



DOF Group ASA – Successful listing of bond issue

DOF Group ASA (the "Company") is pleased to announce that it has successfully listed the bonds issued by the Company under the initial issue ("Initial Issue") of senior unsecured USD 150,000,000 bonds as part of the DOF Group ASA 8.125% senior unsecured USD 250,000,000 bonds 2025/2030 with ISIN NO NO0013647701, on Euronext Oslo Børs as of today.

The listing documents can be accessed here:

<http://www.dof.com/documents/dof-group-asa-securities-note>

<http://www.dof.com/documents/dof-group-asa-registration-document>

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About DOF:

DOF Group ASA (OSE ticker: DOFG) is a leading provider of offshore and subsea services to the offshore energy industry. The company owns and operates a fleet of modern offshore/subsea vessels which is combined with strong engineering capabilities to provide integrated offshore services globally.

www.dof.com