



# SPV GLOBAL TRADING LIMITED

(Formerly Known as Tarrif Cine & Finance Limited)

CIN: L27100MH1985PLC035268

Regd. Off. : Ground Floor, Binani Bhavan 28/30, Anant Wadi, Bhuleshwar, Mumbai - 400 002.  
• Tel : 2201 4001, • Fax: 2201 4003 • Email Id : spvglobaltrading@gmail.com, BSE CODE NO. 512221.  
Website : www.spvglobal.in

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai- 400 001  
**BSE Scrip Code: 512221**

**Subject:- Issue of up to 17,15,000 fully paid-up equity shares of face value of ₹10 each ("Rights Equity Shares") of SPV Global Trading Limited (the "Company") for cash at a price of ₹10 per Rights Equity Share for an amount aggregating up to ₹171.50 lakhs (assuming full subscription) on a rights basis to the eligible equity shareholders of the Company ("Eligible Equity Shareholders") in the ratio of 7 Rights Equity Shares for every 1 fully paid up Equity Shares held by the Eligible Equity Shareholders on March 22, 2022 (the "Record Date") under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and the circulars dated December 30, 2009, April 29, 2011, January 22, 2020 (collectively, "Rights Issue ASBA Circular"), April 22, 2020 (the "Relaxation Circular 1") and May 6, 2020 read with the circular dated July 24, 2020, January 19, 2021, April 22, 2021 and October 1, 2021 (collectively the "Relaxation Circulars 2" and together with Rights Issue ASBA Circular and Relaxation Circular 1, the "SEBI Rights Issue Circulars"), each issued by Securities and Exchange Board of India ("SEBI") (such issuance defined as the "Issue").**

With reference to our letter dated March 15, 2022 for submitting the letter of offer dated March 15, 2022 ("Letter of Offer") in connection with the Issue, please note that the Company has issued an advertisement under Regulation 84(1) of the SEBI ICDR Regulations, which includes, among others, details of the date of completion of dispatch of the Abridged Letter of Offer and Application Form. We hereby submit the soft copy of the Advertisement, in '.pdf' format. The Advertisement, in addition of being disseminated on the websites of the Company (www.spvglobal.in), the Registrar and at the Registrar's web-based application platform (www.bigshareonline.com) and



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Website : www.spvglobal.in

the Lead Manager ([www.markcorporateadvisors.com](http://www.markcorporateadvisors.com)), was published in the following newspapers on March 28, 2022:

- Financial Express (English - All editions)
- Jansatta (Hindi - All editions), and
- Pratahkal (Marathi - Maharashtra) (Marathi being the regional language of Maharashtra, where the Company's registered office is situated).

We request you to take the above on record.

Thanking you,

**For SPV Global Trading Limited**

Meena

Rajesh Tiwari

Digitally signed by  
Meena Rajesh Tiwari  
Date: 2022.03.28  
17:16:00 +05'30'

**(Meena Tiwari)**

**Company Secretary & Compliance Officer**

**Date: 28<sup>th</sup> March 2022**

**Place: Mumbai**



**Gujarat Informatics Limited**  
Block No. 2, 2nd Floor, Karmayogi Bhavan, Sector 10 A, Gandhinagar-382010 (Gujarat)  
Ph : 079-23256022, Fax: 079-2323925 Website: [www.gil.gujarat.gov.in](http://www.gil.gujarat.gov.in)

**NOTICE FOR INVITING BIDS**  
Tender for Rate Contract Through e-Procurement Method  
“regarding empanelment of agencies for providing “IT Technical Manpower” for GIL & various Govt. Department / Offices / Boards / Corporations etc. through GIL.  
Interested parties may visit <http://www.gil.gujarat.gov.in>  
or <https://www.gil.nprocure.com> for eligibility criteria & more details about the bids.  
- Managing Director

**Assam Cancer Care Foundation**  
3rd Floor, V.K. Trade Centre G. S Road Opposite Downtown Hospital, Guwahati - 781022, Assam. Ph: +91-90852 02020  
E: [procurement@accf.in](mailto:procurement@accf.in) | W: [www.assamcancercarefoundation.org](http://www.assamcancercarefoundation.org)  
**Short Tender Notice (e-Tender)** **28-03-2022**  
Assam Cancer care Foundation (ACCF) invites bids from reputed firms for its Hospitals for following items  
**1. Hospital equipment. Tender No: ACCF/Medical Equipment/2021/20/40**  
Bid document is uploaded on e-portal [www.assamtenders.gov.in](http://www.assamtenders.gov.in) and website [www.assamcancercarefoundation.org](http://www.assamcancercarefoundation.org).  
Interested bidders can download document and submit their bids.  
**Last date of Bid submission is 9.4.2022.**  
*Head Procurement, ACCF*

