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Mutares successfully placed EUR 20 million tap issue of its existing bonds issued in February 2020

Munich, August 26, 2020 – Mutares SE & Co. KGaA (ISIN: DE000A2NB650) ("Mutares") today has decided to increase its EUR 50 million bonds issued in February 2020 with 4-year maturity (ISIN: NO0010872864) through an optional tap issue by an amount of EUR 20 million ("Tap Issue"). The amount of the Tap Issue has been successfully placed with institutional investors. The Tap Issue shall become effective if the proposed amendments to the Bond Terms set out in the Notice of a Written Resolution dated August 13, 2020, become effective. Pareto Securities was mandated for this transaction as sole bookrunner.

Disclaimer

This release is an ad hoc notification pursuant to Article 17 of Regulation (EU) No 596/2014 on market abuse. It is neither a financial analysis nor advice or recommendation relating to financial instruments, nor does it contain or constitute an offer of, or the solicitation of an offer to buy or subscribe for, securities of Mutares to any person in Australia, Canada, Japan, or the United States of America (the "United States") or in any jurisdiction to whom or in which such offer or solicitation is unlawful.

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Certain statements in this ad hoc notification are forward-looking statements. By their nature, forward-looking statements involve a number of risks, uncertainties and assumptions that could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These risks, uncertainties and assumptions could adversely affect the outcome and financial consequences of the plans and events described herein. No one undertakes any obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise. You should not place any undue reliance on forward-looking statements which speak only as of the date of this ad hoc notification.

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