Date: May 09, 2025

To,

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| **BSE Limited**<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Fort<br>Mumbai – 400 001<br><br>Scrip Code- 509003<br>ISIN- INE074J01018 | Company Secretary & Compliance Officer<br>**Megh Mayur Infra Limited**<br>MHB-11, A-302, Sarvodaya Co- Operative Housing Society LTD,<br>Service Road, Kher Nagar,<br>Bandra (E), Bandra Suburban,<br>Mumbai- 400051 |

**Subject: Intimation under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ["SEBI Takeover Regulations"]**

**Ref: Target Company- Megh Mayur Infra Limited (ISIN- INE074J01018) (BSE Scrip Code- 509003)**

Dear Sir/Madam,

Pursuant to Regulation 10(5) of SEBI Takeover Regulations I, Rajendra Suganchand Shah, Promoter of Megh Mayur Infra Limited ("Company"), hereby submit the intimation in the specified format pursuant to the proposed acquisition of 21,29,400 equity shares (being 33.80% of total paid-up share capital) of the Company on or after May 16, 2025 under Regulation 10(1)(a)(ii) of SEBI Takeover Regulations i.e. through off-market inter-se transfer of shares amongst Promoters.

We request you to kindly take the same on record.

Thanking You,

Yours sincerely,

**Rajendra Suganchand Shah**
(Acquirer / Promoter Transferee)

Encl: as above

**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

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| 1. | Name of the Target Company (TC) | Megh Mayur Infra Limited |
| 2. | Name of the acquirer(s) | Rajendra Suganchand Shah (Promoter) |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters | Yes |
| 4. | Details of the proposed acquisition | |
| | a) Name of the person(s) from whom shares are to be acquired | Mitul Jagdishchandra Shah (Promoter) |
| | b) Proposed date of acquisition | May 16, 2025 |
| | c) Number of shares to be acquired from each person mentioned in 4(a) above | 21,29,400 equity shares |
| | d) Total shares to be acquired as % of share capital of TC | 33.80% |
| | e) Price at which shares are proposed to be acquired | Rs. 9.80 per share |
| | f) Rationale, if any, for the proposed transfer | Inter-se transfer of shares between promoters, as a part of internal arrangement among promoters. |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Inter-se transfer of shares amongst promoters. |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Not Applicable |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | Fair Value of Equity Shares is derived at Rs. 9.80 per share. |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. | I declare that the acquisition price is not higher than 25% of the price computed in point 7 above. |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). | I hereby declare that the transferor and transferee have complied with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | We hereby declare that all the conditions specified under Regulation 10(1)(a) with respect to |

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| | | | exemptions have been duly complied with. | | |
| 11. | Shareholding details | Before the proposed transaction | | After the proposed transaction | |
| | | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights held | % w.r.t total share capital of TC |
| | A. Acquirer(s) and PACs (other than sellers)<br><br>**Acquirer (Transferee)**<br>Rajendra Suganchand Shah | 21,33,599 | 33.87 % | 42,62,999 | 67.67% |
| | B. **Seller (Transferor)** -<br>Mitul Jagdishchandra Shah | 21,29,400 | 33.80% | 0 | 0 |
| | **TOTAL (a + b)** | **42,62,999** | **67.67%** | **42,62,999** | **67.67%** |

**Rajendra Suganchand Shah**
(Acquirer / Promoter Transferee)

**Place:** Surat
**Date:** May 09, 2025