

Disclosure of an inside information pursuant to Article 17 of the Regulation (EU) No 596/2014 (MAR)

**NOT FOR DISTRIBUTION, PUBLICATION OR TRANSMISSION, DIRECTLY OR INDIRECTLY, INTO OR IN THE UNITED STATES OF AMERICA, CANADA, AUSTRALIA, JAPAN OR ANY OTHER COUNTRY IN WHICH SUCH DISTRIBUTION OR PUBLICATION MAY BE UNLAWFUL. FURTHER RESTRICTIONS APPLY. PLEASE SEE THE IMPORTANT NOTICE AT THE END OF THIS ANNOUNCEMENT.**

- **Mutares sets interest rate of new corporate bond**
- **Minimum volume of EUR 100 million already achieved**
- **Subscription period for public offering shortened**

**Munich, 20 March 2023.** Mutares SE & Co. KGaA (ISIN: DE000A2NB650) ("**Mutares**" or the "**Company**") today set the interest rate of its new 4-year senior secured floating rate bond (ISIN NO0012530965 / WKN A30V9T) ("**New Bond**"). The New Bond will bear interest at a rate equal to EURIBOR (three months) plus a margin of 8.5% per annum. Furthermore, the Company today resolved to shorten the subscription period for the public offering by one day.

The New Bond has been met with great interest from both institutional and private investors and the Company has already received subscriptions for the targeted minimum volume of the New Bond in the amount of EUR 100 million.

Subscription of the New Bonds will only be possible for private investors via the subscription functionality of Deutsche Börse (DirectPlace) and the Company's website (<https://ir.mutares.de/anleihe/>) until today (20 March 2023) at 12:00 noon (CET).

Further details on the exchange, the allotment and the start of trading will be announced after the end of the subscription period.

#### **Important Notice**

This publication may not be published, distributed or transmitted in the United States of America, Canada, Australia or Japan. It does not constitute an offer or solicitation of an offer to purchase or subscribe for any securities in the United States, Australia, Canada or Japan or in any jurisdiction in which such offer or solicitation would be unlawful.

This publication constitutes neither an offer to sell nor a solicitation to buy securities of the Company. The public offer of securities in Germany and Luxembourg is made solely on the basis of a securities prospectus ("**Prospectus**") approved by the Luxembourg *Commission de Surveillance du Secteur Financier* (CSSF) on 28 February 2023 and notified to the German

Federal Financial Supervisory Authority (BaFin). The Prospectus is available free of charge on the Company's website ([www.mutares.com](http://www.mutares.com)) under the heading "Investor Relations".

In the Member States of the European Economic Area other than Germany and Luxembourg, this publication is only addressed to persons who are "qualified investors" within the meaning of Article 2(e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market ("**Prospectus Regulation**").

In the United Kingdom, this publication may only be distributed to, and is only directed at, persons who are "qualified investors" within the meaning of Article 2(e) of the Prospectus Regulation as that Regulation forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 and who are also (i) professional investors within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended from time to time ("**Order**"), or (ii) are high net worth companies falling within Article 49(2)(a) to (d) of the Order or other persons to whom it may otherwise lawfully be communicated (all such persons together being referred to as "**relevant persons**"). Any person who is not a relevant person must not act or rely on these materials or their contents.

This publication does not constitute an offer of securities for sale in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"). The securities may not be offered or sold in the United States absent registration or an exemption from the registration requirements of the Securities Act. There will be no public offering of these securities in the United States.

Certain statements contained in this publication may constitute "forward-looking statements". These forward-looking statements are based on management's current views, expectations, assumptions and information. Forward-looking statements are not guarantees of future performance and involve known and unknown risks and uncertainties.

Due to various factors, actual future results, developments and events may differ materially from those described in these statements; neither the Company nor any other person assumes any responsibility for the accuracy of the opinions contained in this communication or the underlying assumptions. The Company assumes no obligation to update any forward-looking statements contained in this publication. In addition, it should be noted that all forward-looking statements speak only as of the date hereof and that neither the Company nor the Joint Lead Managers undertake any obligation to update any forward-looking statements or to conform them to actual events or developments, except as required by law.