

Dated: January 06, 2025

To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai – 400001

Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

Dear Sir/ Madam,

With reference to the above captioned subject, enclosed below is the disclosure under Regulation 29(2) of the Takeover Regulations by Sanjay Jain, Pooja Jain, Sanjay Jain & Sons HUF, Suresh Chander Jain and Sons HUF, Piyush Jain, Pratyaksh Jain (hereinafter collectively referred to as "Acquirers") along with Suresh Chander Jain, Ruchi Jain and Nirmal Jain ("PACs") pursuant to allotment of shares on rights basis on January 02, 2025.

Kindly take the above information on your records.

Thanking You,  
For and on behalf of Acquirers

(Authorized Signatory) (SANJAY JAIN)  
PROMOTER

CC:  
To,  
The Compliance Officer  
Moongipa Capital Finance Limited  
18/14, W E A, Pusa Lane,  
Karol Bagh, New Delhi – 110005

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                       |                                                                |                                                              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | Moongipa Capital Finance Limited                                                                                                                                                                                                                                                                      |                                                                |                                                              |
| Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer                                                                                              | Sanjay Jain<br>Pooja Jain<br>Sanjay Jain & Sons HUF<br>Suresh Chander Jain and Sons HUF<br>Piyush Jain<br>Pratyaksh Jain<br><b>(Hereinafter collectively referred as "Acquirers")</b><br><br>Suresh Chander Jain<br>Ruchi Jain<br>Nirmal Jain<br><b>(Hereinafter collectively referred as "PACs")</b> |                                                                |                                                              |
| Whether the Acquirer belongs to Promoter/Promoter group                                                                                                                  | Yes                                                                                                                                                                                                                                                                                                   |                                                                |                                                              |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | BSE Limited                                                                                                                                                                                                                                                                                           |                                                                |                                                              |
| Details of the acquisition as follows                                                                                                                                    | <b>Number</b>                                                                                                                                                                                                                                                                                         | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC</b> |
| <b>Before the acquisition/disposal under consideration, holding of:</b>                                                                                                  |                                                                                                                                                                                                                                                                                                       |                                                                |                                                              |
| a. Shares Carrying voting rights                                                                                                                                         |                                                                                                                                                                                                                                                                                                       |                                                                |                                                              |
| <b>Acquirers</b>                                                                                                                                                         |                                                                                                                                                                                                                                                                                                       |                                                                |                                                              |
| - Sanjay Jain                                                                                                                                                            | 25,750                                                                                                                                                                                                                                                                                                | 8.43                                                           | 8.43                                                         |
| - Pooja Jain                                                                                                                                                             | 1,47,800                                                                                                                                                                                                                                                                                              | 4.84                                                           | 4.84                                                         |
| - Sanjay Jain & Sons HUF                                                                                                                                                 | 1,48,305                                                                                                                                                                                                                                                                                              | 4.85                                                           | 4.85                                                         |
| - Suresh Chander Jain and Sons HUF                                                                                                                                       | 1,47,475                                                                                                                                                                                                                                                                                              | 4.83                                                           | 4.83                                                         |
| - Piyush Jain                                                                                                                                                            | 0                                                                                                                                                                                                                                                                                                     | 0.00                                                           | 0.00                                                         |
| - Pratyaksh Jain                                                                                                                                                         | 0                                                                                                                                                                                                                                                                                                     | 0.00                                                           | 0.00                                                         |
| <b>PACs</b>                                                                                                                                                              |                                                                                                                                                                                                                                                                                                       |                                                                |                                                              |
| - Suresh Chander Jain                                                                                                                                                    | 1,48,800                                                                                                                                                                                                                                                                                              | 4.87                                                           | 4.87                                                         |
| - Ruchi Jain                                                                                                                                                             | 1,48,505                                                                                                                                                                                                                                                                                              | 4.86                                                           | 4.86                                                         |
| - Nirmal Jain                                                                                                                                                            | 1,43,600                                                                                                                                                                                                                                                                                              | 4.70                                                           | 4.70                                                         |
| b. Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)                                                                                    | Nil                                                                                                                                                                                                                                                                                                   | NA                                                             | NA                                                           |
| c. Voting rights (VR) otherwise than by equity shares                                                                                                                    | Nil                                                                                                                                                                                                                                                                                                   | NA                                                             | NA                                                           |
| d. Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil                                                                                                                                                                                                                                                                                                   | NA                                                             | NA                                                           |

