Date: May 15,2026

Script Code:511644

BSE Limited
Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Dear Sir/Madam,

In terms of Regulation 32(6) of the SEBI LODR Regulations, we enclose herewith the Monitoring Agency Report dated May 14, 2026, issued by Acuite Ratings and Research Limited, with respect to the utilization of proceeds, raised by the Company through preferential issue.

In terms of the said Monitoring Agency Report, the proceeds from the preferential issue have been fully utilized by the Company for the purposes stated in the offer documents.

You are requested to take the above on record.

Yours truly
For, Omega Interactive Technologies Limited
SHAILESH SHRIPAL AWALE
Digitally signed by SHAILESH SHRIPAL AWALE
Date: 2026.05.15 12:19:04 +05'30'
Shailesh Shripal Awale
Managing Director
DIN: 11703762

Report of the Monitoring Agency (MA)

Name of the issuer	: Omega Interactive Technologies Limited
For quarter ended	**:** Q4-FY2025-26
Name of the Monitoring Agency	: Acuité Ratings and Research Limited
(a) Deviation from the objects	: No Deviation is observed.
(c) Any other material fact to be highlighted	**:** None

Declaration:

We declare that this report provides an objective view of the utilization of the issue proceeds in relation to the objects of the issue based on the information provided by the Issuer and information obtained from sources believed by it to be accurate and reliable. The MA does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives. This Report is not intended to create any legally binding obligations on the MA which accepts no responsibility, whatsoever, for loss or damage from the use of the said information. The views and opinions expressed herein do not constitute the opinion of MA to deal in any security of the Issuer in any manner whatsoever. Nothing mentioned in this report is intended to or should be construed as creating a fiduciary relationship between the MA and any issuer or between the agency and any user of this report. The MA and its affiliates also do not act as an expert as defined under Section 2(38) of the Companies Act, 2013.

The MA or its affiliates may have credit rating or other commercial transactions with the entity to which the report pertains and may receive separate compensation for its ratings and certain credit-related analyses. We confirm that there is no conflict of interest in such relationship/interest while monitoring and reporting the utilization of the issue proceeds by the issuer, or while undertaking credit rating or other commercial transactions with the entity.

We have submitted the report herewith in line with the format prescribed by SEBI, capturing our comments, where applicable. There are certain sections of the report under the title "Comments of the Board of Directors", that shall be captured by the Issuer's Management / Audit Committee of the Board of Directors subsequent to the MA submitting their report to the issuer and before dissemination of the report through stock exchanges. These sections have not been reviewed by the MA, and the MA takes no responsibility for such comments of the issuer's Management/Board.

Vikas Y Mishra

Digitally signed by Vikas Y Mishra
Date: 2026.05.14 19:54:08 +05'30'

Signature:
Vikas Mishra
Deputy Vice President - Process Excellence

1. Issuer Details:

Name of the issuer : Omega Interactive Technologies Limited

Names of the promoter:

Promoters
Mr. Jayesh Amratlal Shah

Industry/sector to which it belongs : Software Products / Information Technology/ Movie Production

2. Issue Details:

Issue Period : March 2026

Type of issue : Preferential Issue

Type of specified securities : Convertible Warrants

IPO Grading, if any : Not Applicable

Issue size : INR 95.22 Cr.

Particular	Units Issued	Actual Allotment	Offer Price (INR)	Actual Issue Size (INR Cr.)
Warrants	92,00,000	90,40,000	103.50	93.56

3. Details of the arrangement made to ensure the monitoring of issue proceeds

Particulars	Reply from the issuer	Source of information/ certifications considered by Monitoring Agency for preparation of report	Comments of the Monitoring Agency	Comments the Board of Directors
1. Whether all utilization is as per the disclosures in the Offer Document?	Yes	Documents provided by the issuer, Bank Statement, Invoices and independent Auditors Certificate etc.	Yes, utilisations in the respective objects are as per disclosures by the company.	
2. Whether shareholder approval has been obtained in case of material deviations from expenditures disclosed in the Offer Document?	Not Applicable		No material deviation is observed.	
3. Whether the means of finance for the disclosed objects of the issue has changed?	No		No change is observed.	
4. Is there any major deviation observed over the earlier monitoring agency reports?	No		The issuer has not appointed any other Monitoring Agency earlier.	
5. Whether all Government/statutory approvals related to the object(s) have been obtained?	Not Applicable		No Government / Statutory approval is required for objects.	
6. Whether all arrangements pertaining to technical assistance/collaboration are in operation?	Yes		No arrangement pertaining to technical assistance / collaboration is required with reference to the object.	
7. Are there any favorable events improving the viability of these object(s)?	Yes		No favorable event is observed that may improve the viability of these objects.	
8. Are there any unfavorable events affecting the viability of the object(s)?	No		No unfavorable event is observed affecting the viability of these objects.	
9. Is there any other relevant information that may materially affect the decision making of the investors?	No		No relevant information is evident that may materially affect the decision making of the investors.	

