

Mutares publishes half-year financial results 2021 in September

Munich, 23 July 2021 – Mutares SE & Co. KGaA (ISIN: [DE000A2NB650](https://www.isin.org/en/search/?isin=DE000A2NB650)) has decided that the financial results for the first half of the current year will be published on 7 September 2021.

Since the beginning of the year, Mutares has already closed three exits, nine buy-side transactions and signed another four transactions. This underlines the focus of the Management on further expanding the corporate growth strategy and increasing shareholder value.

The Company is currently working on creating the half-year financial report 2021 to be published by 7 September 2021, in order to ensure continuous and transparent communication with capital markets and all interested stakeholders.

Company profile Mutares SE & Co. KGaA

Mutares SE & Co. KGaA, Munich (www.mutares.com), as a listed private equity holding company with offices in Munich (HQ), Frankfurt, London, Madrid, Milan, Paris, Stockholm and Vienna, acquires medium-sized companies and parts of larger groups with headquarters in Europe that show a clear potential for operational improvement and are sold again after undergoing a repositioning and stabilization process. Mutares actively supports and develops its portfolio companies with its own investment and consulting teams as well as through acquisitions of strategic add-ons. With for aim a ROIC (Return on Invested Capital) of 7 to 10 times on the total investment with a focus on sustainable growth of the portfolio companies. In 2020, Mutares SE & Co. KGaA generated consolidated revenues of approx. EUR 1.6 billion employing more than 12,000 people worldwide. Based on this, consolidated revenues are expected to increase to approximately EUR 3.0 billion by 2023. Mutares is strongly committed to a sustainable dividend policy consisting of a base dividend and a performance dividend. The shares of Mutares SE & Co. KGaA are listed on the Frankfurt Stock Exchange under the ticker symbol "MUX" (ISIN: DE000A2NB650).

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