|                                                                                                                                                                                            |                                                                                        |       |       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------|-------|
| e. Total (a+b+c+d)                                                                                                                                                                         | 11,41,935                                                                              | 37.38 | 37.38 |
| <b>Details of Acquisition/Sale</b>                                                                                                                                                         |                                                                                        |       |       |
| a. Shares Carrying voting rights acquired/sold                                                                                                                                             |                                                                                        |       |       |
| Acquirers                                                                                                                                                                                  |                                                                                        |       |       |
| - Sanjay Jain                                                                                                                                                                              | 5,14,900                                                                               | 5.62  | 5.62  |
| - Pooja Jain                                                                                                                                                                               | 2,95,600                                                                               | 3.23  | 3.23  |
| - Sanjay Jain & Sons HUF                                                                                                                                                                   | 2,96,610                                                                               | 3.24  | 3.24  |
| - Suresh Chander Jain and Sons HUF                                                                                                                                                         | 2,94,950                                                                               | 3.22  | 3.22  |
| - Piyush Jain                                                                                                                                                                              | 4,46,110                                                                               | 4.87  | 4.87  |
| - Pratyaksh Jain                                                                                                                                                                           | 4,36,300                                                                               | 4.76  | 4.76  |
| b. VRs acquired /sold otherwise than by shares                                                                                                                                             | Nil                                                                                    | NA    | NA    |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     | Nil                                                                                    | NA    | NA    |
| d. Shares encumbered/ invoked/released by the acquirer                                                                                                                                     | Nil                                                                                    | NA    | NA    |
| e. Total(a+b+c+d)                                                                                                                                                                          | 22,84,270                                                                              | 24.93 | 24.93 |
| <b>After the Acquisition/Sale holding of:</b>                                                                                                                                              |                                                                                        |       |       |
| a. Shares Carrying voting rights                                                                                                                                                           |                                                                                        |       |       |
| Acquirers                                                                                                                                                                                  |                                                                                        |       |       |
| - Sanjay Jain                                                                                                                                                                              | 7,72,350                                                                               | 8.43  | 8.43  |
| - Pooja Jain                                                                                                                                                                               | 4,43,400                                                                               | 4.84  | 4.84  |
| - Sanjay Jain & Sons HUF                                                                                                                                                                   | 4,44,915                                                                               | 4.85  | 4.85  |
| - Suresh Chander Jain and Sons HUF                                                                                                                                                         | 4,42,425                                                                               | 4.83  | 4.83  |
| - Piyush Jain                                                                                                                                                                              | 4,46,110                                                                               | 4.87  | 4.87  |
| - Pratyaksh Jain                                                                                                                                                                           | 4,36,300                                                                               | 4.76  | 4.76  |
| PACs                                                                                                                                                                                       |                                                                                        |       |       |
| - Suresh Chander Jain                                                                                                                                                                      | 1,48,800                                                                               | 1.62  | 1.62  |
| - Ruchi Jain                                                                                                                                                                               | 1,48,505                                                                               | 1.62  | 1.62  |
| - Nirmal Jain                                                                                                                                                                              | 1,43,600                                                                               | 1.57  | 1.57  |
| b. Shares encumbered with Acquirer                                                                                                                                                         | Nil                                                                                    | NA    | NA    |
| c. Voting rights (VR) otherwise than by equity shares                                                                                                                                      | Nil                                                                                    | NA    | NA    |
| d. Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil                                                                                    | NA    | NA    |
| e. Total(a+b+c+d)                                                                                                                                                                          | 34,26,405                                                                              | 37.39 | 37.39 |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)                                                    | Purchase from Open Market and Allotment of Shares pursuant to Rights Issue             |       |       |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | November 11, 2024 to January 02, 2025                                                  |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition/sale                                                                                                     | Rs. 3,05,48,000/- consisting of 30,54,800 Equity Shares of face value of Rs.10/- each. |       |       |

|                                                                                      |                                                                                        |
|--------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 9,16,44,000/- consisting of 91,64,400 Equity Shares of face value of Rs.10/- each. |
| Total diluted share/voting capital of the TC after the said acquisition/sale         | Rs. 9,16,44,000/- consisting of 91,64,400 Equity Shares of face value of Rs.10/- each. |

**For and on behalf of Acquirers**

(Authorized Signatory) **(SANJAY JAIN)**

Place: Delhi

Date: January 06, 2025

**PROMOTER**