

Interest Adjustment

To: Nordic ABM
Reference: ABM
Date: 2024-06-26 13:59 (CET)

New Interest Rate has been set for the Bonds:

ISIN	Official Name	New Interest Rate	Interest Period (from and including – to)	Days	Ticker
NO0012530965	FRN Mutares SE & Co. KGaA Senior Secured EUR 250,000,000 Bond 2023/2027	12.222%	28.06.2024 – 30.09.2024	94	MTRS02 PRO

The new Interest Rate and Interest Period have been set in accordance with the Bond Terms.

This notification has been sent to the Paying Agent for registration with the CSD (Verdipapirsentralen ASA).

Best regards

For Nordic Trustee AS

Cecilie Natalie Haug-Henriksen