

Publication of inside information pursuant to Article 17 MAR of Regulation (EU) No. 596/2014

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Mutares SE & Co. KGaA plans to distribute a base dividend of EUR 1.00 per share; additional performance dividend of up to EUR 1.00 per share dependent on exit proceeds up to Annual General Meeting

Munich, 6 April 2023 – The Management Board of Mutares Management SE, the general partner of Mutares SE & Co. KGaA (ISIN: DE000A2NB650) ("**Company**"), and the Company's Supervisory Board today resolved to propose to the Annual General Meeting of Shareholders to be held on 10 July 2023 the distribution of a base dividend in the amount of EUR 1.00 (previous year: EUR 1.00) per dividend-bearing share for the appropriation of the retained earnings for the financial year 2022 in the amount of EUR 117,828,514.82. In addition to this base dividend, the distribution of a performance dividend of up to EUR 1.00 (previous year EUR 0.50) per dividend-bearing share is to be proposed until the Annual General Meeting on 10 July 2023, depending on further successful company sales. The final proposal for the appropriation of profits to the Annual General Meeting will therefore depend on further successful exits by 10 July 2023.

Disclaimer

This announcement is an ad hoc announcement pursuant to Art 17 Regulation (EU) No 596/2014 on market abuse. It does not constitute financial analysis or advice or recommendation relating to financial instruments, nor is this announcement an offer to buy or a solicitation of an offer to buy securities in the United States of America ("United States"), Australia, Canada, Japan or any other jurisdiction in which an offer is restricted by law.

The securities of Mutares referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration under the Securities Act or an exemption from registration under the Securities Act. Subject to certain exemptions, the securities referred to in this announcement may not be sold or offered for sale in Australia, Canada or Japan, or to or for the account or benefit of Australian, Canadian or Japanese residents. There will be no registration of the securities referred to in this announcement under the Securities Act or any applicable laws in Australia, Canada or Japan. There will be no public offering of the securities in the United States.

Certain statements in this ad hoc announcement are forward-looking statements. By their nature, forward-looking statements involve a number of risks, uncertainties and assumptions that could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These risks, uncertainties and assumptions could adversely affect the outcome and financial consequences of the plans and events described herein. No one undertakes any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. You should not place undue reliance on forward-looking statements, which speak only as of the date of this ad hoc announcement.

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