

Disclosure of an inside information acc. to Article 17 MAR of the Regulation (EU) No 596/2014

NOT FOR PUBLICATION OR DISTRIBUTION IN OR WITHIN THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA, JAPAN OR ANY OTHER COUNTRY IN WHICH SUCH PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL

Mutares considers tap issue up to EUR 30 million of its bonds issued in February 2020

Munich, 11 August 2020 – Mutares SE & Co. KGaA (ISIN: DE000A2NB650) ("Mutares") today has decided to consider an increase of the EUR 50 million bonds issued in February 2020 with 4-year maturity (ISIN: NO0010872864) through an optional tap issue of up to EUR 30 million. Mutares will also propose to the bondholders an amendment to the existing bond terms. Pareto Securities has been mandated to arrange a series of meetings with interested investors.

The final decision on the tap issue of the bonds will be taken by Mutares subject to market conditions. Mutares will inform the capital market and the public about the progress of the transaction in accordance with legal requirements.

Disclaimer

This release is an ad hoc notification pursuant to Article 17 of Regulation (EU) No 596/2014 on market abuse. It is neither a financial analysis nor advice or recommendation relating to financial instruments, nor does it contain or constitute an offer of, or the solicitation of an offer to buy or subscribe for, securities of Mutares to any person in Australia, Canada, Japan, or the United States of America (the "United States") or in any jurisdiction to whom or in which such offer or solicitation is unlawful.

The securities referred to herein have not been and will not be registered under U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons, absent such registration, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Subject to certain exceptions, the securities referred to herein may not be offered or sold in Australia, Canada or Japan or to, or for the account or benefit of, any national, resident or citizen of Australia, Canada or Japan. The offer and sale of the securities referred to herein has not been and will not be registered under the Securities Act or under the applicable securities laws of Australia, Canada or Japan. There will be no public offer of the securities in the United States.

Certain statements in this ad hoc notification are forward-looking statements. By their nature, forward-looking statements involve a number of risks, uncertainties and assumptions that could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These risks, uncertainties and assumptions could adversely affect the outcome and financial consequences of the plans and events described herein. No one undertakes any obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise. You should not place any undue reliance on forward-looking statements which speak only as of the date of this ad hoc notification.

For further information:

Mutares SE & Co. KGaA

Investor Relations

Tel. +49 89 9292 7760

Email: ir@mutares.com

www.mutares.com

Contact Press

CROSS ALLIANCE communication GmbH
Susan Hoffmeister
Tel. +49 89 1250 90330
Email: sh@crossalliance.de
www.crossalliance.de