**FEDERAL BANK**  
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THE FEDERAL BANK LTD. REG. OFFICE: PB. No: 103, FEDERAL TOWERS, ALUVA, KERALA, INDIA - 683 101 Phone: 0484-2622263, E-MAIL: [secretarial@federalbank.co.in](mailto:secretarial@federalbank.co.in), Website: [www.federalbank.co.in](http://www.federalbank.co.in), CIN: L65191KL1931PLC000368

**NOTICE**  
Notice is hereby given that the following share certificates have been reported lost. Letter of Confirmation in lieu of share certificates reported as lost shall be issued, if no valid objection is received within 15 days from the date of publication of this notice.

| SL. NO. | NAME                   | FOLIO | CERT.NO. | DIST.NO.          | SHR. |
|---------|------------------------|-------|----------|-------------------|------|
| 1       | PRABHAKARA PILLAI P K  | 1404  | 500377   | 545596-547845     | 2250 |
| 2       | PRABHAKARAN PILLAI P K | 36417 | 505105   | 14121901-14124650 | 2750 |

Sd/-  
Aluva  
28-03-2022  
Samir P Rajdev  
Company Secretary

**FORM A  
PUBLIC ANNOUNCEMENT**  
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE CREDITORS OF  
RPA FERRO - INDUSTRIES PRIVATE LIMITED**

| RELEVANT PARTICULARS                                                                                                                     |                                                                                                                                                                                                  |
|------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 Name of corporate debtor                                                                                                               | RPA FERRO-INDUSTRIES PRIVATE LIMITED                                                                                                                                                             |
| 2 Date of incorporation of corporate debtor                                                                                              | 18/03/2005                                                                                                                                                                                       |
| 3 Authority under which corporate debtor is incorporated / registered                                                                    | RoC-Mumbai                                                                                                                                                                                       |
| 4 Corporate Identity No. / Limited Liability Identification No. of corporate debtor                                                      | U27100MH2005PTC152076                                                                                                                                                                            |
| 5 Address of the registered office and principal office (if any) of corporate debtor                                                     | 303, SVP Road, Khetwadi, Mumbai, Maharashtra - 400004                                                                                                                                            |
| 6 Insolvency commencement date in respect of corporate debtor                                                                            | 15/03/2022 (The order was passed by Hon'ble NCLT, Mumbai Bench on 15/03/2022, the certified copy of which was received by IRP on 25/03/2022).                                                    |
| 7 Estimated date of closure of insolvency resolution process.                                                                            | 11/09/2022                                                                                                                                                                                       |
| 8 Name and registration number of the insolvency professional acting as interim resolution professional                                  | Mr. Kumar Rajan<br>Reg. Nos. IBBI/IPA-002/IP-NO0658/2018-2019/12116                                                                                                                              |
| 9 Address and e-mail of the interim resolution professional, as registered with the Board                                                | Address: Flat No. 702, Wing 3 Ahad Euphoria, Sarjapur Main Road, Chikkannalli, Bangalore, Karnataka - 560035<br>E-Mail: <a href="mailto:kumar.rajan1958@gmail.com">kumar.rajan1958@gmail.com</a> |
| 10 Address and e-mail to be used for correspondence with the interim resolution professional                                             | Address: RBISA Advisors, 912, Venus Atlantis Corporate Park, Frahmehadragar, Ahmedabad, Gujarat - 380015<br>E-Mail: <a href="mailto:Rpaferro_cipr@rbisa.in">Rpaferro_cipr@rbisa.in</a>           |
| 11 Last date for submission of claims                                                                                                    | 08/04/2022                                                                                                                                                                                       |
| 12 Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional  | Not Applicable                                                                                                                                                                                   |
| 13 Names of insolvency professionals identified to act as authorized Representative of creditors in a class (Three names for each class) | Not Applicable                                                                                                                                                                                   |
| 14 (a) Relevant Forms and (b) Details of authorized representatives                                                                      | Web link: <a href="https://www.ibbi.gov.in/home/downloads">https://www.ibbi.gov.in/home/downloads</a><br>Physical Address: Not Applicable                                                        |

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of **RPA Ferro Industries Private Limited on 15/03/2022**, the certified copy of which was received by IRP on 25/03/2022.

