

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Gujarat Alkalies and Chemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Aquirer</u> Gujarat Mineral Development Corporation Ltd. <u>PACs</u> Government of Gujarat Gujarat Narmada Valley Fertilizers and Chemicals Limited Gujarat Maritime Board Gujarat Industrial Development Corporation Limited Gujarat State Investment Limited Gujarat Industrial Investment Corporation Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/-Voting capital wherever applicable	% w.r.t. total diluted share/ Votng capital of the TC (*)
Before the acquisition under consideration, holding of :			N.A.
a) Shares carrying voting rights			
<u>Aquirer</u> Gujarat Mineral Development Corporation Ltd.	3268480	4.45%	N.A.
<u>PACs</u> Government of Gujarat	21	0	N.A.
Gujarat Narmada Valley Fertilizers and Chemicals Limited	292800	0.40%	N.A.
Gujarat Maritime Board	1883200	2.56%	N.A.
Gujarat Industrial Development Corporation	1888000	2.57%	N.A.
Gujarat State Investment Limited	12513438	17.04%	N.A.



Gujarat Industrial Investment Corporation Limited	7119028	9.69%	N.A.
b) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c)	26964967	36.72%	N.A.
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
<u>Acquirer</u> Gujarat Mineral Development Corporation Ltd.	286590	0.39%	N.A.
<u>PACs</u> Government of Gujarat	Nil	Nil	N.A.
Gujarat Narmada Valley Fertilizers and Chemicals Limited	1427196	1.94%	N.A.
Gujarat Maritime Board	Nil	Nil	N.A.
Gujarat Industrial Development Corporation	Nil	Nil	N.A.
Gujarat State Investment Limited	Nil	Nil	N.A.
Gujarat Industrial Investment Corporation Limited	Nil	Nil	N.A.



b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
Total (a+b+c)	1713786	2.33%	N.A.
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
<u>Acquirer</u> Gujarat Mineral Development Corporation Ltd.	3555070	4.84%	N.A.
<u>PACs</u> Government of Gujarat	21	0	N.A.
Gujarat Narmada Valley Fertilizers and Chemicals Limited	1719996	2.34%	N.A.
Gujarat Maritime Board	1883200	2.56%	N.A.
Gujarat Industrial Development Corporation	1888000	2.57%	N.A.
Gujarat State Investment Limited	12513438	17.04%	N.A.
Gujarat Industrial Investment Corporation Limited	7119028	9.69%	N.A.
Total(Acquire + PACs)	28678753	39.05%	N.A.
b) VRs otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
Total (a+b+c)	28678753	39.05%	N.A.

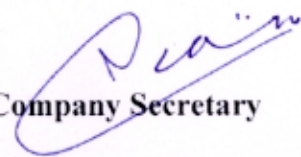


Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	As per Annexure-A
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.73,43,69,280 (7,34,36,928 Shares of Rs.10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.73,43,69,280 (7,34,36,928 Shares of Rs.10/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs.73,43,69,280 (7,34,36,928 Shares of Rs.10/- each)

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For Gujarat Mineral Development Corporation Limited


Company Secretary

Place: Ahmedabad-52
Date: 20/03/2013



Annexure – A to the disclosure by Acquirer(GMDC) and PAC(GNFC)

Date	Name of Acquirer/PAC	No. of shares acquired	% to the total paid up capital
26.02.2013 & 27.02.2013	<u>PAC</u> Gujarat Narmada Valley Fertilizers and Chemicals Limited	13683	
28.02.2013		48252	
01.03.2013		13356	
04.03.2013		101968	
05.03.2013		4339	
07.03.2013		634903	
08.03.2013		419501	
18.03.2013		173324	
19.03.2013		17870	
19/03/2013	Acquirer Gujarat Mineral Development Corporation Limited	286590	
	Total(Acquirer + PAC)	1713786	2.33%

