11 September 2025

To,
BSE Limited
Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001.

Scrip Code: 544056, **Symbol:** SMARITIME

Sub.: Addendum to the Notice of the 16th Annual General Meeting of the Company scheduled to be held on Tuesday, September 30, 2025.

Dear Sir / Madam,

This is further to our intimation dated 4 September 2025, informing about 16th Annual General Meeting (AGM) of the Company scheduled to be held on Tuesday, September 30, 2025 at 105, 106 & 108, Plaza Shopping Centre, 1st Floor, Plot No. 142, Sheriff Devji Street, Chakala Market, Mandvi, Mumbai, Maharashtra, 400 003

Subsequent to the issuance of the AGM Notice, M/s A Y & Company, Chartered Accountants (FRN: 020829C) have expressed their inability to continue and have resigned as Statutory Auditors of the Company with effect from September 9, 2025. The Board of Directors, at its meeting held on September 11, 2025, approved the appointment of M/s G A M P & Co., Chartered Accountants (FRN: 031165N) as Statutory Auditors of the Company, subject to the approval of the members at the forthcoming 16th AGM. Accordingly, the proposal for Appointment of M/S G A M P & Co, as the Statutory Auditors shall be an additional agenda in Addendum to Notice of 16th AGM and the same is being circulated electronically to the members to whom Notice of the 16th AGM has been sent, in terms of the Companies Act, 2013.

We are enclosing herewith Addendum to the Notice of the 16th AGM of the Members of the Company to be held on Tuesday, September 30, 2025. The said Addendum to Notice is available on the Company's website at https://www.saharamaritime.com/uploads/ELL2IUO8XQ4WJ6J.pdf, website of the stock exchange at www.bseindia.com. This Addendum is to be read in conjunction with the AGM Notice and shall form an integral part of Notice dated September 04, 2025 circulated to the Members of the Company.

Request you to kindly take the above on record.

Thanking you,
Yours faithfully,

For **Sahara Maritime Limited**

SOHRAB RUSTOM SAYED
Digitally signed by SOHRAB RUSTOM SAYED
Date: 2025.09.11 14:01:39 +05'30'

Sohrab Rustom Sayed
Managing Director
DIN: 01271901

SAHARA MARITIME LIMITED

Registered Office: 105, 106 & 108, Plaza Shopping Centre, 1st Floor, Plot No. 142, Sheriff Devji Street, Chakala Market, Mandvi, Mumbai, Maharashtra, 400 003

Tel: +91-22-2347 9362 **E-mail**: info@saharamaritime.com **Website**: www.saharamaritime.com

ADDENDUM TO THE NOTICE OF 16TH ANNUAL GENERAL MEETING

This Addendum is being issued by Sahara Maritime Limited ("the Company") in continuation of Notice dated September 4, 2025 convening the 16th Annual General Meeting ("AGM") of the members of the Company scheduled to be held on Tuesday, September 30, 2025 at 03:00 P.M. at 105, 106 & 108, Plaza Shopping Centre, 1st Floor, Plot No. 142, Sheriff Devji Street, Chakala Market, Mandvi, Mumbai, Maharashtra, 400 003. The same is being issued regarding changes in the Notice convening 16th AGM and Explanatory Statement by adding Item No. 5 and 6 regarding the appointment of Statutory Auditors of the Company. This Addendum is to be read in conjunction with the AGM Notice dated, September 4, 2025 and Annual Report for Financial Year 2024-25 as available on the website of the Company at www.saharamaritime.com and on the website of BSE Limited at www.bseindia.com, where the shares of the Company are listed. The Notice of the AGM was dispatched to all the members of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

M/s A Y & Company, Chartered Accountants (Firm Registration No. 020829C) expressed their inability to continue as auditors for the Company and resigned w.e.f. September 9, 2025. The appointment of the proposed new auditor was approved by the Board of Directors in its meeting held on September 11, 2025, after the notice of the AGM had already been circulated to the members. Consequently, the Company is issuing an addendum to the notice for the appointment of M/s G A M P & Co (Firm Registration No.031165N) as Statutory Auditor of the Company.

The members of the Company are requested to note the developments/ amendments with respect to and in connection with the AGM which are as under:

ORDINARY BUSINESS:

ITEM NO. 5: APPOINTMENT OF STATUTORY AUDITORS OF THE COMPANY FOR THE TERM OF 5 (FIVE) YEARS

To consider, and if thought fit, to pass with or without modifications the following resolution as an **Ordinary Resolution:**

RESOLVED THAT pursuant to Section 139, 142 of the Companies Act read with the Companies (Audit and Auditors) Rules, 2014 and other applicable provisions, if any, 2013 as amended from time to time or any other law for the time being in force (including any statutory modification or amendment thereto or enactment thereof for the time being in force), upon the recommendation of the Audit Committee, M/s G A M P & Co, Chartered Accountants (Firm Registration No.031165N), as Statutory Auditors, be and is hereby appointed as Statutory Auditors of the Company, for a period of five (5) consecutive years commencing from the conclusion of the ensuing Annual General Meeting till the conclusion of 21st Annual General Meeting to be held in the year 2030 at such remuneration and terms and conditions as may be decided by the Board in consultation with the Statutory Auditors of the Company.

