

THACKER And COMPANY LTD.

Bhogilal Hargovindas Building, Mezzanine Floor
18/20, K.Dubhash Marg, Mumbai 400 023
Tel: 91-22-30213388 Fax: +91-22-43553345

Ref No: TAC/13-14/049

Date : 06.09.2013

To,
The Listing Department,
BSE Ltd
P. J. Towers, Dalal Street,
Mumbai 400 001

To,
The Listing Department,
The National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

Stock Code : 516092

Stock Code : PDUMJEIND

Dear Sir,

Company Name: Pudumjee Industries Limited

Sub: Interse Transfer

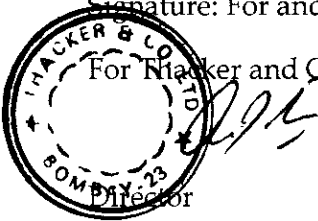
We are filing herewith the information required under regulation 10(5) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of proposed acquisition of shares.

Thanking you

Yours faithfully

Signature: For and on behalf of all the acquirers

For Thacker and Company Limited



Place: Mumbai

Date: 06.09.2013

C.c. Pudumjee Industries Ltd.
Theregaon, Pune.

Address for all acquirers : 60 Jatia Chambers,
Dr. V.B.Gandhi Marg,
Fort, Mumbai - 400 001.

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Pudumjee Industries Limited
2.	Name of the acquirer(s)	1) Thacker and Co. Ltd. 2) Ubiquitous Trading Pvt. Ltd 3) Poonam Jatia jointly with Arun Kumar Jatia 4) Arun Kumar Jatia jointly with Poonam Jatia 5) Vasudha Jatia 6) Vrinda Jatia 7) Winterpark Investment and Finance Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The acquirers are Promoters
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	1. Shyam M Jatia HUF 2. Vandana Jatia jointly with S M Jatia 3. Apposite Trading Pvt. Ltd. 4. Cheerful Commercial Pvt. Ltd.
	b. Proposed date of acquisition	16.09.2013
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1. Shyam M Jatia HUF - 97187 Equity shares 2. Vandana Jatia jointly with Shyam M Jatia- 109250 Equity shares 3. Apposite Trading Pvt. Ltd. - 380000 Equity shares 4. Cheerful Commercial Pvt. Ltd. - 404000 Equity shares. The detailed break up of the proposed Interse transfer is attached as Annexure A
	d. Total shares to be acquired as % of share capital of TC	5.50%
	e. Price at which shares are proposed to be acquired	Market price.
	f. Rationale, if any, for the proposed transfer	Inter se transfer amongst promoters
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1) (a) (ii) of the SEBI (SAST) Regulations 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days	N.A.

	preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.				
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Rs. 6/- per share			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes Attached			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes Attached			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes Attached.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
	- Acquirer(s) and PACs (other than sellers)(*) - Sellers	For details refer Annexure A			

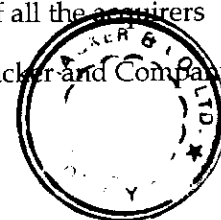
Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 06.09.2013

Signature: For and on behalf of all the acquirers

For Thacker and Company Limited



Director

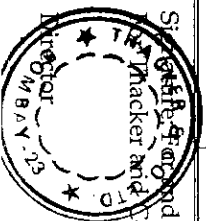
Place: Mumbai

ANNEXURE A

Annexure A - Detailed break up of the proposed acquisition of shares of Padinjee Industries Limited

Name of Sellers/ transferees	Before the proposed transaction		shares proposed to be transferred		After proposed transaction		Name of acquirers/ transferees	Before the proposed transaction		shares proposed to be transferred		After proposed transaction	
	No of shares/ voting rights	% w.r.t total share capital of TC	No of shares/ voting rights	% w.r.t total share capital of TC	No of shares/ voting rights	% w.r.t total share capital of TC		No of shares/ voting rights	% w.r.t total share capita l of TC	No of shares/ voting rights	% w.r.t total share capita l of TC	No of shares/ voting rights	% w.r.t total share capit al of TC
S hyam M jatia HUF	97187	0.54	97187	0.54	0	0	Thacker and Co Ltd	2509837	13.94	10373	0.06	2520210	14.00
							Ubiquitous Trading Private Limited	280000	1.56	41000	0.23	321000	1.78
							Poonam Jatia jly with Arun Kumar Jatia	506800	2.82	45814	0.25		
												899000	4.99
Vandana Jatia jly with Shyam M Jatia	109250	0.61	109250	0.61	0	0	Poonam Jatia jly with Arun Kumar Jatia	318500	1.77	27886	0.15		
							Arun Kumar Jatia jly with Poonam Jatia	327636	1.82	81364	0.45		
												929000	5.16
Apposite Trading Private Limited	380000	2.11	380000	2.11	0	0	Arun Kumar Jatia jly with Poonam Jatia	318500	1.77	201500	1.12		
							Vasudha Jatia	1000	0.01	149000	0.83	150000	0.83
							Vrinda Jatia	1000	0.01	29500	0.16		
Cheerful Commercial Private Limited	404000	2.24	404000	2.24	0	0	Vrinda Jatia	0	0.00	119500	0.66	150000	0.83
							Winterpark Investment and Finance Private Limited	106500	0.59	284500	1.58	391000	2.17
Total	990437	5.50	990437	5.50	0	0		4369773	24.28	990437	5.50	5360210	29.78

Signed and on behalf of all the acquirers
Thacker and Company Limited



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The National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.
Stock Code : PDUMJEIND

Dear Sir,

Company Name: Pudumjee Industries Limited
Sub: Interse Transfer

Declaration required under point 8, 9 and 10 of the Format for Disclosures under Regulation 10(5) of SEBI (SAST) Regulations, 2011:

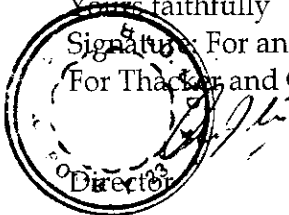
We the acquirers namely Thacker and Co. Ltd, Ubiquitous Trading Pvt. Ltd., Arun Kumar Jatia jointly with Poonam Jatia, Vasudha Jatia, Vrinda Jatia, Winterpark Investment and Finance Pvt. Ltd. and Poonam Jatia jointly with Arun Kumar Jatia do hereby declare and confirm in respect of the proposed inter se transfer amongst promoters that:

- i) the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable of the Format for Disclosure under Regulation 10(5) of the SEBI (SAST) Regulations, 2011.
- ii) the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)
- iii) all the conditions specified under regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemptions have been duly complied with.

Thanking you

Yours faithfully

Signature: For and on behalf of all the acquirers
For Thacker and Company Limited



Place: Mumbai
Date: 06. 09.2013

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