



SP CAPITAL
FINANCING LTD.

CIN NO. L74140MH1983PLC029494, Scrip Code: 530289
Website: www.spcapital.in, Email Id: spcapitalfin@gmail.com

Our Ref.: SPC/19-20

Date: May 27th, 2019

To
The Secretary,
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street, MUMBAI – 400 001

Fax Nos.: 22722039 / 22723719
Scrip Code: 530289

Dear Sir,

Sub: Undertaking relating to not falling under “Large Corporate Category”

With reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 on “Fund raising by issuance of Debt Securities by Large Entities”. We hereby confirm that our Company does not fall under the Large Corporate category, as per the criteria specified under para 2.2 of the aforesaid Circular.

Kindly take the information on record,

Thanking you,
Yours truly,
For **S.P. CAPITAL FINANCING LTD.**

Sandeep Gopale
Chief Finance Officer