4. Details of object(s) to be monitored:

i. Cost of object(s)

Sr. No.	Item Head	Source of information / certifications considered by Monitoring Agency for preparation of report	Original cost (as per the Offer Document) [INR Cr.]	Revised Cost	Comments of the Monitoring Agency	Comments of the Board of Directors		
						Reason of Cost revision	Proposed financing option	Particulars of firm arrangement
1	For working capital requirements	Documents provided by the issuer, Bank Statement, Invoices and independent Auditors Certificate etc.	20.00	-	No change is observed.			
2	For Purchase of Land for Movie Studio		30.00	-	No change is observed.			
3	Film Production related Expenses		29.80	-	No change is observed.			
4	For General Corporate Purpose		15.42	-	No change is observed.			
	Total		**95.22**	-				

ii. Progress in the object(s) –

Sr. No.	Item Heads	Source of information / Certifications considered by the Monitoring Agency for the preparation of report	Amount as proposed in the Offer Document [INR Cr.]	Amount raised [INR Cr.]	Amount utilized [INR Cr.]			Total unutilized amount [INR Cr.]	Comments of the Monitoring Agency	Comments of the Issuer's Board of Directors	
					As at beginning of the quarter	During the quarter	At the end of the quarter			Reasons for idle funds	Proposed course of action
1	For working capital requirements		20.00		14.29	4.89	19.28		No Comments		No Comments
2	For Purchase of Land for Movie Studio	Documents provided by the issuer, Bank Statement, Invoices and independent Auditors Certificate issued by the M/s. Bhatt Shah Mekhia & Co.	30.00	Not Confirmed	8.50	5.00	13.50	-	The Issuer has established a movie studio under its Omega Production House division, and the land is situated at Gujarat.		We are expected to receive money from warrant within 18 months as the time prescribed by law. And we have to spend 30 cr for purchase of land out of proceed therefore we are expected to commence business operation of Movie studio in September 2027. We does not have established studio, we are planning to establish the studio by purchasing land in 40 Cr so studio will be establish after completion of process of acquisition of land
3	Film Production related Expenses		29.80		-	15.13	15.13		No comments		No Comments
4	For General Corporate Purpose		15.42		-	10.00	10.00		Kindly refer the details provided in section 5.		No Comments
	Total		**95.22**	**57.82**	**22.79**	**35.02**	**57.82**	**-**			

iii. Deployment of unutilised IPO/FPO/Rights Issue Proceeds: Not Applicable

Sr. No.	Type of instrument and name of the entity invested in	Amount invested [INR Cr.]	Maturity date	Earning [INR Cr.]	Return on Investment (%)	Market Value as at the end of quarter [INR Cr.]
-	-	-	-	-	-	-
	Total	-	-	-	-	-

iv. Delay in implementation of the object(s): Not Applicable

Object(s)	Completion date		Delay	Comments of the Issuer's Board of Directors	
	As per the offer document	Actual		Reason for delay	Proposed course of action
-	-	-	-		

5. Details of utilization of proceeds stated as General Corporate Purpose (GCP) amount in the offer document

Sr. No.	Item Head	Amount [INR Cr.]	Source of information/certifications considered by Monitoring Agency for preparation of report	Comments of The Monitoring Agency	Comments of the Board of Directors
1	Payment to vendors	10.00	Documents provided by the issuer, Bank Statement, Invoices and independent Auditors Certificate etc.	No comments	-
	Total	**10.00**			

Disclaimer:

a) This Report is prepared by Acuité Ratings & Research Limited (hereinafter referred to as "Monitoring Agency/MA"). The MA has taken utmost care to ensure accuracy and objectivity while developing this Report based on the information provided by the Issuer and information obtained from sources believed by it to be accurate and reliable. The views and opinions expressed herein do not constitute the opinion of MA to deal in any security of the Issuer in any manner whatsoever.

b) This Report has to be seen in its entirety; the selective review of portions of the Report may lead to inaccurate assessments. For the purpose of this Report, MA has relied upon the information provided by the management /officials/ consultants of the Issuer and third-party sources like statutory auditors appointed by the Issuer believed by it to be accurate and reliable.

c) Nothing contained in this Report is capable or intended to create any legally binding obligations on the MA which accepts no responsibility, whatsoever, for loss or damage from the use of the said information. The MA is also not responsible for any errors in transmission and specifically states that it, or its directors, employees do not have any financial liabilities whatsoever to the users of this Report.

d) The MA and its affiliates do not act as a fiduciary. The MA and its affiliates also do not act as an expert to the extent defined under Section 2(38) of the Companies Act, 2013. While the MA has obtained information from sources it believes to be reliable, it does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives from auditors, lawyers, chartered engineers or other experts, and relies on in its reports.

e) The MA or its affiliates may have other commercial transactions with the entity to which the report pertains. As an example, the MA may rate the issuer or any debt instruments / facilities issued or proposed to be issued by the issuer that is subject matter of this report. The MA may receive separate compensation for its ratings and certain credit-related analyses, normally from issuers or underwriters of the instruments, facilities, securities or from obligors.

About Acuité Ratings & Research

Acuité is a full-service Credit Rating Agency registered with the Securities & Exchange Board of India (SEBI). The company received RBI Accreditation as an External Credit Assessment Institution (ECAI) for Bank Loan Ratings under BASEL-II norms in the year 2012. Acuité has assigned ratings to various securities, debt instruments and bank facilities of entities spread across the country and across a wide cross section of industries. It has its Registered and Head Office in Kanjurmarg, Mumbai.