The creditors of RPA Ferro Industries Private Limited, are hereby called upon to submit their claims with proof on or before **8th April, 2022** to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

**Submission of false or misleading proofs of claim shall attract penalties.**

Sd/-  
Mr. Kumar Rajan  
Interim Resolution Professional  
For RPA Ferro Industries Private Limited  
Date: 28/03/2022  
Place: Bengaluru  
Reg. Nos. IBBI/IPA-002/IP-NO0658/2018-2019/12116

**भारतीय रिज़र्व बैंक**  
**RESERVE BANK OF INDIA**  
[www.rbi.org.in](http://www.rbi.org.in)

**75**  
**Azadi Ka Amrit Mahotsav**

**AUCTION OF STATE GOVERNMENT SECURITIES**  
The following State Governments/UTs have offered to sell **6 to 30 years** securities by way of auction for an aggregate amount of **₹ 37,353 crore** (Face Value).

| Sr. No. | State/UT       | Amount to be raised (₹ cr) | Additional borrowing (Green shoe) option (₹ cr) | Tenure (in Years) | Type of auction |
|---------|----------------|----------------------------|-------------------------------------------------|-------------------|-----------------|
| 1       | Andhra Pradesh | 943                        | -                                               | 20                | Yield based     |
| 2       | Assam          | 600                        | -                                               | 10                | Yield based     |
| 3       | Goa            | 100                        | -                                               | 10                | Yield based     |
| 4       | Gujarat        | 1,500                      | 500                                             | 10                | Yield based     |
| 5       | Haryana        | 1,500                      | -                                               | 7                 | Yield based     |
| 6       | Jharkhand      | 1,000                      | -                                               | 8                 | Yield based     |
| 7       | Kerala         | 2,000                      | -                                               | 9                 | Yield based     |
| 8       | Manipur        | 1,000                      | -                                               | 6                 | Yield based     |
| 9       | Nagaland       | 2,000                      | -                                               | 10                | Yield based     |
| 10      | Punjab         | 880                        | -                                               | 7                 | Yield based     |
| 11      | Rajasthan      | 1,000                      | -                                               | 10                | Yield based     |
| 12      | Sikkim         | 191                        | -                                               | 10                | Yield based     |
| 13      | Tamil Nadu     | 1,000                      | -                                               | 8                 | Yield based     |
| 14      | Telangana      | 2,600                      | -                                               | 10                | Yield based     |
| 15      | Uttarakhand    | 1,000                      | -                                               | 20                | Yield based     |
| 16      | Uttar Pradesh  | 1,500                      | -                                               | 10                | Yield based     |
| 17      | West Bengal    | 2,000                      | -                                               | 12                | Yield based     |
|         |                | 4,390                      | -                                               | 15                | Yield based     |
|         | <b>Total</b>   | <b>37,353</b>              | -                                               |                   |                 |

The auction will be conducted on Reserve Bank of India Core Banking Solution (E-Kuber) in multiple-price format on **March 29, 2022 (Tuesday)**. Individual investors can also place bids as per the non-competitive scheme through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details please refer to RBI press release dated **March 25, 2022 (Friday)** on RBI website [www.rbi.org.in](http://www.rbi.org.in)

**"Don't get cheated by E-mails / SMSs / Calls promising you money"**

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated March 15, 2022 the ("Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

**SPV GLOBAL TRADING LIMITED**

SPV Global Trading Limited ("Company" or "Issuer") was originally incorporated as "Tariff Cine & Finance Limited on February 05, 1985 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Bombay and consequently a certificate of incorporation on February 15, 1985 was issued to our Company. Subsequently, pursuant to a special resolution of our Shareholders passed in an Extra-Ordinary General Meeting on February 06, 2019 the name of our Company was changed to "SPV Global Trading Limited" and a fresh certificate of incorporation on April 26, 2019 consequent to the change of the name of our Company was issued by the Registrar of Companies, Mumbai. The Registered Office of our Company had shifted from 622, Maker Chambers, 6th Floor, Nariman Point, Mumbai - 400021 to 28/30, Anant Wadi, Binani Bhavan, Ground Floor, Bhuleshwar, Mumbai - 400 002 Maharashtra. For details of change in our name and the Registered Office of our Company, see "General Information" beginning on page 44 of the Letter of Offer.

Registered Office: 28/30, Anant Wadi, Binani Bhavan, Ground Floor, Bhuleshwar, Mumbai - 400 002 Maharashtra. | Tel: +91 022 - 2201 4001  
Contact Person: Mrs Meena Tiwari, Company Secretary and Compliance Officer | E-mail: [info@spvglobal.in](mailto:info@spvglobal.in) | Website: [www.spvglobal.in](http://www.spvglobal.in).  
Corporate Identification Number: L27100MH1985PLC035268

**OUR PROMOTERS: MR. BALKRISHNA BHAWANIDAS BINANI | MR. ANIRUDDHA DAS BALKRISHNA BINANI, MS APARNA MADHUR SOMANI AND BINANI COMMERCIAL COMPANY LLP**

ISSUE OF UPTO 17,15,000 EQUITY SHARES OF FACE VALUE ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹10 EACH INCLUDING A SHARE PREMIUM OF ₹0 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹171.50 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7:1 (7 RIGHTS EQUITY SHARE(S) FOR EVERY 1 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 22, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹10 (1 TIME) THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 146 OF THE LETTER OF OFFER.

