

Disclosure of an inside information acc. to Article 17 MAR of the Regulation (EU) No 596/2014

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Mutares successfully placed EUR 100 million tap issue of its existing bond issued in March 2023

Munich, 19 January 2024 – Today, Mutares SE & Co. KGaA (ISIN: DE000A2NB650) ("Mutares") has decided to increase its EUR 100 million bond issued in March 2023 with maturity on 31 March 2027 (ISIN: NO0012530965) and tapped by EUR 50 million in May 2023 ("Bond") through an optional Tap Issue by an amount of EUR 100 million ("Tap Issue"). The amount of the Tap Issue has been successfully placed with institutional investors.

The new bonds will be included in the existing quotation of the Bond on the Regulated Unofficial Market (*Freiverkehr*) of the Frankfurt Stock Exchange and the Nordic ABM of the Oslo Stock Exchange. The net proceeds accruing to Mutares from the tap issue are to be used mainly for general corporate purposes and further portfolio growth, including the financing of further corporate acquisitions.

The transaction was advised by Pareto Securities and Arctic Securities as Joint Lead Managers, Noerr as legal advisor and Cross Alliance as communications advisor.

Important Notice

This release is an ad hoc notification pursuant to Article 17 of Regulation (EU) No 596/2014 on market abuse. It is neither a financial analysis nor advice or recommendation relating to financial instruments, nor does it contain or constitute an offer of, or the solicitation of an offer to buy or subscribe for, securities of Mutares to any person in Australia, Canada, Japan, or the United States of America (the "United States") or in any jurisdiction to whom or in which such offer or solicitation is unlawful.

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