

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010872864 - Mutares SE & Co. KGaA FRN Senior Secured EUR  
80,000,000 bonds 2020/2024**

Oslo, 28 August 2020

**Notice from Written Resolution**

Today a Written Resolution was resolved pursuant to the notice of Written Resolution dated 13 August 2020 (the “**Notice**”).

The Proposals (as defined in the Notice) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposals.

Yours sincerely  
**Nordic Trustee AS**

  
Ellen Søiland