*\*Assuming full subscription*

| ISSUE OPENS ON<br>WEDNESDAY, MARCH 30, 2022 | LAST DATE FOR ON MARKET RENUNCIATION*<br>FRIDAY, APRIL 08, 2022 | ISSUE CLOSES ON#<br>WEDNESDAY, APRIL 13, 2022 |
|---------------------------------------------|-----------------------------------------------------------------|-----------------------------------------------|
|---------------------------------------------|-----------------------------------------------------------------|-----------------------------------------------|

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.  
\*Our Board or a Rights Issue committee there of will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**ASBA\***  
*\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "terms of the issue" on page 145 of the letter of offer.*

**Facility for applications in the issue:**  
In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/HO/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident investors in this Issue, i.e., R-WAP (only for Original Shareholders). Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e. March 22, 2022 (hereinafter referred to as the "Original Shareholders"). However, the Shareholders who receive the renounced Equity Shares offered in this Issue shall not be considered as Original Shareholders and shall not be eligible to apply through R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using optional mechanism. For details, see "Procedure for Application through the ASBA process" and "Procedure For Application Through R-WAP: (CALLED AS B-WAP BY OUR REGISTRAR)" on page 156 and 157 respectively of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. March 22, 2022 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at [www.bigshareonline.com](http://www.bigshareonline.com) at least two Working Days prior to the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+91 22 6263 8200) and their email address ([rightsissue@bigshareonline.com](mailto:rightsissue@bigshareonline.com)).

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat escrow account opened by our Company Namely SPV Global Trading Limited Rights Entitlement Demat Account.

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident investors in this Issue. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. March 22, 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 164 of the Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

**PROCEDURE FOR APPLICATION THROUGH R-WAP:** In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at [www.bigshareonline.com](http://www.bigshareonline.com)), has been instituted for making an Application in this Issue by resident Original Shareholder. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP resident investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Kindly note that the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date can apply through ASBA facility only.

**HOWEVER, THE SHAREHOLDERS WHO RECEIVE THE RENOUNCED EQUITY SHARES OFFERED IN THIS ISSUE SHALL NOT BE CONSIDERED AS ORIGINAL SHAREHOLDERS AND SHALL NOT BE ELIGIBLE TO APPLY THROUGH R-WAP.**  
For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated investor helpline on the website of the Registrar to the Issue at [www.bigshareonline.com](http://www.bigshareonline.com) or call helpline number (+91 22 6263 8200). For details, see "Procedure for Application through R-WAP" on page 157 of the Letter of Offer.

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. March 22, 2022 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at [www.bigshareonline.com](http://www.bigshareonline.com) at least two Working Days prior to the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+91 22 6263 8200) and their email address ([rightsissue@bigshareonline.com](mailto:rightsissue@bigshareonline.com)).

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. March 22, 2022.

**DISPATCH OF THE ABBRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM:** The Dispatch of the ALOF and Application Form for the Issue was completed on March 24, 2022 by the Registrar to the Issue.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. March 30, 2022, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form, and (ii) a demat suspense escrow account (namely, "SPV Global Trading Limited Unclaimed Shares Demat Suspense Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The envelope should be super scribed "SPV Global Trading Limited - Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently, may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand draft drawn at par, net of bank and postal charges, payable at Mumbai and the investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Mode of Payment" on page 163 of the Letter of Offer. PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH B-WAP.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being SPV Global Trading Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Equity Shares entitled to;
- Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;
- Total amount paid at the rate of ₹ 10 per Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulation S"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S. I/ We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at [www.bigshareonline.com](http://www.bigshareonline.com). Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

**LAST DATE FOR APPLICATION:** The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. April 13, 2022. Our Board or Rights Issue committee may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. March 30, 2022.

If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 171 of the Letter of Offer.

**PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:** The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off - market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation.

In accordance with the SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date shall be required to provide their demat account details to our Company or the Registrar to the Issue for credit of REs not later than two working days prior to issue closing date, such that credit of REs in their demat account takes place at least one day before issue closing date, thereby enabling them to renounce their Rights Entitlements through Off Market Renunciation.