RESOLVED FURTHER THAT any Director/ Key Managerial Personnel of the Company be and is hereby authorized to do all such acts, deeds, matters and things as may be necessary, proper, expedient or incidental for giving effect to this resolution and to file necessary e forms with the Registrar of Companies."

SPECIAL BUSINESS:

ITEM NO. 6: APPOINTMENT OF M/S G A M P & CO, AS THE STATUTORY AUDITORS UNDER CASUAL VACANCY

To appoint Statutory Auditor of the Company and to fix their remuneration and if thought fit, to pass with or without modification(s), the following resolution as an **Ordinary Resolution:**

RESOLVED THAT pursuant to Section 139(8), 142 of the Companies Act read with the Companies (Audit and Auditors) Rules, 2014 and other applicable provisions, if any, 2013 as amended from time to time or any other law for the time being in force (including any statutory modification or amendment thereto or enactment thereof for the time being in force), upon the recommendation of the Audit Committee, M/s G A M P & Co, Chartered Accountants (Firm Registration No.031165N), be and is hereby appointed as Statutory Auditors of the Company to fill the casual vacancy caused by the resignation of M/s A Y & Company, Chartered Accountants (Firm Registration No. 020829C), at such remuneration and terms and conditions as may be decided by the Board in consultation with the Statutory Auditors of the Company.

RESOLVED FURTHER THAT any Director/ Key Managerial Personnel of the Company be and is hereby authorized to do all such acts, deeds, matters and things as may be necessary, proper, expedient or incidental for giving effect to this resolution and to file necessary e-forms with the Registrar of Companies."

For and on Behalf of the Board of Directors of
SAHARA MARITIME LIMITED

Sd/-
Sohrab Rustom Sayed
Chairman & Managing Director
DIN: 01271901

Place: Mumbai
Date: 11th September 2025

NOTES:

1. An Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 (the "Act"), is annexed hereto.

2. Relevant documents referred to in this addendum to Notice of AGM open for inspection at the Company's registered office of the Company during normal business hours on all working days except public holidays between 11:00 A.M. and 3:00 P.M. upto the date of the Annual General Meeting. Members who wish to inspect any of the relevant documents may write to the Company Secretary & Compliance Officer at info@saharamaritime.com. This addendum to the Notice of AGM is available on the website of the Company at www.saharamaritime.com.

3. All the processes, notes and instructions relating to attending the AGM and e-voting set out for and applicable for the ensuing 16th AGM shall mutatis-mutandis apply to Addendum to the Notice of AGM. Furthermore, the Scrutinizers appointed for the ensuing 16th AGM will act as Scrutinizers for the Resolutions proposed in this Addendum to the Notice of 16th AGM.

Explanatory Statement

As required under Section 102 of the Companies Act, 2013 ("Act"), the following explanatory statement sets out all material facts relating to the business mentioned under Item No. 6

Item No 6: APPOINTMENT OF M/S G A M P & CO, AS THE STATUTORY AUDITORS UNDER CASUAL VACANCY

The members of the Company at the 13th Annual General Meeting held on September 30, 2022 appointed M/s. A Y & Company, Chartered Accountants (Registration No. 020829C) as Statutory Auditors of the Company for a period of five (5) years who shall hold office from the conclusion of 13th Annual General Meeting until the conclusion of 18th Annual General Meeting of the Company pursuant to provisions of Section 139(1) of the Companies Act, 2013.

However, M/s. A Y & Company, Chartered Accountants (Registration No. 020829C) has tendered their resignation on September 9, 2025 before expiring of the tenure of five years, due and pre occupation in other assignments of the firm.

The Audit Committee and the Board of Directors of the Company at its meeting held on September 11, 2025 has noted and accepted the resignation of M/s. A Y & Company, Chartered Accountants (Registration No. 020829C), from the position of the Statutory Auditor of the Company upon completion of audit for the financial year ended March 31, 2025 considering that there are no reasons other than the reason mentioned in the resignation letter dated September 9, 2025.

Consequent to the casual vacancy caused by such resignation, the Board of Directors, on the basis of recommendation of Audit Committee, has in its meeting held on September 11, 2025 and subject to approval of members of the Company, has approved the appointment of M/s G A M P & Co, Chartered Accountants (Firm Registration No.031165N), as the Statutory

Auditors of the Company, to hold office from September 11, 2025 until the conclusion of ensuring Annual General Meeting of the Company.

M/s G A M P & Co, Chartered Accountants (Firm Registration No.031165N), have conveyed their consent to be appointed as the Statutory Auditors of the Company along with a confirmation that, their appointment, if approved and made by the members, would be within the limits prescribed under the Companies Act, 2013.

M/s. G A M P & Co, Chartered Accountants (Firm Registration No.031165N), established in 2017, a chartered accountant firm enriched with the experienced professionals to deliver quality to its clients, people and the society through excellence.

The directors recommend the resolution as ordinary resolution for your approval.

None of the directors and key managerial personnel of the Company including their relatives are, in any way, concerned or interested in the said resolution.

For and on Behalf of the Board of Directors of
SAHARA MARITIME LIMITED

Sd/-
Sohrab Rustom Sayed
Chairman & Managing Director
DIN: 01271901

Place: Mumbai
Date: 11th September 2025