megh Mayur Infra Limited
2.	Name of the acquirer(s)	Rajendra Suganchand Shah (Promoter)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a) Name of the person(s) from whom shares are to be acquired	Mitul Jagdishchandra Shah (Promoter)
	b) Proposed date of acquisition	May 16, 2025
	c) Number of shares to be acquired from each person mentioned in 4(a) above	21,29,400 equity shares
	d) Total shares to be acquired as % of share capital of TC	33.80%
	e) Price at which shares are proposed to be acquired	Rs. 9.80 per share
	f) Rationale, if any, for the proposed transfer	Inter-se transfer of shares between promoters, as a part of internal arrangement among promoters.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Inter-se transfer of shares amongst promoters.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Fair Value of Equity Shares is derived at Rs. 9.80 per share.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	I declare that the acquisition price is not higher than 25% of the price computed in point 7 above.
9.	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).	I hereby declare that the transferor and transferee have complied with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10(1)(a) with respect to

		exemptions have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights held	% w.r.t total share capital of TC
	A. Acquirer(s) and PACs (other than sellers)				
	Acquirer (Transferee) Rajendra Suganchand Shah	21,33,599	33.87 %	42,62,999	67.67%
	B. Seller (Transferor) - Mitul Jagdishchandra Shah	21,29,400	33.80%	0	0
	TOTAL (a + b)	42,62,999	67.67%	42,62,999	67.67%


Rajendra Suganchand Shah
 (Acquirer / Promoter Transferee)

Place: Surat

Date: May 09, 2025