**(a) ON MARKET RENUNCIATION:** The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISININE177E20010 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the BSE from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., March 30, 2022 to April 08, 2022 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE177E20010 and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on "T+2 rolling settlement basis", where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

**(b) Off Market Renunciation:** The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE177E20010, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

**INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THE AMOUNT PAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.**

**FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156 OF THE LETTER OF OFFER.**

**LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE:** The existing Equity Shares of our Company are listed and traded under the ISIN: INE177E20010 on BSE (Scrip Code: 512221). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE subject to necessary approval. Our Company has received in-principle approval from BSE through their letter dated February 02, 2022. Our Company will apply to BSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment.

**DISCLAIMER CLAUSE OF SEBI:** The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than ₹ 5,000.00 lakhs. However, the Letter of Offer is filed with SEBI.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the full text of the Disclaimer clause of the BSE Limited". For further details "DISCLAIMER CLAUSE OF BSE", please refer page 140 of the Letter of Offer.

**AVAILABILITY OF ISSUE MATERIALS:** In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and the MCA Circular, our Company has sent, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The dispatch of the Abridged Letter of Offer and Application Form has been completed on March 24, 2022 to those shareholders who are holding shares in physical form as well as whose email address is not available with the company. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their addresses to our Company. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- Our Company at [www.spvglobal.in](http://www.spvglobal.in).
- the Registrar to the Issue at [www.bigshareonline.com](http://www.bigshareonline.com)
- the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and
- the Registrar's web-based application platform R-WAP
- Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at [www.bigshareonline.com](http://www.bigshareonline.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e. [info@spvglobal.in](mailto:info@spvglobal.in)).

**BANKER TO THE ISSUE AND REFUND BANK:** Axis Bank Limited  
**MONITORING AGENCY:** Not Applicable  
**FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF.**



# अर्थजगत

## देशातील ६४० जिल्ह्यांत ६५,८६१ स्टार्टअपची नोंदणी; दिल्ली ७ लाखांहून अधिक नोकऱ्या

नवी दिल्ली, दि. २७ (वृत्तसंस्था) : गेल्या अनेक वर्षांपासून देशातील स्टार्टअपची संख्या मोठ्या प्रमाणात वाढत आहेत. आंतरराष्ट्रीय स्तरावरही भारताचे स्टार्टअपमधील स्थान वरती आले आहे. यातच आता देशातील स्टार्टअपची नोंदणी वाढल्याची माहिती देण्यात आली आहे. केंद्रीय वाणिज्य आणि उद्योगमंत्री पीयूष गोयल यांनी यासंदर्भात माहिती दिली. देशातील ६४० जिल्ह्यांमधील स्टार्टअपची नोंदणी ६५ हजारांवर गेली असून, या स्टार्टअपच्या माध्यमातून ७ लाखांहून अधिक

होता. अर्थव्यवस्थेत वाढीसह, उद्योजकतेला प्रोत्साहन आणि मोठ्या प्रमाणावर रोजगाराच्या संधी निर्माण होतील, असे उद्दिष्ट यातून राखण्यात आले. देशभरात ६४० हून अधिक जिल्ह्यांमध्ये पसरलेले हे उपक्रम आहेत आणि त्यांच्याद्वारे प्रत्येकी सरासरी ११ नोकऱ्यांची निर्मिती करून एकंदरीत सात लाखांहून अधिक नोकऱ्या निर्माण केल्याची नोंद आहे, अशी माहितीही त्यांनी दिली. दरम्यान, मान्यताप्राप्त नवउद्यमी उपक्रम माहिती-तंत्रज्ञान सेवा, वित्त तंत्रज्ञान, हार्डवेअर तंत्रज्ञान, एंटरप्राइझ सॉ



रोजगार निर्मिती झाल्याचे गोयल यांनी सांगितले. केंद्र सरकारच्या पातळीवरील सातत्यपूर्ण प्रयत्न आणि पाठबळामुळे २०१६-१७ मध्ये ७३६ असलेली देशातील नोंदणीकृत स्टार्टअप उपक्रमांची संख्या चालू आर्थिक वर्षात १४ मार्चपर्यंत ६५,८६१ पर्यंत वाढली आहे, अशी माहिती देण्यात आली आहे. राज्यसभेतील एका लेखी उत्तरात पीयूष गोयल यांनी सदर माहिती दिल्याचे सांगितले जात आहे. सन २०१६-१७ मधील ७३६ वरून, १४ मार्च २०२२ पर्यंत ६५,८६१ मान्यताप्राप्त नवउद्यमी उपक्रम देशात सध्या कार्यरत आहेत. देशात नवउद्यमी संस्कृतीला चालना देण्यासाठी एक मजबूत परिसंस्था तयार करण्याच्या उद्देशाने १६ जानेवारी २०१६ रोजी 'स्टार्टअप इंडिया' उपक्रम सरकारने सुरू केला

