

**ANNEXURE – 1**

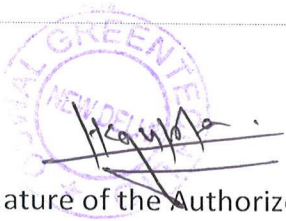
**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takovers) Regulations, 2011**

**Part-A – Details of Shareholding**

1. Name of the Target Company (TC)	Oswal Agro Mills Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	Bombay Stock Exchange, Mumbai, The National Stock Exchange of India, Mumbai, The Delhi Stock Exchange, Delhi, The U. P. Stock Exchange , Kanpur The Calcutta Stock Exchange, Calcutta, Chennai Stock Exchange, Chennai, Ahmedabad Stock Exchange, Ahmedabad		
<p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p align="center">or</p> <p>b. Name(s) promoter(s), member of the promoter group and PAC with him.</p>	Oswal Greentech Limited (Formerly known as Oswal Chemicals & Fertilizers Limited)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
<p>As of March 31<sup>st</sup> of the year, holding of:</p> <p>a) Shares</p> <p>b) Voting Rights (otherwise than by shares)</p> <p>c) Warrants</p> <p>d) Convertible Securities</p> <p>e) Any other instrument that would entitle the holder to receive shares in the TC.</p>	1000	0.0007%	0.0007%
Total	1000	0.0007%	0.0007%



--	--	--



Signature of the Authorized Signatory

Place: New Delhi

Date: 07/04/2017

**Note :**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.