



PUDUMJEE

PUDUMJEE INDUSTRIES LTD.

Registered Office

By Courier

JWP: 836

29th September, 2015

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, C/1, Block 'G',
Bandra Kurla Complex,
Bandra (E)
Mumbai 400051

Dear Sir,

Scrip Code: PDUMJEIND

Sub: Compliance with Clause 31(e) of the Listing Agreement
Ref: Scheme of Arrangement /Reconstruction (Demerger)

Pursuant to clause 31(e) of the Listing Agreement, please find enclosed three copies of Notice published in Economic Times (English), Pune and Maharashtra Times (Marathi), Pune on 23rd September, 2015 (along with copy of Notice sent to unsecured creditors) in connection with Notice of the date of hearing of the petition in the High Court of Judicature at Bombay scheduled to be held on 16th October, 2015.

Kindly take the same on record.

Yours faithfully,
For PUDUMJEE INDUSTRIES LTD.,

Company Secretary.
Encl: A/a.

Registered Office:

Thergaon, Chinchwad, Pune-411033 Tel: +91-20-40773333, Fax : +91-20-4077 3388
E-Mail : pune@pudumjee.com, sk@pudumjee.com. CIN: L74999MH1999PLC013394

Corporate Office:

Jatia Chambers, 60, Dr. V.B.Gandhi Marg, Kalaghoda. Mumbai-400001 India.
Tel: +91-22-30213333, 22674485, 66339300, Fax: +91-22-22658316.
E-Mail: pudumjee@pudumjee.com Web Site : www.pudumjeeindustries.com.



**IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SCHEME PETITION NO. 721 OF 2015
CONNECTED WITH**

COMPANY SUMMONS FOR DIRECTION NO. 400 OF 2015

In the matter of the Companies Act 1 of 1956 (or re-enactment thereof upon effectiveness of Companies Act, 2013);

And

In the matter of Sections 391 to 394 of the Companies Act, 1956 (or any corresponding provision of Companies act, 2013 as may be notified);

And

In the matter of the Scheme of Arrangement and Reconstruction (Demerger) between Pudumjee Pulp & Paper Mills Limited and Pudumjee Industries Limited and Pudumjee Hygiene Products Limited and Pudumjee Paper Products Limited and their respective shareholders and creditors.

Pudumjee Industries Limited)
CIN No. L14999MH1999PLC013394)
a company incorporated under the Companies)
Act, 1956 and having its registered office at)
Thergaon, Chinchwad, Pune (Maharashtra))
- 411 033) Petitioner Company

NOTICE OF THE DATE OF THE HEARING OF THE PETITION

TAKE NOTICE that a Company Scheme Petition No. 721 of 2015 filed under Sections 391 to 394 of the Companies Act, 1956 for sanctioning Scheme of Arrangement and Reconstruction (Demerger) between Pudumjee Pulp & Paper Mills Limited and Pudumjee Industries Limited and Pudumjee Hygiene Products Limited and Pudumjee Paper Products Limited and their respective shareholders and creditors was presented by Pudumjee Industries Ltd., the Petitioner Company on 19th day of August, 2015 and the said Petition stands admitted in pursuance of the Court's order dated 4th September 2015 and vide the same order the said Petition is fixed for hearing before the Hon'ble Judge taking Company matters on 16th day of October, 2015 at 11 O'clock in the forenoon or soon thereafter.

Anyone desirous of supporting or opposing the said Petition should give notice thereof in writing to Petitioner's Advocate at its office address mentioned hereunder, so as to reach Petitioner's advocate not later than four days before the date fixed for hearing of the said Petition and appear on the aforesaid date fixed either in person or by an Advocate entitled to practice in this Hon'ble Court. The grounds for opposition or a copy of Affidavit in that behalf shall be furnished with such notice to the Petitioner's Advocate.

A copy of the Petition will be furnished by the Petitioner's Advocates to any person requiring the same on payment of the prescribed charges for the same.

Dated this 21st day of September, 2015.

Sd/-

Dhaval Vussonji & Associates

Advocate of Petitioner

806, Dalamal Towers, Free Press Journal Marg,

Nariman Point, Mumbai - 400 021

महाराष्ट्र टाइम्स, पुणे बुधवार, २३ सप्टेंबर २०१५

मुंबई येथे उच्च न्यायालयाच्या न्यायाधिकरणात

.. सर्वसाधारण मूळ नागरी न्यायाधिकरण

निर्देश क्र. ४००, २०१५ करिता कंपनी समन्स सह संबंधित

कंपनी योजना याचिका क्र. ७२९, २०१५

कंपनी कायदा, १९५६चा १ च्या प्रकरणी (किंवा कंपनी कायदा, २०१३ च्या प्रभावाखालील फेर-कारवाई).

