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COMUNICATO STAMPA

COMUNICAZIONE INTERMEDIA DURANTE IL PERIODO DI STABILIZZAZIONE

Milano (Italia), 14 luglio 2023 - Ferretti S.p.A. (la "**Società**"), sulla base di quanto comunicato da UniCredit Bank AG, Milan Branch ("**UCI**") in qualità di soggetto incaricato dell'attività di stabilizzazione nell'ambito della quotazione delle azioni ordinarie della Società, rende noto che UCI ha effettuato operazioni di stabilizzazione (come definite dall'articolo 3, paragrafo 2, lettera d) del Regolamento relativo agli abusi di mercato (UE/596/2014)) in relazione all'offerta degli strumenti finanziari di seguito descritta.

Strumenti finanziari:	
Emittente	Ferretti S.p.A.
Strumenti finanziari	Azioni ordinarie (ISIN: IT0005383291)
Dimensione dell'offerta	88.454.818 azioni ordinarie esclusa l'opzione di *over-allotment*
Totale aggregato delle azioni oggetto di stabilizzazione fino alla data odierna	8.388.136
Stabilisation Manager	UniCredit Bank AG, Milan Branch

Ai sensi dell'articolo 6, paragrafo 2, del Regolamento Delegato (UE) 2016/1052 che integra il Regolamento (UE) n. 596/2014 del Parlamento europeo e del Consiglio per quanto riguarda le norme tecniche di regolamentazione sulle condizioni applicabili ai programmi di riacquisto di azioni proprie e alle misure di stabilizzazione, la Società, sulla base di quanto comunicato da UCI, comunica i dati relativi alle operazioni di stabilizzazione compiute successivamente al 5 luglio 2023.

Data	Numero totale delle azioni ordinarie acquistate	Numero delle operazioni	Intervallo di Prezzo (Euro)	Sede di Negoziazione
06/07/2023	106.100	137	2,87 – 2,92	Borsa Italiana – EXM
07/07/2023	12.960	42	2,88 – 2,90	Borsa Italiana – EXM
10/07/2023	104.439	143	2,88 – 2,91	Borsa Italiana – EXM
11/07/2023	6.480	8	2,88 – 2,88	Borsa Italiana – EXM
12/07/2023	66.526	154	2,88 – 2,89	Borsa Italiana – EXM
13/07/2023	28.268	100	2,87 – 2,89	Borsa Italiana – EXM
14/07/2023	101.955	215	2,88 – 2,896	Borsa Italiana – EXM

Il presente comunicato è diffuso anche per conto di UCI ai sensi dell'articolo 6, paragrafo 2, del Regolamento Delegato (UE) 2016/1052.

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Informazioni sul Gruppo Ferretti

Il Gruppo, affermato operatore nel mercato globale degli yacht di lusso, è leader nel mercato globale degli yacht di lusso inboard sopra i 9 metri (circa 30 piedi) con una quota di mercato del circa 15% al 31 dicembre 2022 (fonte: dati del Gruppo basati sul database New Build Estimate al dicembre 2022, pubblicato ad aprile 2023 da Phil Draper & Associates) e tra i primi operatori nel segmento dei super yacht (fonte: dati del Gruppo basati sui dati del SYT iQ, pubblicato nel dicembre 2022 da SuperYacht Times). Il Gruppo progetta, produce e vende yacht di lusso nei segmenti composite, made-tomeasure, e super yacht da 8 a 95 metri (circa da 27 a 312 piedi), coprendo un'ampia e diversificata gamma di tipologie, in grado di soddisfare i gusti e le esigenze specifiche della propria clientela. Oltre alla vendita di yacht di lusso di nuova realizzazione, il Gruppo dispone di un'offerta diversificata per soddisfare le esigenze dei propri clienti al di là dell'acquisto di yacht, tra cui: (a) servizi di brokerage, chartering e gestione degli yacht; (b) servizi post-vendita e di refitting; (c) attività di brand extension, come lounge brandizzate, merchandising e servizi di restauro di imbarcazioni storiche; (d) produzione e installazione di componenti nautici, come arredi in legno e sistemi e componenti cinetici; (e) commercio di yacht preowned, offrendo opportunità di rivendita ai propri clienti come leva per facilitare le vendite di nuovi yacht; e (f) vendita di navi da pattugliamento costiero da parte della Ferretti Security Division. Per gli esercizi chiusi al 31 dicembre 2022, 2021 e 2020 e per i tre mesi chiusi al 31 marzo 2023, il Gruppo ha registrato ricavi netti, rispettivamente, di 1.030,1 milioni di Euro, 898,4 milioni di Euro, 611,4 milioni di Euro e 280,3 milioni di Euro e un utile netto, rispettivamente, di 60,5 milioni di Euro, 37,4 milioni di euro, 22,0 milioni di Euro e 18,6 milioni di Euro.

