

**Date: 28<sup>th</sup> July, 2026**

**To,  
Department of Corporate Services,  
BSE Limited,  
PJ Towers, Dalal Street  
Fort, Mumbai-400 001**

**Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: SANCODE TECHNOLOGIES LIMITED (scrip code - 543897)**

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of allotment of Equity Shares pursuant to conversion of Warrants by way of preferential issue.

**Thanks & Regards,**



**Khushboo Jain  
On Behalf of Promoter & Promoter Group**

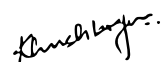
**Cc: SANCODE TECHNOLOGIES LIMITED  
403, Shreya House, Parera Hill Road, Chakala, Andheri (East),  
Mumbai, Maharashtra, India, 400099**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:**

|                                                                                                                                                                                        |                                                                                                                                               |                                                             |                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | SANCODE TECHNOLOGIES LIMITED                                                                                                                  |                                                             |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | A – Acquirer – 1. Khushboo Jain<br>2. Aneka LLC<br><br>B – PAC - 3. Amit Vijay Jain<br>4. Mihir Deepak Vora<br>5. Znl Startup Accelerator LLP |                                                             |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | YES                                                                                                                                           |                                                             |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are listed                                                                                                                     | BSE LTD                                                                                                                                       |                                                             |                                                            |
| Details of the acquisition are as follows                                                                                                                                              | Equity Shares                                                                                                                                 | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of:                                                                                                                                | A - 11,83,000                                                                                                                                 | 22.84%                                                      | 15.76%                                                     |
| a) Shares carrying voting rights                                                                                                                                                       | B – 22,13,965 (PAC- 3, 4 & 5)                                                                                                                 | 42.74%                                                      | 29.50%                                                     |
| b) Shares in the nature of encumbrance (pledge/ lien/non disposal undertaking/ others)                                                                                                 | -                                                                                                                                             | -                                                           | -                                                          |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         | -                                                                                                                                             | -                                                           | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | 8,35,195                                                                                                                                      | -                                                           | 11.13%                                                     |
| e) Total (a+b+c+d)                                                                                                                                                                     | 42,32,160                                                                                                                                     | 65.58%                                                      | 56.39%                                                     |
| Details of acquisition/sale                                                                                                                                                            | A.<br>1. 4,65,000                                                                                                                             | 6.24%                                                       | 6.20%                                                      |
| a) Shares carrying voting rights                                                                                                                                                       | 2. 3,20,195<br>B. 0                                                                                                                           | 4.29%                                                       | 4.27%                                                      |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         | -                                                                                                                                             | -                                                           | -                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -                                                                                                                                             | -                                                           | -                                                          |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                | -                                                                                                                                             | -                                                           | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                                     | 7,85,195                                                                                                                                      | 10.53%                                                      | 10.47%                                                     |

| Details of the acquisition are as follows                                                                                                                                                  | Number                                                                                                                           | % w.r.t. total share/voting capital wherever applicable (##) | % w.r.t. total diluted share/voting capital of the TC (**) |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|------------------------------------------------------------|
| After the acquisition/ <del>sale</del> , holding of:                                                                                                                                       | A.                                                                                                                               |                                                              |                                                            |
| a) Shares carrying voting rights                                                                                                                                                           | 1. 16,48,000<br>2. 3,20,195<br><br>B – 22,13,965<br>(PAC- 3, 4 & 5)                                                              | 22.10%<br>4.29%<br><br>29.70 %                               | 21.96%<br>4.27%<br><br>29.50%                              |
| b) Shares encumbered with the acquirer                                                                                                                                                     | -                                                                                                                                | -                                                            | -                                                          |
| c) VRs otherwise than by shares                                                                                                                                                            | -                                                                                                                                | -                                                            | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 50,000                                                                                                                           | -                                                            | 0.66%                                                      |
| e) Total (a+b+c+d)                                                                                                                                                                         | 42,32,160                                                                                                                        | 56.09%                                                       | 56.39%                                                     |
| Mode of acquisition (e.g. open market / off-market public issue / rights issue preferential allotment / inter-se transfer etc).                                                            | Allotment of Equity Shares pursuant to conversion of Warrants by way of Preferential Issue.                                      |                                                              |                                                            |
| <del>Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>                                                       | 4,65,000 Equity Shares allotted on 24 <sup>th</sup> July, 2026<br>3,20,195 Equity Shares allotted on 24 <sup>th</sup> July, 2026 |                                                              |                                                            |
| Equity shares capital / total voting capital of the TC before the said acquisition <del>/sale</del>                                                                                        | 51,79,978 Equity Shares of Face Value of Rs. 10/- each                                                                           |                                                              |                                                            |
| Equity shares capital/ total voting capital of the TC after the said acquisition <del>/sale</del>                                                                                          | 74,55,560 Equity Shares of Face Value of Rs. 10/- each                                                                           |                                                              |                                                            |
| Total diluted share/voting capital of the TC after the said acquisition <del>/sale</del>                                                                                                   | 75,05,560 Equity Shares of Face Value of Rs. 10/- each                                                                           |                                                              |                                                            |

**Thanks & Regards,**



**Khushboo Jain**  
**On Behalf of Promoter & Promoter Group**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(##) Total Equity shares capital/ total voting capital of the TC after the said acquisition has taken assuming full conversion of Warrants.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated

**Annexure -B (\*\*\*)**

**Name of Target Company: SANCODE TECHNOLOGIES LIMITED**

| <b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b> | <b>Whether the acquirer belongs to Promoter/ Promoter group</b> | <b>PAN of the acquirer and/ or PACs</b> |
|--------------------------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------------------|
| AMIT VIJAY JAIN                                                                      | Yes                                                             | ADZPJ9252H                              |
| KHUSHBOO JAIN                                                                        | Yes                                                             | AHJPJ1176G                              |
| MIHIR DEEPAK VORA                                                                    | Yes                                                             | AHVPV1399M                              |
| ZNL STARTUP ACCELERATOR LLP                                                          | Yes                                                             | AACFZ2340Q                              |
| ANEKA LLC                                                                            | Yes                                                             | ABFCA0619N                              |

**Thanks & Regards,**



**Khushboo Jain**  
**On Behalf of Promoter & Promoter Group**