



Completion of the rights issue; total number of shares and voting rights

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Asetek A/S (the "**Company**" or "**Asetek**") today announces the completion of the rights issue announced on 2 December 2024 (the "**Offering**").

The 219,925,366 new shares subscribed for in the Offering are expected to be admitted to trading and official listing on Nasdaq Copenhagen A/S in the ISIN code (DK0060477263) for the Company's existing shares on 6 January 2025. The merger of the temporary ISIN code (DK0063407176) with the permanent ISIN code (DK0060477263) is expected to take place on 7 January 2025 after 5:59 p.m. (CET).

The Company has registered with the Danish Business Authority the capital increase of a nominal value of DKK 21,992,536.60 (219,925,366 shares of DKK 0.10 each) representing 223.7% of the registered share capital of the Company prior to the capital increase and 69.11% of the share capital following the share capital increase.

After registration of the share capital increase, the Company's share capital amounts to DKK 31,823,925.80 divided into 318,239,258 shares with a nominal value of DKK 0.10 each. The total number of voting rights in the Company is 318,239,258.

The Company's articles of association have been updated to reflect the capital increase and are available on the Company's website (<http://ir.asetek.com>).

Reference is also made to company announcements made on 2 December 2024, 20 December 2024, and 23 December 2024.

Timetable

The expected timetable for main remaining events relating to the rights issue is as follows:

Expected first day of trading and official listing of the new shares on Nasdaq Copenhagen A/S in the permanent ISIN code	6 January 2025
Expected merger of temporary and permanent ISIN codes	7 January 2025 after 5:59 p.m. (CET)

For further information, please contact:

Per Anders Nyman, Head of Investor Relations
Mobile: +45 2566 6869
E-mail: pany@asetek.com

Global Coordinator and legal advisors

ABG Sundal Collier, Sundal Collier Denmark, Filial af ABG Sundal Collier ASA, Norge, acts as global coordinator in the Offering.

Kromann Reumert and Advokatfirmaet Wiersholm AS act as Danish and Norwegian legal advisors, respectively, to the Company in connection with the Offering. Gorrissen Federspiel Advokatpartnerselskab acts as Danish legal advisor to the global coordinator in the Offering.

About Asetek

Asetek, a global leader in mechatronic innovation, is a Danish garage-to-stock-exchange success story. Founded in 2000, Asetek established its innovative position as the leading OEM developer and producer of the all-in-one liquid cooler for all major PC & Enthusiast gaming brands. In 2021, Asetek introduced its line of products for next level immersive SimSports gaming experiences. Asetek is headquartered in Denmark and has operations in China, Taiwan and the United States.

IMPORTANT INFORMATION

This company announcement contains forward-looking statements. These statements are not guarantees of future performance and involve certain risks and uncertainties. Therefore, actual future results may differ materially from what is forecasted herein due to a variety of factors.

This announcement is intended for the sole purpose of providing information. Persons needing advice should consult an independent financial adviser. This announcement does not constitute an investment recommendation.

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*This announcement has been prepared on the basis that any offers of securities referred to herein in any Member State of the European Economic Area ("**EEA**"), other than Denmark and Norway, which has implemented Regulation (EU) 2017/1129 of 14 June 2017, as amended (the "**Prospectus Regulation**"), (each a "**Relevant Member State**") or the United Kingdom, will be made pursuant to an exemption under the Prospectus Regulation from the requirement to publish a prospectus for offers of securities. Accordingly, any person making or intending to make any offer in a Relevant Member State of securities which are subject of the offering contemplated in this announcement, may only do so in circumstances in which no obligation arises for the Company or the Global Coordinator to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement to a prospectus pursuant to Article 23 of the*

Prospectus Regulation, in each case, in relation to such offer. Neither the Company nor the Global Coordinator have authorised, nor do they authorise, the making of any offer of the securities through any financial intermediary. Neither the Company nor the Global Coordinator have authorised, nor do they authorise, the making of any offer of securities in circumstances in which an obligation arises for the Company or the Global Coordinator to publish or supplement a prospectus for such offer. The information set forth in this announcement is only being distributed to, and directed at, persons in Relevant Member States or the United Kingdom who are qualified investors (Qualified Investors) within the meaning of Article 2(1)(e) of the Prospectus Regulation.

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None of the Company, any managers appointed by the Company for purpose of an offering or any of their respective subsidiary undertakings, affiliates or any of their respective directors, officers, employees, advisers, agents or any other person accepts any responsibility or liability whatsoever for, or makes any representation or warranty, express or implied, as to the truth, accuracy, completeness or fairness of the information or opinions in this announcement (or whether any information has been omitted from the announcement) or any other information relating to the Company or associated companies, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available or for any loss howsoever arising from any use of this announcement or its contents or otherwise arising in connection therewith.

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