

Mutares has completed the acquisition of GDL Anläggning & Miljö AB from GDL Transport Holding AB

- New platform investment to strengthen the Goods & Services segment
- Provider of services in environmental and recycling, transport and ballast, and machine rental services
- Approx. EUR 100 million in revenues in FY 2023

Munich, February 28, 2025 – Mutares SE & Co. KGaA (ISIN: [DE000A2NB650](#)) has successfully completed the acquisition of GDL Anläggning & Miljö AB from GDL Transport Holding AB. The company will strengthen the Goods & Services segment of Mutares as a new platform investment.

GDL Anläggning & Miljö AB is a modern and environmentally conscious Swedish company specializing in a wide range of services such as waste collection, sanitation, sludge suction, recycling sites, construction transportation and machine rental and transportation. Their service offering is centred around an extensive network of subcontractors, enabling them to efficiently handle projects of varying sizes. The company is headquartered in Helsingborg, Sweden, and operates with around 60 employees across 16 locations in Sweden. GDL Anläggning & Miljö AB generated revenues of around EUR 100 million in FY 2023.

Company profile of Mutares SE & Co. KGaA

Mutares SE & Co. KGaA, Munich (www.mutares.com), a listed private equity holding company with offices in Munich (HQ), Amsterdam, Bad Wiessee, Chicago, Frankfurt, Helsinki, London, Madrid, Milan, Mumbai, Paris, Shanghai, Stockholm, Vienna and Warsaw, acquires companies in special situations which show significant operational improvement potential and are sold again after undergoing a repositioning and stabilization process. For the fiscal year 2024, consolidated revenues of EUR 5.7 billion to EUR 6.3 billion are expected. Based on this, consolidated revenues are to be expanded to approx. EUR 7 billion by 2025 and EUR 10 billion by 2028. As the portfolio grows, so do consulting revenues, which together with portfolio dividends and exit proceeds accrue to the Mutares Holding. On this basis, the Holding Company is expected to generate a net income of EUR 108 million to EUR 132 million for the fiscal year 2024, EUR 125 million to EUR 150 million for the fiscal year 2025 and EUR 200 million for the fiscal year 2028. The Management Board and Supervisory Board together hold more than one-third of all Mutares shares with voting rights. The shares of Mutares SE & Co. KGaA are traded on the Regulated Market of the Frankfurt Stock Exchange under the symbol "MUX" (ISIN: DE000A2NB650) and have been part of the selection index SDAX since December 2023.

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