Date: May 16, 2025

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400 001 Scrip Code- 509003 ISIN- INE074J01018	Company Secretary & Compliance Officer **Megh Mayur Infra Limited** MHB-11, A-302, Sarvodaya Co- Operative Housing Society LTD, Service Road, Kher Nagar, Bandra (E), Bandra Suburban, Mumbai- 400051

Subject: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [''SEBI Takeover Regulations'']

Ref: Target Company- Megh Mayur Infra Limited (ISIN- INE074J01018) (BSE Scrip Code- 509003)

Dear Sir/Madam,

Pursuant to Regulation 29(1) of SEBI Takeovers Regulations, I, Rajendra Suganchand Shah, Promoter of Megh Mayur Infra Limited ("Company"), hereby submit the disclosure in the specified format pursuant to the acquisition of 21,29,400 equity shares (being 33.80% of total paid-up share capital) of the Company on May 16, 2025 through off-market inter-se transfer of shares amongst Promoters.

Request you to kindly take the same on records.

Thanking you,

Yours sincerely,

Rajendra Suganchand Shah
(Acquirer / Promoter Transferee)

Encl: as above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	MEGH MAYUR INFRA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajendra Suganchand Shah		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	21,33,599	33.87%	33.87%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+ b+ c+ d)	**21,33,599**	**33.87%**	**33.87%**
Details of acquisition/~~sale~~:			
a) Shares carrying voting rights acquired	21,29,400	33.80%	33.80%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+ b+ c+ d)	**21,29,400**	**33.80%**	**33.80%**

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	42,62,999	67.67%	67.67%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+ b+ c+ d)	**42,62,999**	**67.67%**	**67.67%**

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc).	Off-market inter-se transfer of shares amongst Promoters
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 16, 2025
Equity share capital/total voting capital of the TC before the said acquisition	63,00,000 equity shares of Rs. 10/- each, full paid-up
Equity share capital/total voting capital of the TC after the said acquisition	63,00,000 equity shares of Rs. 10/- each, full paid-up
Total diluted share/voting capital of the TC after the said acquisition	63,00,000 equity shares of Rs. 10/- each, full paid-up

Part-B***

Name of the Target Company: Megh Mayur Infra Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Rajendra Suganchand Shah	Promoter	AHHPS2728P

Rajendra Suganchand Shah
(Acquirer / Promoter Transferee)
Place : Surat
Date : May 16, 2025