MUTARES

Disclosure of inside information pursuant to Article 17 of Regulation (EU) No. 596/2014

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Determination of the number of placed shares and the placement price in the private placement of shares in Steyr Motors AG

Munich, 11 April 2025 – Mutares SE & Co. KGaA (ISIN: DE000A2NB650) ("**Mutares**") announces that a total of 910,000 shares in Steyr Motors AG ("**Steyr**") have been placed with qualified investors at a placement price of EUR 34.00 per share in the private placement of shares announced yesterday ("**Private Placement**"). The gross proceeds for Mutares from the reduction of its stake in Steyr since 18 March 2025, including the proceeds from the Private Placement, currently amount to around EUR 74 million.

Upon settlement of the Private Placement, Mutares will hold around 40% of the shares in Steyr and will be subject to a 180-day lock-up obligation with market-standard exceptions.

Hauck Aufhäuser Investment Banking acted as Sole Global Coordinator and Sole Bookrunner.

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The offering referred to in this announcement is directed only at persons who are resident or located in a member state of the European Economic Area and who are "qualified investors" within the meaning of Article 2(e) of Regulation (EU) 2017/1129 ("Prospectus Regulation") ("Qualified Investors"). In the United Kingdom, the placement referred to in this announcement is directed only at (i) persons who fall within Article 2(e) of the Prospectus Regulation as that regulation is constituted under national law by virtue of the European Union (Withdrawal) Act 2018 and also Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), (ii) persons who fall within Article 49(2) (a) to (d) of the Order (high net worth companies, partnerships, etc.) or (iii) persons to whom Article 49(2) (a) to (d) of the Order applies.) or (iii) persons to whom it may otherwise lawfully be made available under the applicable securities laws (such persons together, "Relevant Persons"). No person other than Qualified Investors or Relevant Persons may refer to or rely on this announcement. Any investment or investment opportunity referred to in this announcement is available only to Qualified Investors or Relevant Persons and will be engaged in only with Qualified Investors or Relevant Persons.

This announcement does not constitute a recommendation regarding the placement. Investors should consult a professional adviser as to the suitability of the placement for the Relevant Person.

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