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In any EEA Member State, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Regulation. In the United Kingdom, this announcement is only being distributed to and is only directed at and any investment or investment activity to which this announcement relates is available only to, and will be engaged in only with, "qualified investors" within the meaning of Article 2(e) of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 who are also (i) persons having professional experience in matters relating to investments who fall within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**") or ii) persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations, etc.") of the Order, (iii) persons who are outside the United Kingdom; or (iv) to whom it may otherwise be lawfully communicated (all such persons together being referred to as “relevant persons”). Persons who are not relevant persons in the United Kingdom should not take any action on the basis of this announcement and should not act or rely on it.

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This announcement does not constitute a recommendation concerning the Offering or the shares of the Company. The price and value of securities can go down as well as up. Past performance is not a guide to future performance. Information in this announcement or any of the documents relating to the Offering cannot be relied upon as a guide to future performance. Potential investors should consult, to the extent they deem necessary, a professional investment, business, tax, and/or legal advisor as to the suitability of the Offering for the person concerned.

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Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended (“**MiFID II**”); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the “**MiFID II Product Governance Requirements**”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “manufacturer” (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the Shares have been subject to a product approval process, which has determined that such Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II to such target market (the “**Target Market Assessment**”). Notwithstanding the Target Market Assessment, distributors should note that: the price of the Shares may decline and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal, or regulatory selling restrictions in relation to the offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the joint global coordinators and joint bookrunners will only procure investors who meet the criteria of professional clients and eligible counterparties. For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares and determining appropriate distribution channels.

Solely for the purposes of the product governance requirements contained within: (a) Regulation (EU) 600/2014 as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 ("**U.K. MiFIR**"); and (b) the FCA Handbook Product Intervention and Product Governance Sourcebook, (together, the "**U.K. MiFIR Product Governance Rules**"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of U.K. MiFIR) may otherwise have with respect thereto, the Offer Shares have been subject to a product approval process, which has determined that the Offer Shares are: (a) compatible with an end target market of retail investors and investors who meet the criteria of eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook, and professional clients, as defined in U.K. MiFIR; and (b) eligible for distribution through all distribution channels as are permitted by U.K. MiFIR (the "**U.K. Target Market Assessment**"). Notwithstanding the U.K. Target Market Assessment, distributors should note that: the price of the Offer Shares may decline and investors could lose all or part of their investment; the Offer Shares offer no guaranteed income and no capital protection; and an investment in the Offer Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The U.K. Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Offer. Furthermore, it is noted that, notwithstanding the U.K. Target Market Assessment, the joint global coordinators and joint bookrunners will only procure investors who meet the criteria of professional clients and eligible counterparties for the purposes of the U.K. MiFIR Product Governance Rules. For the avoidance of doubt, the U.K. Target Market Assessment does not constitute: (i) an assessment of suitability or appropriateness for the purposes of the U.K. MiFIR Product Governance Rules; or (ii) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Offer Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Offer Shares and determining appropriate distribution channels.