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Mutares successfully placed additional EUR 10 million tap issue of its existing bond issued in February 2020

Munich, 12 February 2021 - Mutares SE & Co. KGaA (ISIN: DE000A2NB650) ("Mutares") today has decided to additionally increase its EUR 70 million bond issued in February 2020 with 4-year maturity (ISIN: NO0010872864) ("Bond") by an amount of EUR 10 million ("Tap Issue"). The amount of the Tap Issue has been successfully placed with institutional investors. The Bond had been originally issued in an amount of EUR 50 million with an optional tap issue of EUR 30 million. In August 2020, the Bond had been increased by EUR 20 million to EUR 70 million. Pareto Securities was mandated for this transaction as sole bookrunner.

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