



RSMJ AND ASSOCIATES

CHARTERED ACCOUNTANTS

To Vas Infrastructure Limited,
Plot No. 757 and 758,
Jwala Estate, Ground Floor,
Near Kora Kendra,
Off S. V. Road, Borivali West,
Mumbai-400092, Maharashtra, India

Dear Sir(s)/Madam(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Vas Infrastructure Limited ('the Company') and its Registrars and Transfer Agent (RTA), LINK INTIME INDIA PVT. LTD, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30th June, 2023
2. ISIN : **INE192C01013**
3. Face Value : Rs. 10
4. Name of the Company : VAS INFRASTRUCTURE LIMITED (CN)
5. Registered address of the Company : Jwala Estate, Ground Floor, Plot No. 757 and 758, Near Kora Kendra, Off S. V. Road, Borivli West Mumbai Mumbai City MH 400092
6. Correspondence Address : Plot 757/758, Jwala Estate, Pushp Vinod-2, Soni Wadi, 2nd Floor, Near Kora Kendra, Off S.V. Road, Borivali (West), Mumbai-400092
7. Telephone and Fax No : 022-28067594; 022-28063548
8. Email Id : cs@vasinfrastructureltd.com
9. Name of the stock exchange where companies securities are listed: **Bombay Stock Exchange Ltd**

	Numbers of Shares	% of Total Issued Capital
10. Issued Capital	151294000	100%
11. Listed Capital	151294000	100%
12. Held in dematerialized form in NSDL	11015006	72.81%
13. Held in dematerialized form in CDSL	4048284	26.76%



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14. Physical 66110 0.44%
15. Total No of Shares (12+13+14) 15129400 100%
16. Reasons for Difference if any : N.A
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars':	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
Nil	Nil	Nil	Nil	Nil	Nil	Nil

*Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of members is updated (Yes/No): YES
If not, updated upto which date
19. .Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? N.A.
21. The total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No. of demat requests	No. of	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
pending for more than 21	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

Name: Hariram Kalachand Bijlani

Designation: Company Secretary

Membership No.: F3893

Telephone No: 8657438170

Email Id: cs@vasinfrastructureltd.com



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23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

CA: Chartered Accountant

Name of Certifying Auditor: Rahul Sukhwai

Address: 109, Trinity CHSL, DR. Cawasji Hormasji Lane Fish Market, Dhobi, Talao, Kalbadevi Mumbai City 400002

Contact No:

Membership No: 175160

Firm Registration number of audit firm: 118483W

Name of firm: RSMJ & Associates

24. Appointment of common agency for share registry work : YES

Name of RTA: LINK INTIME INDIA PVT. LTD.

Address: C-101, 247 Park, L.B.S. Marg, Vikhroli (West)

State: Maharashtra

City: Mumbai

Pin Code: 400083.

Contact NO: 022-49186270

Fax No: 022-49186060

Email Id: rnt.helpdesk@linkintime.co.in

Website Address: www.linkintime.co.in



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25. Any other detail that the auditor may like to provide: NA



**RSMJ & Associates
Chartered Accountants,
FRN: 118483W**

**Rahul Sukhwai
Partner
Membership No: 175160**

**Place: Mumbai
Dated on this 11th day of July, 2023**