आणि

कंपनी कायदा, १९५६च्या कलम ३९९ ते ३९४च्या प्रकरणी (किंवा कंपनी कायदा, २०१३च्या कोणत्याही संबंधित तरतूदीनुसार, अधिसूचित केलेल्या प्रमाणे);

आणि

पदमजी पल्स अँड पेपर मिल्स लिमिटेड आणि पदमजी इंडस्ट्रिज लिमिटेड आणि पदमजी हायजीन प्रॉडक्ट्स लिमिटेड आणि पदमजी पेपर प्रॉडक्ट्स लिमिटेड व त्यांचे संबंधित भागधारक व पतदार यांच्या दरम्यानच्या व्यवस्था व पुनर्रचना (डीमर्जर) योजनेप्रकरणी

पदमजी इंडस्ट्रिज लिमिटेड)

सीआयएन नं. L74999MH1999PLC013394)

ही कंपनी कायदा, १९५६ अंतर्गत स्थापित आणि)

थेरगाव, चिंचवड, पुणे (महाराष्ट्र)- ४११ ०३३ येथे)

नोंदणीकृत कार्यालय असलेली कंपनी)

)..... याचिकादार कंपनी

याचिकेवरील सुनावणीच्या तारखेची सूचना

कंपनी नोंद घ्यावी, कंपनी कायदा, १९५६च्या कलम ३९९ ते ३९४ अंतर्गत, १९ ऑगस्ट २०१५ रोजी, पदमजी इंडस्ट्रिज लिमिटेड, या याचिकादार कंपनीतर्फे, पदमजी पल्स अँड पेपर मिल्स लिमिटेड आणि पदमजी इंडस्ट्रिज लिमिटेड आणि पदमजी हायजीन प्रॉडक्ट्स लिमिटेड आणि पदमजी पेपर प्रॉडक्ट्स लिमिटेड व त्यांचे संबंधित भागधारक व पतदार यांच्या दरम्यानच्या व्यवस्था व पुनर्रचना (डीमर्जर) योजनेस मंजूरीकरिता कंपनी योजना याचिका क्र. ७२९, २०१५ सादर करण्यात आली. आणि न्यायालयाच्या दि. ४ सप्टेंबर २०१५च्या आदेशान्वये ही याचिका दाखल करून घेण्यात आली आहे व त्याच आदेशानुसार, कंपनी प्रकरणांच्या माननीय न्यायाधीशांसमक्ष सदर याचिकेवर सुनावणीसाठी १६ ऑक्टोबर २०१५ रोजी स. ११.०० ची वा त्यानंतर लगेचची वेळ निश्चित करण्यात आली आहे.

सदर याचिकेस कुणाही व्यक्तीस पाठिंबा वा विरोध दर्शवावयाचा असल्यात त्यांनी नशा आशयाची सूचना लेखी स्वरूपात, याचिकादारांच्या वकिलांकडे त्यांच्या खालील उल्लेखित कार्यालयाच्या पत्त्यावर, याचिकेवरील सुनावणीसाठी निधारित तारखेपूर्वी किमान चार दिवस आधी याचिकादारांच्या वकिलांपर्यंत पोहोचेल अशा वेताने पाठवावी आणि वरील उल्लेखित निधारित तारखेला व्यक्तीस: अथवा सदर माननीय न्यायालयात प्रविष्ट करणाऱ्या वकिलांमार्फत उपस्थित, रहावे. याचिकेस विरोध असल्यास, विरोधाची पारस्वभूमी वा त्या आशयाचे प्रतिज्ञापत्राची प्रत अशा सूचनेसोबत याचिकादारांच्या वकिलांकडे दाखल करावी.

इच्छुक व्यक्तीस, याचिकेची प्रत, याचिकादारांच्या वकिलांकडे त्यासाठीचे विहित शुल्क भरून मिळू शकेल. दिनांकित २१ सप्टेंबर २०१५

स्वाक्षरी/-

भवल नुस्सोनजी अँड असोसिएट्स

याचिकादारांचे वकील

८०६, गालामल टॉवर्स, फ्री प्लेस जर्नल मार्ग,

नरिमन पॉईंट, मुंबई - ४०० ०२१.

To,

**IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SCHEME PETITION NO. 721 OF 2015
CONNECTED WITH
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And

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Pudumjee Industries Limited	)	
CIN No. L74999MH1999PLC013394	)	
a company incorporated under the Companies	)	
Act, 1956 and having its registered office at	)	
Thergaon, Chinchwad, Pune (Maharashtra)-411033	)	 Petitioner Company

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If you are desirous of supporting or opposing the said Petition please give notice thereof in writing to Petitioner's Advocate at its office address mentioned hereunder, so as to reach Petitioner's advocate not later than four days before the date fixed for hearing of the said Petition and appear on the aforesaid date fixed either in person or by an Advocate entitled to practice in this Hon'ble Court. The grounds for opposition or a copy of Affidavit in that behalf shall be furnished with such notice to the Petitioner's Advocate.

A copy of the Petition will be furnished by the Petitioner's Advocates to any person requiring the same on payment of the prescribed charges for the same.

Dated this 10th day of September, 2015

Dhaval Vussonji & Associates
806, Dalamal Towers,
Free Press Journal Marg,
Nariman Point, Mumbai – 400 021