## इंधनानंतर आता औषधेही महागणार; पॅरासिटेमॉलसह ८०० मेडिसिनच्या दरवाढीला केंद्राची परवानगी



मुंबई, दि. २७ (प्रतिनिधी) : वाढती महागाई लवकरच आक्राळविक्राळ रुप घेणार आहे. इंधनाचे दर वाढत चालले असून खाद्यतेल, गॅस, अन्न धान्याच्या किंमतीत मोठी वाढ झाली आहे. असे असताना करोडा लोकांचे आजारपण सुसह्य करणारी औषधेही महागणार आहेत. पॅरासिटेमॉलसह ८०० हून अधिक औषधांच्या किंमती येत्या एप्रिलपासून वाढणार असून आता जराच पैसे खर्च करावे लागमार आहे. औषधांच्या किंमतीमध्ये १० टक्क्यांपर्यंत वाढ होऊ शकते. यामध्ये ताप, उच्च रक्त दाब, हृदयरोग, त्वचा रोग अॅनिमिया सारख्या आजारांवर उपचारासाठी उपयुक्त असलेल्या औषधांचा समावेश आहे.

पॅरासिटॅमॉल सारख्या सर्वाधिक वापरच्या औषधांच्या किंमती वाढल्याने त्याचा परिणाम ग्राहकांवर होणार आहे. एप्रिलपासून पेनकिलर आणि अँटी बायोटीक औषधांच्या किंमतीत मोठी वाढ होणार आहे. या औषधांच्या किंमतीत वाढ करण्याची परवानगी केंद्र सरकारने दिली आहे. 'नॅशनल फार्मा प्रायजिंग ऑथरिटीनुसार घाऊक महागाई दरमच्या आभावरवर औषधांच्या किमती वाढवल्या

## राज्यात सीएनजी ५ रुपयांनी स्वस्त, पण पाच दिवसांत ३.२० रुपयांनी वाढले पेट्रोल

मुंबई, दि. २७ (प्रतिनिधी) : सीएनजीवरील व्हॅट १३.५ टक्क्यांवरून केवळ ३ टक्के करण्याचा आदेश राज्य सरकारने जारी केल्याने सीएनजी किलोमागे किमान पाच रुपयांनी स्वस्त होणार आहे. केंद्र सरकारने सहा महिन्यांत सीएनजीचे दर ११.४३ रुपयांनी वाढविले असताना राज्याने सीएनजी वाहनधारकांना मोठा दिलासा दिला. आहे. व्हॅट कपात ५ एप्रिलपासून लागू होणार आहे. उपमुख्यमंत्री व वित्तमंत्री अजित पवार यांनी ११ मार्चला राज्याचा २०२२-२३ चा अर्थसंकल्प मांडताना सीएनजीवरील व्हॅट

कमी करण्याची घोषणा केली होती. त्याची अधिष्ठाचना शुक्रवारी काढली. पर्यावरणपूरक असलेल्या कॉम्प्रेस्ड नॅचुरल गॅसचा (सीएनजी) मुंबईतील दर सध्या किलोमागे ६६ रुपये इतका आहे. त्यात सीएन शुल्क, व्हॅट व वितरकाच्या कमिशनचा समावेश असतो. मूळ किंमत किलोमागे ५२ रुपये इतकी आहे. त्यावर, सीमा शुल्क २.७५ टक्के, त्यानंतर शेणच्या किमतीवर १३.५ टक्के व्हॅट या दोघांच्या बेरेजेवरील किमतीवर जवळपास २.५० रुपये वितरकाच्या कमिशनचा समावेश असतो.

## हस्तांदोलन नको नमस्कार करा, संभाषण करताना ६ फूटांचे अंतर ठेवा

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated March 15, 2022 the ("Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

# SPV GLOBAL TRADING LIMITED

SPV Global Trading Limited ("Company" or "Issuer") was originally incorporated as "Tariff Cine & Finance Limited on February 05, 1985 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Bombay and consequently a certificate of incorporation on February 15, 1985 was issued to our Company. Subsequently, pursuant to a special resolution of our Shareholders passed in an Extra-Ordinary General Meeting on February 06, 2019 the name of our Company was changed to "SPV Global Trading Limited" and a fresh certificate of incorporation on April 26, 2019 consequent to the change of the name of our Company was issued by the Registrar of Companies, Mumbai. The Registered Office of our Company had shifted from 622, Maker Chambers, 6th Floor, Nariman Point, Mumbai - 400021 to 28/30, Anant Wadi, Binani Bhavan, Ground Floor, Bhuleshwar, Mumbai – 400 002 Maharashtra. For details of change in our name and the Registered Office of our Company, see "General Information" beginning on page 44 of the Letter of Offer.

