

Third exit in 2024: Mutaes has entered into exclusive negotiations for the sale of Repartim group to an institutional investor

Munich, May 31, 2024 – Mutaes SE & Co. KGaA (ISIN: DE000A2NB650) has entered into exclusive negotiations for the sale of its portfolio company Repartim to an institutional investor. In accordance with French law, a consultation process is currently taking place between the respective employee representatives of Repartim and the investor. The closing of the transaction is expected in the third quarter of 2024.

Repartim, headquartered in Tours, France, is a renowned French home repair specialist. The company's services include technical assistance in emergencies that require quick on-site intervention. Its customers include corporate and private clients, served through a network of 19 agencies and approx. 350 employees throughout France. Repartim group generated revenues of approx. EUR 33 million in 2023.

Following the acquisition of the seller Belron in 2021 and a comprehensive operational improvement program, the service quality has been successfully improved. The acquisition of competitor Sin&Tec gave Repartim access to additional customers.

Robin Laik, CEO of Mutaes, comments: "After our implemented measures, Repartim group is very well positioned for the future and can leverage its market position and expertise for further growth. We are very pleased to hand over the company to a reputable owner."

Company profile of Mutaes SE & Co. KGaA

Mutaes SE & Co. KGaA, Munich (www.mutaes.com), a listed private equity holding company with offices in Munich (HQ), Amsterdam, Bad Wiessee, Frankfurt, Helsinki, London, Madrid, Milan, Mumbai, Paris, Shanghai, Stockholm, Vienna and Warsaw, acquires companies in special situations which show significant operational improvement potential and are sold again after undergoing a repositioning and stabilization process. For the fiscal year 2024, consolidated revenues of EUR 5.7 billion to EUR 6.3 billion are expected. Based on this, consolidated revenues are to be expanded to approx. EUR 7 billion by 2025 and EUR 10 billion by 2028. As the portfolio grows, so do consulting revenues, which together with portfolio dividends and exit proceeds accrue to the Mutaes Holding. On this basis, the Holding Company is expected to generate a net income of EUR 108 million to EUR 132 million for the fiscal year 2024, EUR 125 million to EUR 150 million for the fiscal year 2025 and EUR 200 million for the fiscal year 2028. The Management Board and Supervisory Board together hold more than one-third of all Mutaes shares with voting rights. The shares of Mutaes SE & Co. KGaA are traded on the Regulated Market of the Frankfurt Stock Exchange under the symbol "MUX" (ISIN: DE000A2NB650) and have been part of the selection index SDAX since December 2023.

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