

REGULATORY NEWS

Number of shares and votes in Verve Group SE

According to the Swedish Financial Instruments Trading Act, Verve Group SE must disclose the total number of shares and votes in the company on the last trading day of the same month if there has been an increase or decrease in the total number of shares or votes.

Stockholm, 30 September 2025 – Verve Group SE (ISIN: SE0018538068), a fast-growing software platform in the advertising technology industry, today announces that as of September 30, 2025, there are a total of 200,112,233 shares and 2,001,122,330 votes in Verve Group SE. The share capital amounts to EUR 2,001,122.33.

As previously announced on September 3, 2025, the number of shares and votes changed during September due to the issuance of new shares to service parts of the employee stock option program.

This information is such information that Verve Group SE is obliged to make public in accordance with the Swedish Financial Instruments Trading Act. The information in this press release has been made public through the agency of the responsible person set out below for publication at the time stated by Verve's news distributor EQS Newswire at the publication of this press release.

Contact:

Ingo Middelmenne Head of European Investor Relations +49 174 90 911 90 ingo.middelmenne@verve.com

Sören Barz VP Corp. Communications & Strategic Initiatives +49 170 376 9571 soeren.barz@verve.com

About Verve

Verve Group is a fast-growing software platform in the advertising technology industry, connecting advertisers seeking to buy digital ad space with publishers monetizing their content. Driven by its mission "Let's make media better." Verve provides responsible, Al-driven advertising solutions that deliver superior outcomes for advertisers and publishers. The company focuses on emerging media channels like mobile in-app, connected TV and others. In anticipation of growing demand from users and advertisers for greater privacy, Verve has developed cutting-edge ID-less targeting technology that enables efficient advertising within digital media without relying on identifiers such as cookies or IDFA. Thanks to its strong differentiation and execution, Verve has achieved a revenue CAGR of 33 percent over the past four years reaching net revenues of 437 million euros in 2024 with an adj. EBITDA margin of 30 percent. Verve's main operational presence is in North America and Europe, and it is registered as a Societas Europaea in Sweden (registration number 517100-0143). Its shares - with the ISIN SE0018538068 - are listed on the regulated market of the Frankfurt Stock Exchange (Ticker: VRV) and on Nasdaq First North Premier Growth Market in Stockholm (Ticker: VER). Verve has an outstanding bond with the ISIN: SE0023848429. The Companies certified advisor on the Nasdaq First North Premier Growth Market is FNCA Sweden AB; contact info: info@fnca.se.



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Catch-up with Verve on upcoming conferences and roadshows

08.10.2025	GBC 16 th International Investment Forum	virtual
13.11.2025	Pareto Nordic TechSaaS Conference	Stockholm, Sweden
12./13.11.2025	MKK – Münchner Kapitalmarkt Konferenz	Munich, Germany
17./18.11.2025	Winter 1on1-Summit 2025	virtual
24./26.11.2025	Deutsches Eigenkapitalforum	Frankfurt, Germany