**Registered Office:** 28/30, Anant Wadi, Binani Bhavan, Ground Floor, Bhuleshwar, Mumbai – 400 002 Maharashtra. | **Tel:** +91 022 – 2201 4001  
**Contact Person:** Mrs Meena Tiwari, Company Secretary and Compliance Officer | **E-mail:** info@spvglobal.in | **Website:** www.spvglobal.in.  
**Corporate Identification Number:** L27100MH1985PLC035268

**OUR PROMOTERS: MR. BALKRISHNA BHAWANIDAS BINANI , MR. ANIRUDDHA DAS BALKRISHNA BINANI, MS APARNA MADHUR SOMANI AND BINANI COMMERCIAL COMPANY LLP**

**ISSUE OF UPTO 17,15,000 EQUITY SHARES OF FACE VALUE ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹10 EACH INCLUDING A SHARE PREMIUM OF ₹0 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹171.50 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7:1 (7 RIGHTS EQUITY SHARE(S) FOR EVERY 1 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 22, 2022 (THE "ISSUE").** THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹10 (1 TIME) THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 146 OF THE LETTER OF OFFER.

*\*Assuming full subscription*

| ISSUE PROGRAMME                             |                                                                 |                                               |
|---------------------------------------------|-----------------------------------------------------------------|-----------------------------------------------|
| ISSUE OPENS ON<br>WEDNESDAY, MARCH 30, 2022 | LAST DATE FOR ON MARKET RENUNCIATION*<br>FRIDAY, APRIL 08, 2022 | ISSUE CLOSES ON#<br>WEDNESDAY, APRIL 13, 2022 |

*\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. \*Our Board or a Rights Issue committee there of will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

|              |                                                                                                                                                                                                                                                                                                                                                                    |
|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>ASBA*</b> | <b>Simple, Safe, Smart way of Application - Make use of it!!!</b><br><i>*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "terms of the issue" on page 145 of the letter of offer.</i> |
|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**Facility for applications in the issue:**

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP (only for Original Shareholders). Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e. March 22, 2022 (hereinafter referred to as the "Original Shareholders"). However, the Shareholders who receive the renounced Equity Shares offered in this Issue shall not be considered as Original Shareholders and shall not be eligible to apply through R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using optional mechanism. For details, see "Procedure for Application through the ASBA process" and "Procedure For Application Through R-Wap: (CALLED AS B-WAP BY OUR REGISTRAR)" on page 156 and 157 respectively of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. March 22, 2022 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.bigshareonline.com at least two Working Days prior to the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+91 22 6263 8200) and their email address (rightissue@bigshareonline.com).

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat escrow account opened by our Company Namely SPV Global Trading Limited Rights Entitlement Demat Account.

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. March 22, 2022, see "*Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form*" on page 164 of the Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by said SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

**PROCEDURE FOR APPLICATION THROUGH R-WAP:** In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.bigshareonline.com), has been instituted for making an Application in this Issue by resident Original Shareholder. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Kindly note that the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date can apply through ASBA facility only.

**HOWEVER, THE SHAREHOLDERS WHO RECEIVE THE RENOUNCED EQUITY SHARES OFFERED IN THIS ISSUE SHALL NOT BE CONSIDERED AS ORIGINAL SHAREHOLDERS AND SHALL NOT BE ELIGIBLE TO APPLY THROUGH R-WAP.**

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated investor helplinek on the website of the Registrar to the Issue at www.bigshareonline.com or call helpline number (+91 22 6263 8200). For details, see "*Procedure for Application through R-WAP*" on page 157 of the Letter of Offer.

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. March 22, 2022 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.bigshareonline.com at least two Working Days prior to the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+91 22 6263 8200) and their email address (rightissue@bigshareonline.com).

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. March 22, 2022.

**DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM:** The Dispatch of the ALOF and Application Form for the Issue was completed on March 24, 2022 by the Registrar to the Issue.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. March 30, 2022, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SPV Global Trading Limited Unclaimed Shares Demat Suspense Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The envelope should be super scribed "*SPV Global Trading Limited– Rights Issue*" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently, may make an Application to subscribe to the Issue on plain paper, along with an account payable cheque or demand draft drawn at par, net of bank and postal charges, payable at Mumbai and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "*Mode of Payment*" on page 163 of the Letter of Offer. PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH B-WAP

