



Completion of the rights issue; total number of shares and voting rights

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Asetek A/S (the "Company" or "Asetek") today announces the completion of the rights issue announced on 2 December 2024 (the "Offering").

The 219,925,366 new shares subscribed for in the Offering are expected to be admitted to trading and official listing on Nasdaq Copenhagen A/S in the ISIN code (DK0060477263) for the Company's existing shares on 6 January 2025. The merger of the temporary ISIN code (DK0063407176) with the permanent ISIN code (DK0060477263) is expected to take place on 7 January 2025 after 5:59 p.m. (CET).

The Company has registered with the Danish Business Authority the capital increase of a nominal value of DKK 21,992,536.60 (219,925,366 shares of DKK 0.10 each) representing 223.7% of the registered share capital of the Company prior to the capital increase and 69.11% of the share capital following the share capital increase.

After registration of the share capital increase, the Company's share capital amounts to DKK 31,823,925.80 divided into 318,239,258 shares with a nominal value of DKK 0.10 each. The total number of voting rights in the Company is 318,239,258.

The Company's articles of association have been updated to reflect the capital increase and are available on the Company's website (<http://ir.asetek.com>).

Reference is also made to company announcements made on 2 December 2024, 20 December 2024, and 23 December 2024.

Timetable

The expected timetable for main remaining events relating to the rights issue is as follows:

Expected first day of trading and official listing of the new shares on Nasdaq Copenhagen A/S in the permanent ISIN code	6 January 2025
Expected merger of temporary and permanent ISIN codes	7 January 2025 after 5:59 p.m. (CET)

For further information, please contact:

Per Anders Nyman, Head of Investor Relations
Mobile: +45 2566 6869
E-mail: pny@asetek.com

Global Coordinator and legal advisors

ABG Sundal Collier, Sundal Collier Denmark, Filial af ABG Sundal Collier ASA, Norge, acts as global coordinator in the Offering.

Kromann Reumert and Advokatfirmaet Wiersholm AS act as Danish and Norwegian legal advisors, respectively, to the Company in connection with the Offering. Gorrisen Federspiel Advokatpartnerselskab acts as Danish legal advisor to the global coordinator in the Offering.

About Asetek

Asetek, a global leader in mechatronic innovation, is a Danish garage-to-stock-exchange success story. Founded in 2000, Asetek established its innovative position as the leading OEM developer and producer of the all-in-one liquid cooler for all major PC & Enthusiast gaming brands. In 2021, Asetek introduced its line of products for next level immersive SimSports gaming experiences. Asetek is headquartered in Denmark and has operations in China, Taiwan and the United States.

IMPORTANT INFORMATION

This company announcement contains forward-looking statements. These statements are not guarantees of future performance and involve certain risks and uncertainties. Therefore, actual future results may differ materially from what is forecasted herein due to a variety of factors.

This announcement is intended for the sole purpose of providing information. Persons needing advice should consult an independent financial adviser. This announcement does not constitute an investment recommendation.

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In addition, in the United Kingdom, this announcement is only being communicated to, is directed only at Qualified Investors (i) who are "investment professionals" falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), (ii) high net worth entities falling within Article 49(2) (a)-(d) of the Order or (iii) persons to whom it may otherwise lawfully be communicated, all such persons together being referred to as "Relevant Persons".

In relation to Russia and Belarus, no securities have been offered or will be offered to any Russian or Belarusian national, any natural person residing in Russia or Belarus (except for EU, EEA or Swiss nationals and persons holding an EU, EEA or Swiss residence permit, subject to available prospectus exemptions), any legal person, entity, or body established in Russia or Belarus (including EU branches of such legal persons, but excluding subsidiaries of Russian or Belarus legal entities organised or incorporated within the EU, subject to available prospectus exemptions, or any natural or legal person where the issuance of securities to such person would result in a breach of applicable sanctions.

None of the Company, any managers appointed by the Company for purpose of an offering or any of their respective subsidiary undertakings, affiliates or any of their respective directors, officers, employees, advisers, agents or any other person accepts any responsibility or liability whatsoever for, or makes any representation or warranty, express or implied, as to the truth, accuracy, completeness or fairness of the information or opinions in this announcement (or whether any information has been omitted from the announcement) or any other information relating to the Company or associated companies, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available or for any loss howsoever arising from any use of this announcement or its contents or otherwise arising in connection therewith.

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