

Disclosure of an inside information acc. to Article 17 MAR of the Regulation (EU) No 596/2014

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Mutares considers further tap issue up to EUR 100 million of its bond issued in March 2023

Munich, 16 January 2024 – Mutares SE & Co. KGaA (ISIN: DE000A2NB650) ("Mutares") today has decided to consider a further increase of the EUR 100 million bond issued in March 2023 with maturity on 31 March 2027 (ISIN: NO0012530965) and tapped by EUR 50 million in May 2023 through an optional tap issue in a private placement of up to EUR 100 million. Pareto Securities and Arctic Securities have been mandated to prepare the documentation required for subsequent market approach of investors. The net proceeds accruing to Mutares from the tap issue are to be used mainly for further portfolio growth, including the financing of further corporate acquisitions.

The final decision on the tap issue of the bonds will be taken by Mutares subject to market conditions. Mutares will inform the capital market and the public about the progress of the transaction in accordance with legal requirements.

Important Notice

This release is an ad hoc notification pursuant to Article 17 of Regulation (EU) No 596/2014 on market abuse. It is neither a financial analysis nor advice or recommendation relating to financial instruments, nor does it contain or constitute an offer of, or the solicitation of an offer to buy or subscribe for, securities of Mutares to any person in Australia, Canada, Japan, or the United States of America (the "United States") or in any jurisdiction to whom or in which such offer or solicitation is unlawful.

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Certain statements in this ad hoc notification are forward-looking statements. By their nature, forward-looking statements involve a number of risks, uncertainties and assumptions that could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These risks, uncertainties and assumptions could adversely affect the outcome and financial consequences of the plans and events described herein. No one undertakes any obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise. You should not place any undue reliance on forward-looking statements which speak only as of the date of this ad hoc notification.

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