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Spv Global Trading Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Equity Shares entitled to;
- Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;
- Total amount paid at the rate of ₹ 10 per Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/ FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

p/ All such Eligible Equity Shareholders are deemed to have accepted the following:

i/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

ii/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

## ग्राहकांसाठी

मुंबई, सोमवार दि. २८ मार्च २०२२

# SPV GLOBAL TRADING LIMITED

SPV Global Trading Limited ("Company" or "Issuer") was originally incorporated as "Tariff Cine & Finance Limited on February 05, 1985 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Bombay and consequently a certificate of incorporation on February 15, 1985 was issued to our Company. Subsequently, pursuant to a special resolution of our Shareholders passed in an Extra-Ordinary General Meeting on February 06, 2019 the name of our Company was changed to "SPV Global Trading Limited" and a fresh certificate of incorporation on April 26, 2019 consequent to the change of the name of our Company was issued by the Registrar of Companies, Mumbai. The Registered Office of our Company had shifted from 622, Maker Chambers, 6th Floor, Nariman Point, Mumbai - 400021 to 28/30, Anant Wadi, Binani Bhavan, Ground Floor, Bhuleshwar, Mumbai – 400 002 Maharashtra. For details of change in our name and the Registered Office of our Company, see "General Information" beginning on page 44 of the Letter of Offer.

**Registered Office:** 28/30, Anant Wadi, Binani Bhavan, Ground Floor, Bhuleshwar, Mumbai – 400 002 Maharashtra. | **Tel:** +91 022 – 2201 4001  
**Contact Person:** Mrs Meena Tiwari, Company Secretary and Compliance Officer | **E-mail:** info@spvglobal.in | **Website:** www.spvglobal.in.  
**Corporate Identification Number:** L27100MH1985PLC035268

**OUR PROMOTERS: MR. BALKRISHNA BHAWANIDAS BINANI , MR. ANIRUDDHA DAS BALKRISHNA BINANI, MS APARNA MADHUR SOMANI AND BINANI COMMERCIAL COMPANY LLP**

**ISSUE OF UPTO 17,15,000 EQUITY SHARES OF FACE VALUE ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹10 EACH INCLUDING A SHARE PREMIUM OF ₹0 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹171.50 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7:1 (7 RIGHTS EQUITY SHARE(S) FOR EVERY 1 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 22, 2022 (THE "ISSUE").** THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹10 (1 TIME) THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 146 OF THE LETTER OF OFFER.

*\*Assuming full subscription*

| ISSUE PROGRAMME                             |                                                                 |                                               |
|---------------------------------------------|-----------------------------------------------------------------|-----------------------------------------------|
| ISSUE OPENS ON<br>WEDNESDAY, MARCH 30, 2022 | LAST DATE FOR ON MARKET RENUNCIATION*<br>FRIDAY, APRIL 08, 2022 | ISSUE CLOSES ON#<br>WEDNESDAY, APRIL 13, 2022 |

*\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. \*Our Board or a Rights Issue committee there of will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

|              |                                                                                                                                                                                                                                                                                                                                                                    |
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| <b>ASBA*</b> | <b>Simple, Safe, Smart way of Application - Make use of it!!!</b><br><i>*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "terms of the issue" on page 145 of the letter of offer.</i> |
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I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulation S"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S. I/ We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com.

Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

**LAST DATE FOR APPLICATION:** The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. April 13, 2022. Our Board or Rights Issue committee may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. March 30, 2022.

If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 171 of the Letter of Offer.

**PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:** The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off - market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation.

In accordance with the SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date shall be required to provide their demat account details to our Company or the Registrar to the Issue for credit of REs not later than two working days prior to issue closing date, such that credit of REs in their demat account takes place at least one day before issue closing date, thereby enabling them to renounce their Rights Entitlements through Off Market Renunciation.

**(a) ON MARKET RENUNCIATION:** The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISININE177E20010 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the BSE from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., March 30, 2022 to April 08, 2022 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE177E20010 and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on "T+2 rolling settlement basis", where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

**(b) Off Market Renunciation:** The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE177E20010, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

**INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THEPURCHASER WILL LOOSE THE AMOUNT PAID TO ACQUIRESUCHRIGHTS ENTITLEMENTS.**

**FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156 OF THE LETTER OF OFFER.**

**LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE:** The existing Equity Shares of our Company are listed and traded under the ISIN: INE177E20010 on BSE (Scrip Code: 512221). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE subject to necessary approval. Our Company has received in-principle approval from BSE through their letter dated February 02, 2022. Our Company will apply to BSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment.

**DISCLAIMER CLAUSE OF SEBI:** The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than ₹ 5,00,00,000 lakhs. However, the Letter of Offer is filed with SEBI.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctnessor completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offerfor the full text of the Disclaimer clause of the BSE Limited". For further details "DISCLAIMER CLAUSE OF BSE", please refer page 140 of the Letter of Offer.

**AVAILABILITY OF ISSUE MATERIALS:** In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/



