Publication of inside information pursuant to Article 17 MAR of Regulation (EU) No. 596/2014

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Mutares has signed an agreement to sell Frigoscandia

Munich, December 21, 2023 – Mutares SE & Co. KGaA (ISIN: DE000A2NB650) ("Mutares") today signed an agreement to sell its portfolio company Frigoscandia to Dachser. The gross proceeds from the sale of 100% of the shares in Frigoscandia amount to approximately EUR 66 million.

The transaction is still subject to EU merger controls and Swedish Foreign Direct Investment (FDI) approval. Mutares expects the transaction to be closed in the first quarter of 2024.

Disclaimer

This announcement is an ad hoc announcement pursuant to Art 17 Regulation (EU) No 596/2014 on market abuse. It does not constitute financial analysis or advice or recommendation relating to financial instruments, nor is this announcement an offer to buy or a solicitation of an offer to buy securities in the United States of America ("United States"), Australia, Canada, Japan or any other jurisdiction in which an offer is restricted by law.

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